

BRINKER INTERNATIONAL, INC.
Final Statement of Income
Fiscal 2010 - Q1
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q1 F2010 Consolidated	%	On The Border (a)	Q1 F2010 Continuing Ops	Special Items (a)(b)	Q1 F2010 Adjusted	%
Revenues							
Company Sales	\$ 761,426	97.9%	\$ (80,079)	\$ 681,347	\$ -	\$ 681,347	97.8%
Franchise and Other Revenues ⁽¹⁾	16,655	2.1%	(1,459)	15,196	-	15,196	2.2%
Total Revenues	<u>778,081</u>	100.0%	<u>(81,538)</u>	<u>696,543</u>	<u>-</u>	<u>696,543</u>	100.0%
Operating Costs and Expenses							
Company Restaurants							
Cost of Sales ⁽²⁾	219,477	28.8%	(19,603)	199,874	-	199,874	29.3%
Restaurant Labor ⁽²⁾	258,809	34.0%	(27,560)	231,249	-	231,249	34.0%
Restaurant Expenses ⁽²⁾	<u>196,273</u>	25.8%	<u>(22,207)</u>	<u>174,066</u>	<u>-</u>	<u>174,066</u>	25.5%
Company Restaurant Expenses	674,559	88.6%	(69,370)	605,189	-	605,189	88.8%
Depreciation and Amortization ⁽³⁾	38,869	5.0%	(3,716)	35,153	-	35,153	5.0%
General and Administrative ⁽³⁾	35,924	4.6%	(836)	35,088	-	35,088	5.1%
Other Gains and Charges ⁽³⁾	<u>2,787</u>	0.4%	<u>122</u>	<u>2,909</u>	<u>(2,909)</u>	<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>752,139</u>	96.7%	<u>(73,800)</u>	<u>678,339</u>	<u>(2,909)</u>	<u>675,430</u>	97.0%
Operating Income	25,942	3.3%	(7,738)	18,204	2,909	21,113	3.0%
Interest Expense	6,948	0.9%	-	6,948	-	6,948	1.0%
Other, Net	<u>(2,342)</u>	-0.3%	<u>187</u>	<u>(2,155)</u>	<u>-</u>	<u>(2,155)</u>	-0.3%
Income Before Provision for Income Taxes	21,336	2.7%	(7,925)	13,411	2,909	16,320	2.3%
Provision for Income Taxes	<u>5,569</u>	26.1%	<u>(2,437)</u>	<u>3,132</u>	<u>1,082</u>	<u>4,214</u>	25.8%
Net Income	<u>\$ 15,767</u>	2.0%	<u>\$ (5,488)</u>	<u>\$ 10,279</u>	<u>\$ 1,827</u>	<u>\$ 12,106</u>	1.7%
Basic Earnings per Share	\$ 0.15		\$ (0.05)	\$ 0.10	\$ 0.02	\$ 0.12	
Diluted Earnings per Share	\$ 0.15		\$ (0.05)	\$ 0.10	\$ 0.02	\$ 0.12	
Basic Weighted Average Shares	102,243		102,243	102,243	102,243	102,243	
Diluted Weighted Average Shares	103,016		103,016	103,016	103,016	103,016	

(a) Non - GAAP information excluding the impact of Special Items and On The Border is provided to allow the reader to gain insight into the company's ongoing operations.

(b) Special Items include Other Gains & Charges related to continuing operations of the company.

