

Sensata Technologies Holding NV

Reconciliation of GAAP Net Income / (Loss) to Adjusted EBITDA and Adjusted EBIT

(\$ in 000s)

	Quarter Ended Mar 31, 2010	Quarter Ended Jun 30, 2010	Quarter Ended Sep 30, 2010	Quarter Ended Dec 31, 2010	Year Ended Dec 31, 2010
Net income/(loss)	\$ 27,310	\$ 82,519	\$ (48,389)	\$ 68,610	\$ 130,050
Provision for income taxes and other tax related expense	11,526	15,649	14,394	2,940	44,509
Interest expense, net	33,047	24,305	23,832	23,212	104,396
Amortization and depreciation expense	46,940	45,605	45,236	45,361	183,142
Loss/(gain) on currency translation of debt and unrealized (gain)/loss on hedges	(57,648)	(71,278)	78,927	(24,011)	(74,010)
Debt refinancing costs and other financing transactions	8,098	15,376	-	-	23,474
Restructuring and special charges	-	-	-	-	-
Adjusted EBITDA	\$ 69,273	\$ 112,176	\$ 114,000	\$ 116,112	\$ 411,561
	Quarter Ended Mar 31, 2010	Quarter Ended Jun 30, 2010	Quarter Ended Sep 30, 2010	Quarter Ended Dec 31, 2010	Year Ended Dec 31, 2010
Net income/(loss)	\$ 27,310	\$ 82,519	\$ (48,389)	\$ 68,610	\$ 130,050
Provision for income taxes and other tax related expense	11,526	15,649	14,394	2,940	44,509
Interest expense, net	33,047	24,305	23,832	23,212	104,396
Amortization and depreciation expense related to the step-up in fair value of acquired assets	37,032	36,267	35,981	35,904	145,184
Loss/(gain) on currency translation of debt and unrealized (gain)/loss on hedges	(57,648)	(71,278)	78,927	(24,011)	(74,010)
Debt refinancing costs and other financing transactions	8,098	15,376	-	-	23,474
Restructuring and special charges	-	-	-	-	-
Adjusted EBIT	\$ 59,365	\$ 102,838	\$ 104,745	\$ 106,655	\$ 373,603

Sensata Technologies Holding NV

Reconciliation of GAAP Net Income / (Loss) to Adjusted EBITDA and Adjusted EBIT

(\$ in 000s)

	Quarter Ended Mar 31, 2011	Quarter Ended Jun 30, 2011	Quarter Ended Sep 30, 2011	Quarter Ended Dec 31, 2011	Year Ended Dec 31, 2011
Net income/(loss)	\$ (9,525)	\$ (34,627)	\$ 26,247	\$ 24,379	\$ 6,474
Provision for income taxes and other tax related expense	24,895	14,584	21,830	8,148	69,457
Interest expense, net	22,860	24,115	26,174	25,595	98,744
Amortization and depreciation expense	45,578	45,339	48,590	48,166	187,673
Loss/(gain) on currency translation of debt and unrealized (gain)/loss on hedges	44,992	36,494	7,465	2,082	91,033
Debt refinancing costs and other financing transactions	-	44,014	-	-	44,014
Restructuring and special charges	-	-	-	11,694	11,694
Adjusted EBITDA	\$ 128,800	\$ 129,919	\$ 130,306	\$ 120,064	\$ 509,089

	Quarter Ended Mar 31, 2011	Quarter Ended Jun 30, 2011	Quarter Ended Sep 30, 2011	Quarter Ended Dec 31, 2011	Year Ended Dec 31, 2011
Net income/(loss)	\$ (9,525)	\$ (34,627)	\$ 26,247	\$ 24,379	\$ 6,474
Provision for income taxes and other tax related expense	24,895	14,584	21,830	8,148	69,457
Interest expense, net	22,860	24,115	26,174	25,595	98,744
Amortization and depreciation expense related to the step-up in fair value of acquired assets	34,853	34,882	37,640	37,272	144,647
Loss/(gain) on currency translation of debt and unrealized (gain)/loss on hedges	44,992	36,494	7,465	2,082	91,033
Debt refinancing costs and other financing transactions	-	44,014	-	-	44,014
Restructuring and special charges	-	-	-	11,694	11,694
Adjusted EBIT	\$ 118,075	\$ 119,462	\$ 119,356	\$ 109,170	\$ 466,063

Sensata Technologies Holding NV

Reconciliation of GAAP Net Income / (Loss) to Adjusted EBITDA and Adjusted EBIT

(\$ in 000s)

	Quarter Ended Mar 31, 2012	Quarter Ended Jun 30, 2012	Quarter Ended Sep 30, 2012	Quarter Ended Dec 31, 2012	Year Ended Dec 31, 2012
Net income/(loss)	\$ 38,916	\$ 26,118	\$ 41,506	\$ 70,941	\$ 177,481
Provision for income taxes and other tax related expense	18,481	25,078	15,838	(63,895)	(4,498)
Interest expense, net	24,974	24,743	24,724	24,781	99,222
Amortization and depreciation expense	50,971	49,066	49,162	50,289	199,488
Loss/(gain) on currency translation of debt and unrealized (gain)/loss on hedges	(4,616)	6,816	(17,675)	6,550	(8,925)
Debt refinancing costs and other financing transactions	-	-	-	2,916	2,916
Restructuring and special charges	81	6,387	10,150	32,407	49,025
Adjusted EBITDA	\$ 128,807	\$ 138,208	\$ 123,705	\$ 123,989	\$ 514,709

	Quarter Ended Mar 31, 2012	Quarter Ended Jun 30, 2012	Quarter Ended Sep 30, 2012	Quarter Ended Dec 31, 2012	Year Ended Dec 31, 2012
Net income/(loss)	\$ 38,916	\$ 26,118	\$ 41,506	\$ 70,941	\$ 177,481
Provision for income taxes and other tax related expense	18,481	25,078	15,838	(63,895)	(4,498)
Interest expense, net	24,974	24,743	24,724	24,781	99,222
Amortization and depreciation expense related to the step-up in fair value of acquired assets	39,615	37,528	36,720	37,083	150,946
Loss/(gain) on currency translation of debt and unrealized (gain)/loss on hedges	(4,616)	6,816	(17,675)	6,550	(8,925)
Debt refinancing costs and other financing transactions	-	-	-	2,916	2,916
Restructuring and special charges	81	6,387	11,270	34,163	51,901
Adjusted EBIT	\$ 117,451	\$ 126,670	\$ 112,383	\$ 112,539	\$ 469,043