



870 North Commons, Aurora, IL 60504
630-499-2600 www.cabotcmp.com

Management Contacts

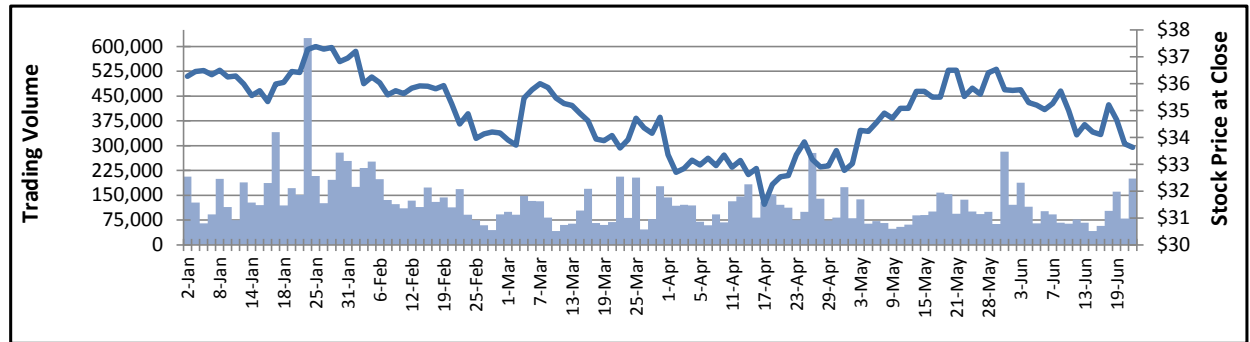
William Noglows Chairman and CEO
Bill Johnson Executive Vice President and CFO
Trisha Tuntland Investor Relations Manager
 For further information please call or email:
 630.375.5412; Trisha_Tuntland@cabotcmp.com

Stock Information (NASDAQ: CCMP)

Stock Price (as of 6/21/2013)	\$ 33.63
Shares Outstanding (M)	23.3
Market Capitalization (\$M)	\$ 782.6

Research Coverage

Avinash Kant, D.A. Davidson & Co.	(503) 603-3022
Dmitry Silversteyn, Longbow Research	(216) 328-5072
Jairam Nathan, Sidoti & Company, LLC	(212) 453-7083
Chris Kapsch, Topeka Capital Markets	(212) 709-5746



Recent News

6-Jun *Earned Texas Instruments' Supplier Excellence Award for its performance in 2012*
 25-Apr *Reported 2013 Q2 results; gross profit margin of 48.2% of revenue, up 210 basis points year over year*
 10-Apr *Earned Intel's most prestigious award for suppliers, the Supplier Continuous Quality Improvement Award for its performance in 2012*

Income Statement - GAAP

in \$M except per share	FYE 9/30		Q2 Results		Full FY13 Guidance
	2012	2011	Mar-13	Mar-12	
Revenue	\$ 427.7	\$ 445.4	\$ 100.4	\$ 99.2	
COGS	223.6	231.3	52.0	53.4	
Gross Profit	204.0	214.1	48.3	45.8	
GM%	47.7%	48.1%	48.2%	46.1%	46% - 48%
R&D and Technical	58.6	58.0	15.1	14.1	
Selling and Marketing	29.5	29.8	7.0	7.4	
General and Admin.	49.3	45.9	12.3	15.2	
Total OpEx	137.5	133.7	34.4	36.7	\$132 - \$136
Operating Income	66.5	80.4	13.9	9.1	
Interest Expense	2.3	0.2	0.9	0.4	
Other Inc (Exp), net	(1.3)	(1.3)	0.5	0.1	
Pretax Income	62.9	78.9	13.5	8.9	
Income Tax	22.0	27.3	4.1	3.3	34% - 35%
Net Income	\$ 40.8	\$ 51.7	\$ 9.4	\$ 5.5	
EPS	\$ 1.75	\$ 2.20	\$ 0.40	\$ 0.23	
Diluted Shares O/S	23.3	23.4	23.9	23.8	

FY12 EPS includes 20 cents of certain adverse items.

Balance Sheet - GAAP

in \$M	As of	
	Mar-13	Sep-12
Cash & Cash Equivalents	\$ 188.4	\$ 178.5
Accounts Receivable, net	51.2	53.5
Inventory, net	66.1	66.5
Other Current Assets	20.4	19.5
Total Current Assets	326.0	317.9
PP&E, net	112.6	125.0
Other LT Assets	72.2	74.9
Total Assets	\$ 510.9	\$ 517.8
Accounts Payable	\$ 13.9	\$ 19.5
Current Portion of LT Debt	10.9	10.9
Accrued Expenses	29.4	32.7
Total Current Liabilities	54.3	63.2
LT Debt, net of Current Portion	157.5	161.9
Other LT Liabilities	8.9	9.1
Total Liabilities	220.7	234.2
Shareholders' Equity	290.1	283.6
Total Liabilities & Equity	\$ 510.9	\$ 517.8