⁽¹⁾ Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues

BRINKER INTERNATIONAL, INC.
Final Statement of Income
Fiscal 2010 - Q2
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q2 F2010 Consolidated	%	On The Border (a)	Q2 F2010 Continuing Ops	Special Items (a)(b)	Q2 F2010 Adjusted	%
Revenues							
Company Sales	\$ 765,885	98.0%	\$ (75,049)	\$ 690,836	\$ -	\$ 690,836	97.9%
Franchise and Other Revenues ⁽¹⁾	15,968	2.0%	(1,289)	14,679	-	14,679	2.1%
Total Revenues	<u>781,853</u>	100.0%	<u>(76,338)</u>	<u>705,515</u>	<u>-</u>	<u>705,515</u>	100.0%
Operating Costs and Expenses							
Company Restaurants							
Cost of Sales ⁽²⁾	225,854	29.5%	(18,518)	207,336	-	207,336	30.0%
Restaurant Labor ⁽²⁾	254,170	33.2%	(26,451)	227,719	-	227,719	33.0%
Restaurant Expenses ⁽²⁾	<u>183,777</u>	24.0%	<u>(21,374)</u>	<u>162,403</u>	<u>-</u>	<u>162,403</u>	23.5%
Company Restaurant Expenses	663,801	86.7%	(66,343)	597,458	-	597,458	86.5%
Depreciation and Amortization ⁽³⁾	38,227	4.9%	(3,715)	34,512	-	34,512	4.9%
General and Administrative ⁽³⁾	33,093	4.2%	(725)	32,368	-	32,368	4.6%
Other Gains and Charges ⁽³⁾	<u>18,830</u>	2.4%	<u>(788)</u>	<u>18,042</u>	<u>(18,042)</u>	<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>753,951</u>	96.4%	<u>(71,571)</u>	<u>682,380</u>	<u>(18,042)</u>	<u>664,338</u>	94.2%
Operating Income	27,902	3.6%	(4,767)	23,135	18,042	41,177	5.8%
Interest Expense	6,812	0.9%	-	6,812	-	6,812	0.9%
Other, Net	<u>(1,692)</u>	-0.2%	<u>188</u>	<u>(1,504)</u>	<u>-</u>	<u>(1,504)</u>	-0.2%
Income Before Provision for Income Taxes	22,782	2.9%	(4,955)	17,827	18,042	35,869	5.1%
Provision for Income Taxes	<u>4,458</u>	19.6%	<u>(1,468)</u>	<u>2,990</u>	<u>6,713</u>	<u>9,703</u>	27.1%
Net Income	<u>\$ 18,324</u>	2.3%	<u>\$ (3,487)</u>	<u>\$ 14,837</u>	<u>\$ 11,329</u>	<u>\$ 26,166</u>	3.7%
Basic Earnings per Share	\$ 0.18		\$ (0.03)	\$ 0.15	\$ 0.11	\$ 0.26	
Diluted Earnings per Share	\$ 0.18		\$ (0.03)	\$ 0.15	\$ 0.10	\$ 0.25	
Basic Weighted Average Shares	102,481		102,481	102,481	102,481	102,481	
Diluted Weighted Average Shares	102,994		102,994	102,994	102,994	102,994	

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⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues

BRINKER INTERNATIONAL, INC.
Final Statement of Income
Fiscal 2010 - Q3
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q3 F2010 Consolidated		On The Border (a)	Q3 F2010 Continuing Ops	Special Items (a)(b)	Discrete Tax Items (c)	Q3 F2010 Adjusted	
		%						%
Revenues								
Company Sales	\$ 780,493	98.4%	\$ (78,722)	\$ 701,771	\$ -	\$ -	\$ 701,771	98.4%
Franchise and Other Revenues ⁽¹⁾	13,029	1.6%	(1,420)	11,609	-	-	11,609	1.6%
Total Revenues	<u>793,522</u>	100.0%	<u>(80,142)</u>	<u>713,380</u>	<u>-</u>	<u>-</u>	<u>\$ 713,380</u>	100.0%
Operating Costs and Expenses								
Company Restaurants								
Cost of Sales ⁽²⁾	223,099	28.6%	(19,857)	203,242	-	-	203,242	29.0%
Restaurant Labor ⁽²⁾	258,191	33.1%	(27,401)	230,790	-	-	230,790	32.9%
Restaurant Expenses ⁽²⁾	<u>180,683</u>	23.1%	<u>(20,950)</u>	<u>159,733</u>	<u>-</u>	<u>-</u>	<u>159,733</u>	22.7%
Company Restaurant Expenses	661,973	84.8%	(68,208)	593,765	-	-	593,765	84.6%
Depreciation and Amortization ⁽³⁾	36,986	4.7%	(3,679)	33,307	-	-	33,307	4.7%
General and Administrative ⁽³⁾	32,855	4.1%	(776)	32,079	-	-	32,079	4.5%
Other Gains and Charges ⁽³⁾	<u>5,648</u>	0.7%	<u>(1,298)</u>	<u>4,350</u>	<u>(4,350)</u>	<u>-</u>	<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>737,462</u>	92.9%	<u>(73,961)</u>	<u>663,501</u>	<u>(4,350)</u>	<u>-</u>	<u>659,151</u>	92.5%
Operating Income	56,060	7.1%	(6,181)	49,879	4,350	-	54,229	7.5%
Interest Expense	6,498	0.8%	-	6,498	-	-	6,498	0.8%
Other, Net	<u>(1,052)</u>	-0.1%	<u>188</u>	<u>(864)</u>	<u>-</u>	<u>-</u>	<u>(864)</u>	-0.1%
Income Before Provision for Income Taxes	50,614	6.4%	(6,369)	44,245	4,350	-	48,595	6.8%
Provision for Income Taxes	<u>10,616</u>	21.0%	<u>(1,879)</u>	<u>8,737</u>	<u>1,619</u>	<u>3,000</u>	<u>13,356</u>	27.5%
Net Income	<u>\$ 39,998</u>	5.0%	<u>\$ (4,490)</u>	<u>\$ 35,508</u>	<u>\$ 2,731</u>	<u>\$ (3,000)</u>	<u>\$ 35,239</u>	4.9%
Basic Earnings per Share	\$ 0.39		\$ (0.04)	\$ 0.35	\$ 0.02	\$ (0.03)	\$ 0.34	
Diluted Earnings per Share	\$ 0.39		\$ (0.05)	\$ 0.34	\$ 0.03	\$ (0.03)	\$ 0.34	
Basic Weighted Average Shares	102,470		102,470	102,470	102,470	102,470	102,470	
Diluted Weighted Average Shares	103,357		103,357	103,357	103,357	103,357	103,357	

