

Sensata Technologies Holding NV
Reconciliation of GAAP Net Income to Adjusted EBITDA and Adjusted EBIT
(\$ in 000s)

	Quarter Ended Mar 31, 2013	Quarter Ended Jun 30, 2013	Quarter Ended Sep 30, 2013	Quarter Ended Dec 31, 2013	Year Ended Dec 31, 2013
Net income	\$ 34,665	\$ 20,371	\$ 66,022	\$ 67,067	\$ 188,125
Provision for/(benefit from) income taxes and other tax related expense	13,546	14,457	20,223	(2,414)	45,812
Interest expense, net	23,987	23,562	23,244	23,122	93,915
Amortization and depreciation expense	46,430	45,967	46,343	46,536	185,276
Deferred loss/(gain) on other hedges and loss/(gain) on currency remeasurement on debt, net	3,229	23,089	(12,723)	4,305	17,900
Financing and other transaction costs	602	8,577	-	3,004	12,183
Restructuring and special charges	4,291	3,339	(3,258)	2,633	7,005
Adjusted EBITDA	\$ 126,750	\$ 139,362	\$ 139,851	\$ 144,253	\$ 550,216

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Provision for/(benefit from) income taxes and other tax related expense	13,546	14,457	20,223	(2,414)	45,812
Interest expense, net	23,987	23,562	23,244	23,122	93,915
Depreciation and amortization expense related to the step-up in fair value of fixed and intangible assets and inventory	33,912	33,955	34,130	34,248	136,245
Deferred loss/(gain) on other hedges and loss/(gain) on currency remeasurement on debt, net	3,229	23,089	(12,723)	4,305	17,900
Financing and other transaction costs	602	8,577	-	3,004	12,183
Restructuring and special charges	5,382	3,411	(3,188)	2,704	8,309
Adjusted EBIT	\$ 115,323	\$ 127,422	\$ 127,708	\$ 132,036	\$ 502,489

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	Quarter Ended Mar 31, 2014	Quarter Ended Jun 30, 2014	Quarter Ended Sep 30, 2014	Quarter Ended Dec 31, 2014	Year Ended Dec 31, 2014
Net income	\$ 68,373	\$ 63,893	\$ 81,963	\$ 69,520	\$ 283,749
Provision for/(benefit from) income taxes and other tax related expense	8,139	20,709	(21,977)	(37,194)	(30,323)
Interest expense, net	23,204	23,306	23,553	36,041	106,104
Amortization and depreciation expense	48,302	47,391	51,688	70,703	218,084
Deferred loss/(gain) on other hedges and loss/(gain) on currency remeasurement on debt, net	(4,194)	(6,430)	7,200	2,509	(915)
Financing and other transaction costs	68	1,190	4,242	11,219	16,719
Restructuring and special charges	(2,417)	921	5,153	5,895	9,552
Adjusted EBITDA	\$ 141,475	\$ 150,980	\$ 151,822	\$ 158,693	\$ 602,970

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Net income	\$ 68,373	\$ 63,893	\$ 81,963	\$ 69,520	\$ 283,749
Provision for/(benefit from) income taxes and other tax related expense	8,139	20,709	(21,977)	(37,194)	(30,323)
Interest expense, net	23,204	23,306	23,553	36,041	106,104
Depreciation and amortization expense related to the step-up in fair value of fixed and intangible assets and inventory	34,622	33,428	36,951	50,784	155,785
Deferred loss/(gain) on other hedges and loss/(gain) on currency remeasurement on debt, net	(4,194)	(6,430)	7,200	2,509	(915)
Financing and other transaction costs	68	1,190	4,242	11,219	16,719
Restructuring and special charges	(2,417)	921	5,153	5,895	9,552
Adjusted EBIT	\$ 127,795	\$ 137,017	\$ 137,085	\$ 138,774	\$ 540,671