



DigitalGlobe to Acquire The Radiant Group, Inc., Leading Provider of Advanced Geospatial Solutions to the U.S. Intelligence Community

Today's Announcement: DigitalGlobe, Inc. (NYSE: DGI), the global leader in earth imagery and information about our changing planet, has signed a definitive agreement to acquire privately held The Radiant Group, Inc. ("Radiant") from Aston Capital for \$140 million in cash.

Strategic and Financial Benefits:

- Broadens DigitalGlobe's capabilities across the entire geospatial intelligence value chain, including: smart tasking, collection, processing, big data analytics and delivery of insights.
 - Strengthens position as the leading commercial source of geospatial information and insight.
 - Provides capability and scale to address the needs of the world's largest and most sophisticated customers.
- Brings together hundreds of innovative developers and analysts with expertise in big data analytics, cloud computing and machine learning to solve complex geospatial intelligence challenges.
 - Adds over 400 highly-trained professionals, including 250 software engineers.
- Expands DigitalGlobe's customer base across the U.S. Intelligence and Special Operations communities through more than 80 additional contract vehicles and deepens the company's relationship with its largest customer.
 - Adds more than 20 prime contracts.
 - Broadens customer relationships across National Geospatial Intelligence Agency, establishes meaningful new customer relationship with National Reconnaissance Office and augments and supports strong presence at Defense Intelligence Agency and Special Operations Command.
- Diversifies revenue, reduces asset intensity and is accretive to growth in revenue, EBITDA, net income and other key financial metrics.

Financial Profile and Transaction Details:

- Total cash consideration of \$140 million.
- Funded with cash on hand and drawings under existing revolving line of credit.
- Reaffirm commitment to completing share repurchase program.
- Expected 2016 Radiant revenue of approximately \$100 million.
- Historically, Radiant revenue has grown organically in excess of 10%.
- Closing expected by end of 2016, subject to satisfaction of customary closing conditions and regulatory approvals.

About Radiant: The Radiant Group, Inc. provides advanced technical and analytical solutions focused on enhancing the quality and speed of decision making while reducing risk and ensuring mission success. Radiant solves real-time multi-INT collection and exploitation needs by providing an end to end capability and framework for innovation that moves data through the full life cycle of collection, exploitation and management from sensor to decision maker.