

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended September 30, 2013	Three months ended December 31, 2013	Three months ended March 31, 2014	Three months ended June 30, 2014	Three months ended September 30, 2014	Three months ended December 31, 2014	Three months ended March 31, 2015	Three months ended June 30, 2015
Segment Revenues:								
Global Business Solutions	\$ 988	\$ 1,007	\$ 944	\$ 1,040	\$ 1,013	\$ 1,049	\$ 962	\$ 1,056
Global Financial Solutions	350	365	355	365	378	391	357	353
Network & Security Services	347	357	330	337	343	359	336	356
Total segment revenues	1,685	1,729	1,629	1,742	1,734	1,799	1,655	1,765
Adjustments to reconcile to consolidated revenues:								
Adjustments for non-wholly owned entities	3	12	1	15	15	26	20	20
Independent sales organizations (ISO) commission expense	148	145	135	150	155	147	147	161
Reimbursable debit network fees, postage, and other	876	911	875	930	888	911	873	926
Consolidated revenues	<u>\$ 2,712</u>	<u>\$ 2,797</u>	<u>\$ 2,640</u>	<u>\$ 2,837</u>	<u>\$ 2,792</u>	<u>\$ 2,883</u>	<u>\$ 2,695</u>	<u>\$ 2,872</u>
Segment EBITDA:								
Global Business Solutions	\$ 424	\$ 431	\$ 386	\$ 451	\$ 415	\$ 435	\$ 360	\$ 454
Global Financial Solutions	110	123	120	126	133	150	119	124
Network & Security Services	134	153	144	153	151	160	130	156
Total reported segments	668	707	650	730	699	745	609	734
Corporate	(41)	(38)	(36)	(49)	(43)	(33)	(46)	(32)
Adjusted EBITDA	627	669	614	681	656	712	563	702
Adjustments to reconcile to Net (loss) income attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	1	(1)	2	8	7	7	7	6
Depreciation and amortization	(271)	(273)	(265)	(263)	(268)	(260)	(251)	(252)
Interest expense	(469)	(471)	(467)	(463)	(418)	(405)	(407)	(406)
Interest income	3	3	3	4	2	2	1	1
Loss on debt extinguishment	-	-	-	-	(260)	-	-	-
Other items	(50)	(45)	(6)	58	44	(1)	(5)	(45)
Income tax (expense) benefit	(29)	15	(37)	(40)	23	(28)	(3)	(10)
Stock based compensation	(6)	(2)	(29)	(5)	(11)	(5)	(7)	(16)
Costs of alliance conversions	(18)	(9)	(7)	(6)	(4)	(3)	(3)	(2)
Kohlberg Kravis Roberts & Co (KKR) related items	(8)	(7)	(6)	(8)	(6)	(7)	(6)	(5)
Debt issuance costs	-	(2)	(3)	-	-	-	(1)	1
Net (loss) income attributable to First Data Corporation	<u>\$ (220)</u>	<u>\$ (123)</u>	<u>\$ (201)</u>	<u>\$ (34)</u>	<u>\$ (235)</u>	<u>\$ 12</u>	<u>\$ (112)</u>	<u>\$ (26)</u>