

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended December 31, 2013	Three months ended March 31, 2014	Three months ended June 30, 2014	Three months ended September 30, 2014	Three months ended December 31, 2014	Three months ended March 31, 2015	Three months ended June 30, 2015	Three months ended September 30, 2015
Segment Revenues:								
Global Business Solutions	\$ 1,007	\$ 944	\$ 1,040	\$ 1,013	\$ 1,049	\$ 962	\$ 1,056	\$ 1,032
Global Financial Solutions	365	355	365	378	391	357	353	391
Network & Security Solutions	357	330	337	343	359	336	356	374
Total segment revenues	1,729	1,629	1,742	1,734	1,799	1,655	1,765	1,797
Adjustments to reconcile to total revenues:								
Adjustments for non-wholly owned entities	12	1	15	15	26	20	20	18
Independent sales organizations (ISO) commission expense	145	135	150	155	147	147	161	167
Reimbursable PIN debit fees, postage, and other	911	875	930	888	911	873	926	938
Total revenues	<u>\$ 2,797</u>	<u>\$ 2,640</u>	<u>\$ 2,837</u>	<u>\$ 2,792</u>	<u>\$ 2,883</u>	<u>\$ 2,695</u>	<u>\$ 2,872</u>	<u>\$ 2,920</u>
Segment EBITDA:								
Global Business Solutions	\$ 431	\$ 386	\$ 451	\$ 415	\$ 435	\$ 360	\$ 454	\$ 431
Global Financial Solutions	123	120	126	133	150	119	124	145
Network & Security Solutions	153	144	153	151	160	130	156	162
Total reported segments	707	650	730	699	745	609	734	738
Corporate	(38)	(36)	(49)	(43)	(33)	(46)	(32)	(35)
Adjusted EBITDA	669	614	681	656	712	563	702	703
Adjustments to reconcile to Net (loss) income attributable to First Data Corporation:								
Adjustments for non-wholly owned entities	(1)	2	8	7	7	7	6	6
Depreciation and amortization	(273)	(265)	(263)	(268)	(260)	(251)	(252)	(257)
Interest expense	(468)	(464)	(463)	(407)	(405)	(407)	(406)	(389)
Interest income	3	3	4	2	2	1	1	1
Loss on debt extinguishment	-	(3)	-	(271)	-	-	-	(108)
Other items	(46)	(6)	58	44	(1)	(5)	(45)	(32)
Income tax (expense) benefit	15	(37)	(40)	23	(28)	(3)	(10)	(32)
Stock-based compensation	(2)	(29)	(5)	(11)	(5)	(7)	(16)	(8)
Costs of alliance conversions	(9)	(7)	(6)	(4)	(3)	(3)	(2)	-
Kohlberg Kravis Roberts & Co (KKR) related items	(7)	(6)	(8)	(6)	(7)	(6)	(5)	(6)
Debt issuance costs	(2)	(3)	-	-	-	(1)	1	(4)
Net (loss) income attributable to First Data Corporation	<u>\$ (121)</u>	<u>\$ (201)</u>	<u>\$ (34)</u>	<u>\$ (235)</u>	<u>\$ 12</u>	<u>\$ (112)</u>	<u>\$ (26)</u>	<u>\$ (126)</u>