



DigitalGlobe to Acquire The Radiant Group, A Leading Provider of Advanced Geospatial Solutions to the U.S. Intelligence Community

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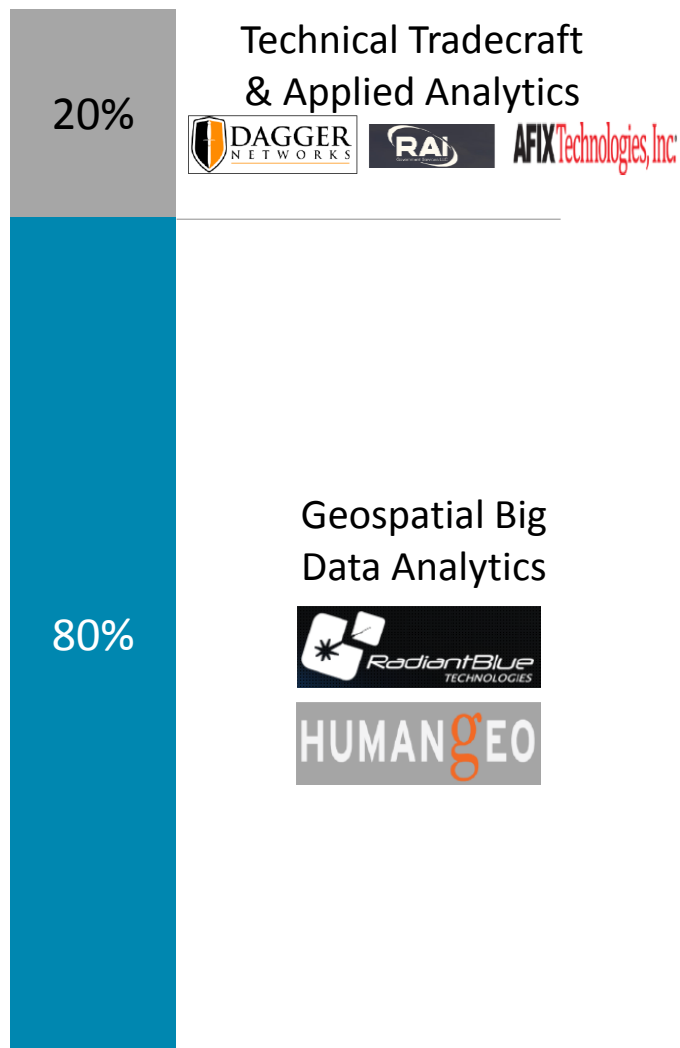
- Certain statements contained herein, including statements about our planned acquisition of The Radiant Group, contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. Forward-looking statements relate to future events or future financial performance. We generally identify forward-looking statements by terminology such as “may,” “will,” “should,” “expects,” “plans,” “anticipates,” “could,” “intends,” “target,” “projects,” “contemplates,” “believes,” “estimates,” “predicts,” “potential,” “continue” or “looks forward to” or the negative of these terms or other similar words, although not all forward-looking statements contain these words.
- Forward-looking statements are based upon our current expectations and assumptions of future events and are subject to risks and uncertainties that could cause our actual results or performance to differ materially from those indicated by such forward looking statements. Some of the risk and uncertainties that could cause actual results to differ include, but are not limited to: the possibility that satisfaction of the closing conditions to the planned acquisition may be delayed or may not be satisfied or waived; potential loss of key employees and customers of the acquired business; difficulties managing and integrating operations; exposure to unanticipated costs or liabilities resulting from the acquisition; and any changes in general economic and/or industry-specific conditions. Additional information about risks and uncertainties that may affect DigitalGlobe’s business, financial results or stock price can be found in our filings with the Securities and Exchange Commission, including Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2015.
- We undertake no obligation to revise or update any forward-looking statements, except as required by law. Readers are cautioned not to place undue reliance on any of these forward-looking statements.

