AES CORPORATION

RECOURSE DEBT AND TRUST PREFERRED REFERENCE
June 30, 2010
US$ in millions, except percentages

		Principal Balance	Interest Rate	Maturity	Amortization	Ratings [1] Moody's/S&P/Fitch
Senior Secured Credit Facility due 2011 [2]	$	605	Libor + 3.5%	7/5/11	No	Ba1/NR/BB+
Senior Secured Term Loan Facility due 2011		200	Libor + 1.75%	8/10/11	No	Ba1/NR/BB+
Total Senior Secured Credit Facilities [2]		**805**				
8.75% Senior Secured Second Priority Notes due 2013		290	8.750%	5/15/13	No	Ba3/BB+/BB+
Total Senior Secured Second Priority Notes		**290**				
9.375% Senior Unsecured Notes due 2010		214	9.375%	9/15/10	No	B1/BB-/BB
8.375% Senior Unsecured Notes due 2011 [3]		128	8.375%	3/1/11	No	B1/BB-/BB
8.875% Senior Unsecured Notes due 2011		129	8.875%	2/15/11	No	B1/BB-/BB
7.75% Senior Unsecured Notes due 2014		500	7.750%	3/1/14	No	B1/BB-/BB
7.75% Senior Unsecured Notes due 2015		500	7.750%	10/15/15	No	B1/BB-/BB
9.75% Senior Unsecured Notes due 2016		535	9.750%	4/15/16	No	B1/BB-/BB
8.00% Senior Unsecured Notes due 2017		1,500	8.000%	10/15/17	No	B1/BB-/BB
8.00% Senior Unsecured Notes due 2020		625	8.000%	6/1/20	No	B1/BB-/BB
Total Senior Unsecured Notes		**4,131**				
6.75% Trust Preferred III due 2029		517	6.750%	10/15/29	No	B3/B/B+
Total Trust Preferreds		**517**				
Total Recourse Debt [4]		**5,743**				

[1] Ratings as of June 30, 2010

[2] Table assumes fully drawn Senior Secured Credit Facility. As of June 30, 2010 there were no outstanding borrowings and $147 million in letters of credit outstanding under the Senior Secured Credit Facility. On July 29, 2010 the capacity of the Senior Secured Credit Facility was increased to $800 million and the maturity date extended to January 29, 2015.

[3] Assumes an exchange rate of approximately US$1.4945/£1.00 for the 8.375% Senior Sterling Notes due 2011. At June 30, 2010, approximately £85 million remained outstanding.

[4] These balances do not reflect unamortized discounts totaling approximately $31 million that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Chris Fitzgerald at chris.fitzgerald@aes.com or 703-682-6335.