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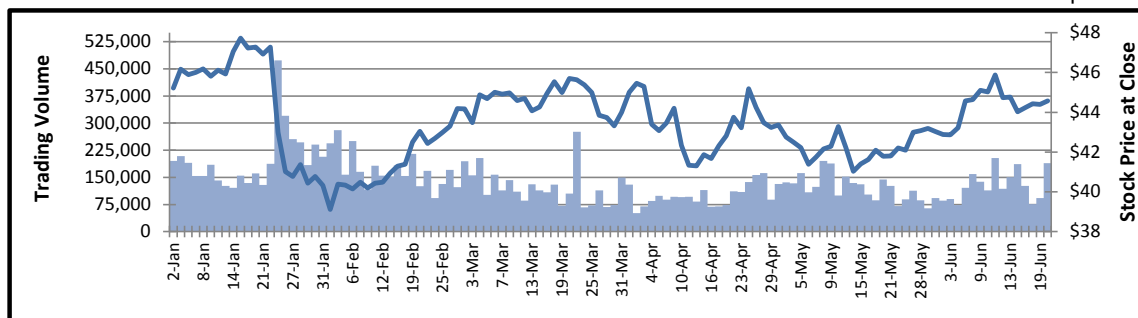
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Stock Information (NASDAQ: CCMP)

Stock Price (as of 6/20/2014)	\$44.57
Shares Outstanding (M)	24.1
Market Capitalization (\$M)	\$ 1,073.3

Research Coverage

Jason Uranser, CJS Securities, Inc.	(914) 287-7600
Avinash Kant, D.A. Davidson & Co.	(503) 603-3022
Dmitry Silversteyn, Longbow Research	(216) 328-5072
Y. Edwin Mok, Needham & Company, LLC	(415) 262-4896
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Recent News

24-Apr Reported 2014 Q2 results; excluding the impact of an asset impairment charge, grew net income by 23 percent year-over-year
14-Apr Earned Intel's most prestigious award for suppliers, the Supplier Continuous Quality Improvement Award for its performance in 2013, for the second consecutive year
2-Apr Earned Semiconductor Manufacturing International Corporation's (SMIC) Best Quality Award for its performance in 2013

Income Statement - GAAP

in \$M except per share

	FYE 9/30		Q2 Results		Full FY14 Guidance
	2013	2012	Mar-14	Mar-13	
Revenue	\$ 433.1	\$ 427.7	\$ 99.5	\$ 100.4	
COGS	221.0	223.6	52.9	52.0	
Gross Profit	212.1	204.0	46.5	48.3	
GM%	49.0%	47.7%	46.8%	48.2%	48% - 50%
R&D and Technical	61.4	58.6	14.4	15.1	
Selling and Marketing	28.0	29.5	6.5	7.0	
General and Admin.	46.3	49.3	11.1	12.3	
Total OpEx	135.6	137.5	31.9	34.4	\$127 - \$131
Operating Income	76.5	66.5	14.6	13.9	
Interest Expense	3.6	2.3	0.8	0.9	
Other Inc (Exp), net	1.4	(1.3)	0.1	0.5	
Pretax Income	74.2	62.9	13.9	13.5	
Income Tax	22.8	22.0	3.8	4.1	27% - 29%
Net Income	\$ 51.4	\$ 40.8	\$ 10.1	\$ 9.4	
Income Available to Common Shareholders	\$ 50.9	\$ 40.8	\$ 10.0	\$ 9.4	
Diluted EPS	\$ 2.14	\$ 1.75	\$ 0.40	\$ 0.40	
Diluted Shares O/S	23.8	23.3	24.9	23.9	

FY13 EPS includes adverse impact of 7 cents due to foreign tax adjustment.

FY12 EPS includes adverse impact of 20 cents due to costs associated with the leveraged recapitalization and special cash dividend, and a customer bankruptcy.

Mar-14 EPS includes adverse impact of 6 cents related to asset impairment charge.

Balance Sheet - GAAP

in \$M

	As of	
	Mar-14	Sep-13
Cash & Cash Equivalents	\$ 239.1	\$ 226.0
Accounts Receivable, net	53.1	54.6
Inventory, net	71.6	63.8
Other Current Assets	26.1	21.3
Total Current Assets	389.9	365.7
PP&E, net	106.2	112.0
Other LT Assets	70.4	76.8
Total Assets	\$ 566.5	\$ 554.5
Accounts Payable	\$ 14.3	\$ 16.7
Current Portion of LT Debt	13.1	10.9
Accrued Expenses	24.2	39.9
Total Current Liabilities	51.6	67.5
LT Debt, Net of Current Portion	144.4	150.9
Other LT Liabilities	10.2	9.0
Total Liabilities	206.2	227.4
Shareholders' Equity	360.3	327.1
Total Liabilities & Equity	\$ 566.5	\$ 554.5