

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Charter Communications, Inc.		2 Issuer's employer identification number (EIN) 43-1857213	
3 Name of contact for additional information Investor Relations	4 Telephone No. of contact (203) 905-7801	5 Email address of contact Investor@charter.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 400 Atlantic Street		7 City, town, or post office, state, and Zip code of contact Stamford, CT 06901	
8 Date of action May 18, 2016		9 Classification and description Charter Communications, Inc. class A common stock	
10 CUSIP number 16117M305	11 Serial number(s) N/A	12 Ticker symbol CHTR	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On May 18, 2016, Former Charter Communications Parent, Inc. (formerly known as Charter Communications, Inc.) ("Charter"), Charter Communications, Inc. (formerly known as CCH I, LLC) ("New Charter") and Time Warner Cable Inc. ("TWC") executed a series of mergers pursuant to an Agreement and Plan of Mergers, dated as of May 23, 2015, under which both TWC and Charter agreed to merge into wholly owned subsidiaries of New Charter. The merger described in this document is the third of a series of mergers, in which Charter will merge into Nina Company III, LLC, a Delaware limited liability company ("Merger Subsidiary Three") and wholly owned subsidiary of New Charter ("third merger"), with Merger Subsidiary Three continuing as the surviving entity.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The third merger generally resulted in each outstanding share of Charter Class A common stock being converted into the right to receive .9042 shares of New Charter Class A common stock, with cash in lieu of a fractional New Charter share.

Charter and TWC intend for the third merger to qualify as a "reorganization" within the meaning of Section 368(a) of the Internal Revenue Code. As such, a Charter shareholder should not be subject to U.S. federal income tax as a result of the exchange of Charter shares for New Charter shares (except to the extent cash is received in lieu of a fractional share).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The relevant data is the exchange ratio of .9042, representing the issuance of .9042 of a New Charter share for each Charter share surrendered. Fractional share computations are based upon the May 17, 2016 closing price of Charter, as adjusted by the exchange ratio, which for this purpose is \$224.91 per share (\$203.36 / .9042).

For example, assume Shareholder A owns 1,000 Charter shares, with an adjusted basis of \$150.25 per share, for an aggregate basis of \$150,250. In connection with the third merger, he exchanges his 1,000 Charter shares for New Charter shares, tentatively computed to be 904.2. However, in lieu of a fractional share, he receives \$44.98 (2 x \$224.91), and allocates \$33.23 of his aggregate basis (150,250 x .2/904.2) to the fractional share for gain or loss recognition purposes. Shareholder A takes a carryover basis in his 904 New \$150,216.77 (150,250 - 33.23).

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 302, 354, 358, 368(a).

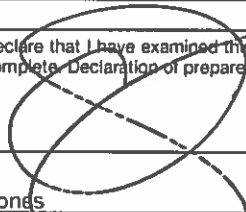
18 Can any resulting loss be recognized? ▶ Loss, if any, generally may be recognized only to the extent of cash received in lieu of a fractional New Charter share

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The Mergers were executed on May 18, 2016. For a Charter shareholder whose taxable year is a calendar year, the reportable tax year is 2016.


The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of the Mergers on the tax basis of Charter stock. The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of shareholders. Neither Charter nor New Charter provides tax advice to its shareholders. You are urged to consult your own tax advisor regarding the particular consequences of the Mergers to you, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws. We urge you to read the Form S-4 filed on August 19, 2015, with the SEC by New Charter in connection with the Mergers and certain related transactions, and the proxy statement/prospectus contained therein, as amended or supplemented, nothing especially the discussion under the heading "Material U.S. Federal Income Tax Considerations of the Mergers."

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 6-3-16

Print your name ▶ Alan D. Jones Title ▶ GVP-TAX

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