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(b) Special Items include Other Gains & Charges related to continuing operations of the company.

(c) Discrete tax items result from the resolution of certain tax positions which directly impacts tax expense.

⁽¹⁾ Franchise and other revenues includes royalties, development fees and franchise fees, banquet service charge income, and gift card activity (breakage and discounts)

⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues

BRINKER INTERNATIONAL, INC.
Final Statement of Income
Fiscal 2010 - Q4
(In thousands)

(Updated October 10, 2012) Revenue amounts have been reclassified to conform to fiscal 2013 presentation. These reclassifications have no effect on the company's total revenue as previously reported. Additionally, none of the other line items on the income statement were impacted and agree to amounts previously reported.

	Q4 F2010 Consolidated	%	On The Border (a)	Q4 F2010 Continuing Ops	Special Items (a)(b)	Q4 F2010 Adjusted	%
Revenues							
Company Sales	\$ 821,477	98.2%	\$ (91,752)	\$ 729,725	\$ -	\$ 729,725	98.2%
Franchise and Other Revenues ⁽¹⁾	14,812	1.8%	(1,477)	13,335	-	13,335	1.8%
Total Revenues	<u>836,289</u>	100.0%	<u>(93,229)</u>	<u>743,060</u>	<u>-</u>	<u>743,060</u>	100.0%
Operating Costs and Expenses							
Company Restaurants							
Cost of Sales ⁽²⁾	228,606	27.8%	(23,043)	205,563	-	205,563	28.2%
Restaurant Labor ⁽²⁾	266,888	32.5%	(30,172)	236,716	-	236,716	32.4%
Restaurant Expenses ⁽²⁾	<u>187,548</u>	22.8%	<u>(22,828)</u>	<u>164,720</u>	<u>-</u>	<u>164,720</u>	22.6%
Company Restaurant Expenses	683,042	83.1%	(76,043)	606,999	-	606,999	83.2%
Depreciation and Amortization ⁽³⁾	32,860	3.9%	-	32,860	-	32,860	4.4%
General and Administrative ⁽³⁾	37,546	4.5%	(811)	36,735	-	36,735	4.9%
Other Gains and Charges ⁽³⁾	<u>(12,493)</u>	-1.4%	<u>15,677</u>	<u>3,184</u>	<u>(3,184)</u>	<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>740,955</u>	88.6%	<u>(61,177)</u>	<u>679,778</u>	<u>(3,184)</u>	<u>676,594</u>	91.1%
Operating Income	95,334	11.4%	(32,052)	63,282	3,184	66,466	8.9%
Interest Expense	8,257	1.0%	-	8,257	-	8,257	1.1%
Other, Net	<u>(1,665)</u>	-0.2%	<u>187</u>	<u>(1,478)</u>	<u>-</u>	<u>(1,478)</u>	-0.2%
Income Before Provision for Income Taxes	88,742	10.6%	(32,239)	56,503	3,184	59,687	8.0%
Provision for Income Taxes	<u>25,127</u>	28.3%	<u>(11,722)</u>	<u>13,405</u>	<u>1,111</u>	<u>14,516</u>	24.3%
Net Income	<u>\$ 63,615</u>	7.6%	<u>\$ (20,517)</u>	<u>\$ 43,098</u>	<u>\$ 2,073</u>	<u>\$ 45,171</u>	6.1%
Basic Earnings per Share	\$ 0.62		\$ (0.20)	\$ 0.42	\$ 0.02	\$ 0.44	
Diluted Earnings per Share	\$ 0.62		\$ (0.20)	\$ 0.42	\$ 0.02	\$ 0.44	
Basic Weighted Average Shares	101,934		101,934	101,934	101,934	101,934	
Diluted Weighted Average Shares	102,791		102,791	102,791	102,791	102,791	

