Fourth Fiscal Quarter 2010 Supplemental Information ^(1, 2) (In millions, except per share data)

	Q4'10	Q4'09	Y/Y Growth	Y/Y Growth in Constant Currency	% Mix of Q4'10 Revenue
Revenue and Earnings Results	Q4 10	Q4 09	Growth	Constant Currency	Revenue
Non-GAAP Revenue	\$1,535	\$1,488	3%	0%	
GAAP Revenue	\$1,531	\$1,468	4%	2%	
Diluted Non-GAAP EPS	\$0.40	\$0.38	5%	NA	
Diluted GAAP EPS	\$0.23	-\$0.32	*	NA	
Revenue by Segment - Non-GAAP					
Security and Compliance	\$364	\$357	2%	-1%	24%
Storage and Server Management	\$578	\$586	-1%	-4%	38%
Services	\$110	\$102	8%	6%	7%
Total Enterprise:	\$1,052	\$1,045	1%	-2%	69%
Consumer	\$483	\$443	9%	6%	31%
Other	\$-	\$-	*	*	N/A
Revenue by Geography - Non-GAAP					
International	\$768	\$748	3%	-3%	50%
U.S.	\$767	\$740	4%	4%	50%
Americas (U.S., Latin America, Canada)	\$843	\$816	3%	3%	55%
EMEA	\$464	\$454	2%	-4%	30%
Asia Pacific & Japan	\$228	\$218	5%	-1%	15%
Expenses and Profitability - Non-GAAP					
Gross Margin	85.1%	85.7%	-60 bps	-90 bps	
Operating Expenses	\$872	\$822	6%	2%	
Operating Expenses as a % of revenue	56.8%	55.2%	160 bps	70 bps	
Operating Income	\$434	\$453	-4%	-5%	
Operating Margin	28.3%	30.4%	-210 bps	-160 bps	
Net Income	\$327	\$318	3%	NA	
Fully Diluted Shares Outstanding	812	828	-2%	NA	
Balance Sheet & Cash Flow Metrics					
Cash position (including short-term investments)	\$3,044	\$1,992	53%		
DSO	51 days	51 days	N/A		
Non-GAAP Deferred Revenue	\$3,219	\$3,083	4%	3%	
GAAP Deferred Revenue	\$3,206	\$3,063	5%	4%	
Cash Flow from Operating Activities	\$703	\$607	16%		
Purchase of property and equipment	\$99	\$57	74%		
Proceeds from sale of property and equipment	\$-	\$-	N/A		
Stock Repurchase - number of shares	11.2	7.2			

^{*} Percentage not meaningful

⁽¹⁾ This presentation includes non-GAAP measures. Our non-GAAP measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial measures prepared in accordance with GAAP. For a detailed explanation of these non-GAAP measures, please see Symantec's Explanation of Non-GAAP Measures in Appendix A. For a detailed reconciliation of these non-GAAP measures, please see the attached Trended Reconciliations.

⁽²⁾ During the first quarter of fiscal 2010, we modified our segment reporting structure to more readily match our operating structure. See Appendix A for further details.

Fiscal Year 2010 Supplemental Information ^(1, 2) (In millions, except per share data)

	FY2010	FY2009	Y/Y Growth	Y/Y Growth in Constant Currency	% Mix of FY'10 Revenue
Revenue and Earnings Results	F12010	F12009	Growth	Constant Currency	Nevenue
Non-GAAP Revenue	\$6,009	\$6,204	-3%	-3%	
GAAP Revenue	\$5,985	\$6,150	-3%	-3%	
Diluted Non-GAAP EPS	\$1.51	\$1.57	-4%	NA	
Diluted GAAP EPS	\$0.87	-\$8.17	*	NA	
Revenue by Segment - Non-GAAP					
Security and Compliance	\$1,426	\$1,472	-3%	-3%	24%
Storage and Server Management	\$2,288	\$2,494	-8%	-9%	38%
Services	\$416	\$433	-4%	-4%	7%
Total Enterprise:	\$4,130	\$4,399	-6%	-6%	69%
Consumer	\$1,879	\$1,804	4%	4%	31%
Other	\$-	\$1	*	*	N/A
Revenue by Geography - Non-GAAP					
International	\$3,033	\$3,149	-4%	-4%	50%
U.S.	\$2,976	\$3,055	-3%	-3%	50%
Americas (U.S., Latin America, Canada)	\$3,250	\$3,349	-3%	-3%	54%
EMEA	\$1,851	\$1,977	-6%	-6%	31%
Asia Pacific & Japan	\$908	\$878	3%	1%	15%
Expenses and Profitability - Non-GAAP					
Gross Margin	85.8%	86.1%	-30 bps	-40 bps	
Operating Expenses	\$3,437	\$3,467	-1%	-1%	
Operating Expenses as a % of revenue	57.2%	55.9%	130 bps	140 bps	
Operating Income	\$1,716	\$1,877	-9%	-9%	
Operating Margin	28.6%	30.3%	-170 bps	-180 bps	
Net Income	\$1,239	\$1,324	-6%	NA	
Fully Diluted Shares Outstanding	819	842	-3%	NA	
Balance Sheet & Cash Flow Metrics					
Cash position (including short-term investments)	\$3,044	\$1,992	53%		
Non-GAAP Deferred Revenue	\$3,219	\$3,083	4%	3%	
GAAP Deferred Revenue	\$3,206	\$3,063	5%	4%	
Cash Flow from Operating Activities	\$1,693	\$1,671	1%		
Purchase of property and equipment	\$248	\$272	-9%		
Proceeds from sale of property and equipment	\$45	\$40	13%		
Stock Repurchase - number of shares	33.8	42.3			

^{*} Percentage not meaningful

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⁽²⁾ During the first quarter of fiscal 2010, we modified our segment reporting structure to more readily match our operating structure. See Appendix A for further details.

