

FIRST DATA CORPORATION
 QUARTERLY SUMMARY SEGMENT DATA
 (Unaudited)
 (in millions)

| | Three months ended June 30, 2014 | Three months ended September 30, 2014 | Three months ended December 31, 2014 | Three months ended March 31, 2015 | Three months ended June 30, 2015 | Three months ended September 30, 2015 | Three months ended December 31, 2015 | Three months ended March 31, 2016 |
|--|---|--|---|--|---|--|---|--|
| <u>Segment Revenue:</u> | | | | | | | | |
| Global Business Solutions | \$ 1,040 | \$ 1,013 | \$ 1,049 | \$ 962 | \$ 1,056 | \$ 1,032 | \$ 1,039 | \$ 955 |
| Global Financial Solutions | 365 | 378 | 391 | 357 | 353 | 391 | 394 | 386 |
| Network & Security Solutions | 337 | 343 | 359 | 336 | 356 | 374 | 398 | 352 |
| Total segment revenues | 1,742 | 1,734 | 1,799 | 1,655 | 1,765 | 1,797 | 1,831 | 1,693 |
| <u>Adjustments to reconcile to consolidated revenues:</u> | | | | | | | | |
| Adjustments for non wholly owned entities | 15 | 15 | 26 | 20 | 20 | 18 | 16 | 14 |
| Independent sales organizations (ISO) commission expense | 150 | 155 | 147 | 147 | 161 | 167 | 167 | 163 |
| Reimbursable PIN debit fees, postage, and other | 930 | 888 | 911 | 873 | 926 | 938 | 950 | 907 |
| Total consolidated revenues | \$ 2,837 | \$ 2,792 | \$ 2,883 | \$ 2,695 | \$ 2,872 | \$ 2,920 | \$ 2,964 | \$ 2,777 |
| <u>Adjusted EBITDA:</u> | | | | | | | | |
| Global Business Solutions | \$ 451 | \$ 415 | \$ 435 | \$ 360 | \$ 454 | \$ 431 | \$ 436 | \$ 376 |
| Global Financial Solutions | 126 | 133 | 150 | 119 | 124 | 145 | 162 | 155 |
| Network & Security Solutions | 153 | 151 | 160 | 130 | 156 | 162 | 191 | 151 |
| Corporate | (49) | (43) | (33) | (46) | (32) | (35) | (27) | (46) |
| Adjusted EBITDA | 681 | 656 | 712 | 563 | 702 | 703 | 762 | 636 |
| <u>Adjustments to reconcile to Net income (loss) attributable to First Data Corporation:</u> | | | | | | | | |
| Adjustments for non wholly owned entities | 8 | 7 | 7 | 7 | 6 | 6 | 7 | 10 |
| Depreciation and amortization | (263) | (268) | (260) | (251) | (252) | (257) | (262) | (238) |
| Interest expense, net | (459) | (405) | (403) | (406) | (405) | (388) | (338) | (263) |
| Loss on debt extinguishment | — | (271) | — | — | — | (108) | (960) | (46) |
| Other items | 44 | 34 | (11) | (15) | (51) | (42) | (72) | (35) |
| Income tax (expense) benefit | (40) | 23 | (28) | (3) | (10) | (32) | (56) | (5) |
| Stock-based compensation | (5) | (11) | (5) | (7) | (16) | (8) | (298) | (115) |
| Net (loss) income attributable to First Data Corporation | \$ (34) | \$ (235) | \$ 12 | \$ (112) | \$ (26) | \$ (126) | \$ (1,217) | \$ (56) |