



United Continental Holdings Investor Relations FAQ

On which exchange is the common stock of United Continental Holdings, Inc. listed?

The common stock of United Continental Holdings, Inc. is listed on the New York Stock Exchange under the ticker symbol UAL.

How can I purchase stock in the company?

You may purchase company stock under the ticker symbol UAL in accordance with the rules and regulations of the NYSE, just as you would any other stock. You may wish to consult a professional broker if you are interested in purchasing new stock.

Does the company sell stock directly to the public?

No, the company does not have a direct purchase plan.

Who is the company's stock transfer agent?

Computershare Investor Services
2 N. LaSalle Street
Chicago, IL 60602
(800) 919-7931

Who should I contact to transfer my stock certificates or to change my address of record?

Please contact our stock transfer agent at the address above.

How do I obtain a copy of United Continental Holdings, Inc. (formerly UAL Corporation) or Continental Airlines Inc.'s 10-K, 10-Q or Proxy Statement?

Our financial reports can be [downloaded from our website](#) or, use [our online request service](#) to have a copy sent to you.

What is the company's fiscal year?

January 1 to December 31.

What is the company's stock CUSIP number?

The common stock's CUSIP number is 910047109

Does the company pay a cash dividend on its common stock?

The company does not currently pay cash dividends on its common stock.

Does the company have a Dividend Reinvestment Plan (DRIP)?

No.

Who is the company's Independent Public Accountant?

Ernst & Young LLP
155 N. Wacker Drive (20th Floor)
Chicago, IL 60606

How do I contact Investor Relations?

Investor Relations contact information is as follows:

Tel: (312) 997-8610

United Continental Holdings, Inc.

Fax: (312) 997-8610

P.O. Box 66100

investorrelations@united.com

Chicago, IL 60666

Merger Related FAQ

UNITED CONTINENTAL HOLDINGS, INC. URGES INVESTORS AND SECURITY HOLDERS TO READ THE JOINT PROXY STATEMENT/PROSPECTUS FILED ON AUGUST 18, 2010 AND ANY OTHER RELEVANT DOCUMENTS FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY, AS THEY CONTAIN IMPORTANT INFORMATION ABOUT THE MERGER TRANSACTION

When did the merger transaction involving UAL Corporation and Continental legally close?

The merger legally closed on October 1, 2010. In connection with the merger, UAL Corporation changed its name to United Continental Holdings, Inc. ("UAL"). UAL is the holding company for United Air Lines, Inc. and Continental Airlines, Inc. ("Continental").

If at the time of the merger I held shares of UAL Corporation common stock, do I need to do anything to get shares in the new holding company United Continental Holdings, Inc.?

UAL Corporation. stockholders need not take any action with respect to their stock ownerships.

If at the time of the merger, I held Continental stock, how many shares of UAL stock will I receive for each share of Continental stock?

Continental stockholders are entitled to receive 1.05 shares of United Continental Holdings, Inc. common stock for each share of Continental common stock they held and cash in lieu of fractional shares. This exchange ratio was fixed and was not adjusted to reflect stock price changes prior to the closing of the merger.

If at the time of the merger, I held Continental stock, do I need to do anything to exchange my shares for shares of UAL common stock?

If you are a shareholder that owns stock through a broker, the shares are automatically converted and you will receive an account statement detailing your new holdings of UAL common stock. Similarly, if you are a registered shareholder of Continental common stock and hold the shares electronically in book entry format, the shares are automatically converted and you will receive an account statement detailing your new holdings of UAL common stock. However, if you are a registered shareholder holding paper certificates representing Continental common stock, as soon as reasonably practicable after the effective time of the merger, UAL's exchange agent will send a letter of transmittal specifying, among other things, that delivery will be effected, and risk of loss and title to any certificates representing Continental shares shall pass, only upon proper delivery of such certificates to the exchange agent. The letter will also include instructions explaining the procedure for surrendering Continental stock certificates in exchange for shares of UAL common stock in book-entry form.

Will Continental stock remain outstanding after the merger?

No After the effective time of the merger, shares of Continental common stock will no longer be outstanding, will be automatically canceled and will cease to exist. Each share of Continental common stock will represent only the right to receive the merger consideration as described in the joint proxy statement/prospectus.

If, at the time of the merger, I held Continental Airlines, Inc. common stock certificates, and, following the merger, UAL declares a dividend or distribution to common stockholders, am I eligible to receive such dividend or distribution?

Yes, but in the event that you hold paper certificates of the Continental shares, you will not be eligible until your stock certificates have been surrendered to the exchange agent for exchange.

Will Continental stockholders receive any fractional shares of UAL common stock pursuant to the merger?

No. Instead of any fractional shares, Continental stockholders will be paid an amount in cash for such fraction calculated by multiplying the fractional share interest to which such holder would otherwise be entitled by the last reported sale price of UAL common stock, as reported on the NYSE Composite Transactions Tape on the first trading day immediately following the date on which the merger is effective.

Will the conversion rate of Continental convertible debt outstanding prior to the merge change as a result of the merger?

Yes, the conversion rate for Continental convertible debt outstanding prior to the merger will be adjusted for the common stock exchange ratio of 1.05.