

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended March 31, 2014	Three months ended June 30, 2014	Three months ended September 30, 2014	Three months ended December 31, 2014	Three months ended March 31, 2015	Three months ended June 30, 2015	Three months ended September 30, 2015	Three months ended December 31, 2015
Segment Revenue:								
Global Business Solutions	\$ 944	\$ 1,040	\$ 1,013	\$ 1,049	\$ 962	\$ 1,056	\$ 1,032	\$ 1,039
Global Financial Solutions	355	365	378	391	357	353	391	394
Network & Security Solutions	330	337	343	359	336	356	374	398
Total segment revenues	1,629	1,742	1,734	1,799	1,655	1,765	1,797	1,831
Adjustments to reconcile to consolidated revenues:								
Adjustments for non-wholly owned entities	1	15	15	26	20	20	18	16
Independent sales organizations (ISO) commission expense	135	150	155	147	147	161	167	167
Reimbursable PIN debit fees, postage, and other	875	930	888	911	873	926	938	950
Total consolidated revenues	\$ 2,640	\$ 2,837	\$ 2,792	\$ 2,883	\$ 2,695	\$ 2,872	\$ 2,920	\$ 2,964
Adjusted EBITDA:								
Global Business Solutions	\$ 386	\$ 451	\$ 415	\$ 435	\$ 360	\$ 454	\$ 431	\$ 436
Global Financial Solutions	120	126	133	150	119	124	145	162
Network & Security Solutions	144	153	151	160	130	156	162	191
Corporate	(36)	(49)	(43)	(33)	(46)	(32)	(35)	(27)
Adjusted EBITDA	614	681	656	712	563	702	703	762
Adjustments to reconcile to Net (loss) income attributable to First Data Corporation:								
Adjustments for non-wholly owned entities	2	8	7	7	7	6	6	7
Depreciation and amortization	(265)	(263)	(268)	(260)	(251)	(252)	(257)	(262)
Interest expense, net	(461)	(459)	(405)	(403)	(406)	(405)	(388)	(338)
Loss on debt extinguishment	(3)	—	(271)	—	—	—	(108)	(960)
Other items	(9)	58	44	(1)	(6)	(44)	(36)	11
Income tax (expense) benefit	(37)	(40)	23	(28)	(3)	(10)	(32)	(56)
Stock-based compensation	(29)	(5)	(11)	(5)	(7)	(16)	(8)	(298)
Costs of alliance conversions	(7)	(6)	(4)	(3)	(3)	(2)	—	—
Kohlberg Kravis Roberts & Co (KKR) related items	(6)	(8)	(6)	(7)	(6)	(5)	(6)	(83)
Net (loss) income attributable to First Data Corporation	\$ (201)	\$ (34)	\$ (235)	\$ 12	\$ (112)	\$ (26)	\$ (126)	\$ (1,217)