

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended June 30, 2013	Three months ended September 30, 2013	Three months ended December 31, 2013	Three months ended March 31, 2014	Three months ended June 30, 2014	Three months ended September 30, 2014	Three months ended December 31, 2014	Three months ended March 31, 2015
Segment Revenues:								
Merchant Solutions	\$ 928	\$ 917	\$ 933	\$ 856	\$ 945	\$ 920	\$ 947	\$ 888
Financial Services	337	346	354	349	357	372	383	372
International	425	432	454	421	448	450	473	398
Subtotal segment revenues	1,690	1,695	1,741	1,626	1,750	1,742	1,803	1,658
All Other and Corporate	29	32	31	32	33	32	34	35
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(1)	(1)	(1)	(1)	(1)	-	-	-
Eliminations of intersegment revenues	(16)	(18)	(18)	(16)	(17)	(14)	(15)	(15)
Adjusted revenue	1,702	1,708	1,753	1,641	1,765	1,760	1,822	1,678
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	8	3	12	1	15	15	26	20
Official check and money order revenues	1	1	1	1	1	-	-	-
ISO commission expense	123	124	120	122	126	129	124	124
Reimbursable debit network fees, postage and other	875	876	911	875	930	888	911	873
Consolidated revenues	\$ 2,709	\$ 2,712	\$ 2,797	\$ 2,640	\$ 2,837	\$ 2,792	\$ 2,883	\$ 2,695
Segment EBITDA:								
Merchant Solutions	\$ 429	\$ 410	\$ 436	\$ 370	\$ 456	\$ 413	\$ 426	\$ 368
Financial Services	151	163	171	173	183	185	201	180
International	116	126	134	128	123	127	154	97
Subtotal segment EBITDA	696	699	741	671	762	725	781	645
All Other and Corporate	(63)	(72)	(72)	(57)	(81)	(69)	(69)	(82)
Adjusted EBITDA	633	627	669	614	681	656	712	563
Adjustments to reconcile to Net (loss) income attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	-	1	(1)	2	8	7	7	7
Depreciation and amortization	(275)	(271)	(273)	(265)	(263)	(268)	(260)	(251)
Interest expense	(472)	(469)	(471)	(467)	(463)	(418)	(405)	(407)
Interest income	3	3	3	3	4	2	2	1
Loss on debt extinguishment	-	-	-	-	-	(260)	-	-
Other items	(15)	(50)	(46)	(7)	58	44	(1)	(5)
Income tax benefit (expense)	(12)	(29)	15	(37)	(40)	23	(28)	(3)
Stock based compensation	(21)	(6)	(2)	(29)	(5)	(11)	(5)	(7)
Official check and money order EBITDA	-	-	1	1	-	-	-	-
Costs of alliance conversions	(19)	(18)	(9)	(7)	(6)	(4)	(3)	(3)
KKR related items	(8)	(8)	(7)	(6)	(8)	(6)	(7)	(6)
Debt issuance costs	(3)	-	(2)	(3)	-	-	-	(1)
Net (loss) income attributable to First Data Corporation	\$ (189)	\$ (220)	\$ (123)	\$ (201)	\$ (34)	\$ (235)	\$ 12	\$ (112)
Segment depreciation and amortization:								
Merchant Solutions	\$ 118	\$ 114	\$ 116	\$ 108	\$ 101	\$ 99	\$ 103	\$ 93
Financial Services	83	83	82	80	76	85	76	80
International	64	65	66	63	63	68	61	56
Subtotal segment depreciation and amortization	265	262	264	251	240	252	240	229
All Other and Corporate	14	9	10	11	17	9	12	16
Total segment depreciation and amortization	279	271	274	262	257	261	252	245
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	16	20	18	19	22	22	23	21
Amortization of initial payments for new contracts	10	10	11	11	11	13	10	11
Total consolidated depreciation and amortization per Consolidated Statements of Cash Flows	305	301	303	292	290	296	285	277
Less: Amortization of equity method investment	(33)	(23)	(19)	(16)	(16)	(15)	(15)	(15)
Less: Amortization of initial payments for new contracts	(10)	(10)	(11)	(11)	(11)	(13)	(10)	(11)
Total consolidated depreciation and amortization per Consolidated Statements of Operations	\$ 262	\$ 268	\$ 273	\$ 265	\$ 263	\$ 268	\$ 260	\$ 251