

ARRIS INTERNATIONAL PLC
PRELIMINARY SUPPLEMENTAL GAAP TO NON-GAAP EPS GUIDANCE RECONCILIATION

	Q3 2016 Guidance
Estimated GAAP Sales - \$M	1,698 - 1,748
Warrants - \$M	2
Estimated Adjusted (Non-GAAP) Sales - \$M	1,700 - 1,750
Estimated GAAP EPS	\$ 0.28 - \$ 0.33
Reconciling Items:	
Amortization of Intangibles	0.49
Stock Compensation Expense	0.10
Integration and Other Costs	0.06
Warrants	0.01
Net tax items	(0.22)
Subtotal	0.44
Estimated Adjusted (Non-GAAP) EPS	\$ 0.72 - \$ 0.77

Note: GAAP sales and EPS will be impacted by the fair value of warrants issued which can vary depending upon the ultimate volumes, product mix and fair value calculation.