Acquisition overview



- Today we announce a definitive agreement to acquire privately held Radiant Group, a leading provider of advanced geospatial solutions to the U.S. intelligence community
- The combined DigitalGlobe Services business will support critical national security missions with an expanded portfolio of advanced capabilities that extend across the entire geospatial intelligence value chain
- Expected 2016 Radiant Group revenue of approximately \$100M, having grown organically in excess of 10% historically
- Total cash consideration of \$140M, funded with cash on hand and drawings under existing revolving line of credit
- Closing expected by end of 2016, subject to satisfaction of customary closing conditions and regulatory approvals

Radiant is focused on advanced geospatial solutions to address growing intelligence community needs



- Radiant is focused on Geospatial Big Data Analytics (80% of revenue)
- Leverages geospatial technology, applied data science, analytics, and the cloud to address mission critical challenges
- Has capitalized on growth through modernization of technology infrastructure to take advantage of the cloud
- Together, covers the full breadth of critical technologies, including open source software, cloud computing, and machine learning
- Combination creates more opportunities and value for our customers

The acquisition of Radiant is aligned with DigitalGlobe's strategy



Imagery Leadership - Manage our industry-leading imagery business with an orientation toward improvements in efficiency to drive strong free cash flow and returns

Platform Leadership - Make disciplined investments in our multi-source platform initiative for growth

Services Leadership - Leverage our analytics services business to further integrate our imagery, platform and tools into our customers' workflows, driving increased productivity and value

Capital Efficiency - Significantly reduce our capital intensity over time while ensuring that we sustain a commanding technological lead over both current and aspiring competitors

Capital Return - Continue to return capital to shareowners

The acquisition of Radiant creates value for customers and shareowners, with four categories of benefits:



- **Capabilities** - Broadens our capabilities across the entire geospatial intelligence value chain, including smart tasking, collection, processing, big data analytics and delivery of insights
- **Talent** - Brings together hundreds of innovative developers, analysts and thought leaders with the skills and expertise to solve complex geospatial intelligence challenges
- **Customers** - Expands DigitalGlobe's customer base across the U.S. Intelligence and Special Operations communities through access to more than 80 additional contract vehicles and deepens the company's relationship with its largest customer
- **Financial** - Diversifies revenue, reduces asset intensity and is accretive to our most important financial metrics

The combination deepens capabilities across entire value chain



Geospatial Intelligence Value Chain



Brings together innovative developers and analysts to solve complex geospatial intelligence challenges



- Over 400 highly-trained professionals, including 200+ software developers and engineers with security clearances
- Analyst expertise in software and services addresses the most complex challenges across the geospatial intelligence value chain
- By enabling these new team members to more freely access our imagery and platforms we will create new opportunities to innovate and create value for customers and exciting career paths for team members.
- Strongly aligned cultures and values in both organizations
- Focus on retaining and supporting combined talent base

Expands Customer Base Across U.S. Intelligence and Special Operations Communities



- Provides access to more than 80 additional contract vehicle
- Adds 20+ prime contracts
- Transaction deepens customer relationships across National Geospatial Intelligence Agency
- Establishes meaningful new customer relationship with National Reconnaissance Office
- Augments and supports strong presence at Defense Intelligence Agency and Special Operations Command

Key National Security Clients



Acquisition is accretive to our most important financial metrics



- Has grown organically in excess of 10%, accelerating our revenue growth
- Adds a meaningful capital-light source of revenue
- Diversifies revenue by adding 80+ new contract vehicles
- Reduces EnhancedView contract concentration by ~500bps
- Delivers scale to our current services business
- This transaction to be immediately accretive to key financial metrics including revenue growth, EBITDA growth, net income and free cash flow

This transaction will unlock value for our shareowners and key customers



- Combines two industry leaders delivering innovative solutions at scale to solve customers' most critical business challenges
- Expands and deepens our capabilities across the entire geospatial intelligence value chain
- Brings together hundreds of innovative developers and analysts with key expertise to innovate and create new value for customers
- Grows our customer base and strengthens relationships across the U.S. Intelligence and Special Operations communities
- Accelerates revenue growth and diversification, reduces asset intensity and is accretive to our most important financial metrics and creates a powerful financial combination