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⁽¹⁾ Franchise and other revenues primarily includes royalties, banquet income, gift card breakage and discounts

⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues

BRINKER INTERNATIONAL, INC.
Final Statement of Income
Fiscal 2010
(In thousands)

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	YTD Q4 F2010 Consolidated	%	On The Border (a)	YTD Q4 F2010 Continuing Ops	Special Items (a)(b)	Discrete Tax Items (c)	YTD Q4 F2010 Adjusted	%
Revenues								
Company Sales	\$ 3,129,281	98.1%	\$ (325,602)	\$ 2,803,679	\$ -	\$ -	\$ 2,803,679	98.1%
Franchise and Other Revenues ⁽¹⁾	60,464	1.9%	(5,645)	54,819			54,819	1.9%
Total Revenues	<u>3,189,745</u>	100.0%	<u>(331,247)</u>	<u>2,858,498</u>	<u>-</u>	<u>-</u>	<u>2,858,498</u>	100.0%
Operating Costs and Expenses								
Company Restaurants								
Cost of Sales ⁽²⁾	897,036	28.7%	(81,021)	816,015	-		816,015	29.1%
Restaurant Labor ⁽²⁾	1,038,058	33.2%	(111,584)	926,474	-		926,474	33.0%
Restaurant Expenses ⁽²⁾	<u>748,281</u>	23.9%	<u>(87,359)</u>	<u>660,922</u>	<u>-</u>	<u>-</u>	<u>660,922</u>	23.6%
Company Restaurant Expenses	2,683,375	85.8%	(279,964)	2,403,411			2,403,411	85.7%
Depreciation and Amortization ⁽³⁾	146,942	4.6%	(11,110)	135,832	-		135,832	4.8%
General and Administrative ⁽³⁾	139,418	4.4%	(3,148)	136,270	-		136,270	4.8%
Other Gains and Charges ⁽³⁾	<u>14,772</u>	0.5%	<u>13,713</u>	<u>28,485</u>	<u>(28,485)</u>	<u>-</u>	<u>-</u>	0.0%
Total Operating Costs and Expenses	<u>2,984,507</u>	93.6%	<u>(280,509)</u>	<u>2,703,998</u>	<u>(28,485)</u>	<u>-</u>	<u>2,675,513</u>	93.6%
Operating Income	205,238	6.4%	(50,738)	154,500	28,485		182,985	6.4%
Interest Expense	28,515	0.8%	-	28,515	-		28,515	1.0%
Other, Net	<u>(6,751)</u>	-0.2%	<u>750</u>	<u>(6,001)</u>	<u>-</u>	<u>-</u>	<u>(6,001)</u>	-0.2%
Income Before Provision for Income Taxes	183,474	5.8%	(51,488)	131,986	28,485		160,471	5.6%
Provision for Income Taxes	<u>45,770</u>	24.9%	<u>(17,506)</u>	<u>28,264</u>	<u>10,525</u>	<u>3,000</u>	<u>41,789</u>	26.0%
Net Income	<u>\$ 137,704</u>	4.3%	<u>\$ (33,982)</u>	<u>\$ 103,722</u>	<u>\$ 17,960</u>	<u>\$ (3,000)</u>	<u>\$ 118,682</u>	4.2%
Basic Earnings per Share	\$ 1.35		\$ (0.33)	\$ 1.02	\$ 0.18	\$ (0.03)	\$ 1.16	
Diluted Earnings per Share	\$ 1.34		\$ (0.33)	\$ 1.01	\$ 0.17	\$ (0.03)	\$ 1.15	
Basic Weighted Average Shares	102,287		102,287	102,287	102,287	102,287	102,287	
Diluted Weighted Average Shares	103,044		103,044	103,044	103,044	103,044	103,044	

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⁽²⁾ As a percentage of company sales

⁽³⁾ As a percentage of total revenues