

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO NON-GAAP EPS GUIDANCE

	Q4 2016 Guidance
Estimated GAAP Sales - \$M	1,665 - 1,715
Warrants - \$M	10
Estimated Adjusted (Non-GAAP) Sales - \$M	1,675 - 1,725
Estimated GAAP EPS	\$ 0.23 - \$ 0.27
Reconciling Items:	
Amortization of Intangibles	0.48
Stock Compensation Expense	0.10
Integration and Other Costs	0.04
Warrants	0.05
Net tax items	(0.22)
Subtotal	0.45
Estimated Adjusted (Non-GAAP) EPS	\$ 0.68 - \$ 0.72

	2016 Guidance
Estimated GAAP Sales - \$M	6,735 - 6,785
Warrants - \$M	24
Estimated Adjusted (Non-GAAP) Sales - \$M	6,759 - 6,809
Estimated GAAP EPS	\$ (0.14) - \$ (0.10)
Reconciling Items:	
Amortization of Intangibles	2.03
Stock Compensation Expense	0.33
Restructuring, Integration and Other Acquisition	1.40
Warrants	0.12
Net tax items	(0.99)
Subtotal	2.89
Estimated Adjusted (Non-GAAP) EPS	\$ 2.75 - \$ 2.79

Note: GAAP sales and EPS will be impacted by the fair value of warrants issued which can vary depending upon the ultimate volumes, product n