Trended Reconciliation of GAAP to Non-GAAP Statements of Operations

(In millions, except per share data) (Unaudited) FY2010

FY2009*

	YE10	Q4	FY2010 Q3**	Q2**	Q1**	YE09	Q4	FY2009* Q3	Q2	Q1
GAAP	TEIU	Q4	чэ	QZ	Q!	1 E 0 9	Q4	чэ	QZ	Q I
Net revenue	\$ 5,985	1,531	\$ 1,548	\$ 1,474	\$ 1,432	\$ 6,150	\$ 1,468	\$ 1,514	\$ 1,518	\$ 1,650
Cost of revenue	1,105	276	258	259	312		307	299	309	312
Gross profit	4,880	1,255	1,290	1,215			1,161	1,215	1,209	1,338
· ·	.,	.,	-,	.,	.,	.,	.,	.,	.,	.,
Operating expenses	2 207	507	COF	F70	550	2 200	545	504	507	000
Sales and marketing	2,367	597 216	635 210	576 210	559	2,386 870	545 225	581	597 219	663 232
Research and development General and administrative	857 352	87	92	84	221 89		82	194 83	85	93
	247	61	61	63			62	60	56	
Amortization of other purchased intangible assets	94	30	5	25			23	47	9	55 17
Restructuring	94	30	5	- 25	34	7,419	413	7,006	9	17
Impairment of goodwill	30	17	10	-	3		3		26	-
Loss and impairment of assets held for sale Total operating expenses	3,947	1,008	1,013	958		11,393	1,353	7,988	992	1,060
Operating income (loss)	933	247	277	257	152	(6,470)	(192)	(6,773)	217	278
Non-operating income (expense)										
Interest income	6	2	1	1	2	37	2	5	12	18
Interest expense	(129)	(33)	(33)	(31			(31)	(31)	(30)	(33)
Other income (expense), net	55	3	44	2	6		-	17	(9)	-
Total non-operating income (expense)	(68)	(28)	12	(28			(29)	(9)	(27)	(15)
			289							
Income (loss) before income taxes and loss from joint venture	865	219		229			(221)	(6,782)	190	263
Provision for income taxes	112	23	(21)	68			23	22	53	85
Loss from joint venture	39	12	9	6			20	16	11	6
Net income (loss)	\$ 714	184	\$ 301	\$ 155	\$ 74	\$ (6,786)	\$ (264)	\$ (6,820)	\$ 126	\$ 172
Reconciliation of Non-GAAP Adjustments										
Net revenue		, ,	e •			6 5.				
Deferred revenue related to acquisitions	\$ 24 8	5 4	\$ 3	\$ 5	\$ 12	\$ 54	\$ 20	\$ 24	\$ 5	\$ 5
Gross profit										
Deferred revenue related to acquisitions	24	4	3	5	12	54	20	24	5	5
Stock-based compensation	16	3	4	4	5		3	3	4	4
Amortization of acquired product rights	233	44	44	47	98	353	91	90	87	85
Total gross profit adjustment	273	51	51	56	115	421	114	117	96	94
Operating expenses										
Stock-based compensation	139	28	35	32	44	143	31	31	40	41
Amortization of other intangible assets	247	61	61	62			61	60	56	55
Restructuring	94	30	5	25			23	47	9	17
Impairment of goodwill	34	- 30			- 34	7,419	413	7,006	- "	-''
Loss and impairment of assets held for sale	30	17	10	_	3		3	17	26	_
Patent settlement	-	- ''	- 10	_		(10)		(10)	- 20	_
Total operating expense adjustment	510	136	111	119	144		531	7,151	131	113
	0.0	.00				7,020		7,101		1.0
Net income (loss)										
Gross profit adjustment	273	51	51	56			114	117	96	94
Operating expense adjustment	510	136	111	119	144	7,926	531	7,151	131	113
Net (gain) on legal entity liquidations	(43)	-	(43)	-	-	-	-	-	-	-
Non-cash interest expense	105	27	27	26			25	25	24	24
Gain on sale of assets	(4)	-	-	-	(4		-	-	-	-
Settlements of litigation	-	-	-	-	-	3	-	1	2	-
Impairment of marketable securities	-	-	-	-	-	4	4	-	-	-
Joint venture: Amortization of other intangible assets/						_				
stock-based compensation	8	2	2	2	2		2	2	2	1
Income tax effect on above items	(251)	(71)	(51)	(59	(70	(349)	(94)	(124)	(69)	(62)
Tax related adjustments:	(00)	-	(0.0)							
Release of pre-acquisition tax contingencies	(62)	-	(62)	-	-	-	-	-	-	-
Release of valuation allowance	(11)	(2)	(9)	-	-	-	-	-	-	-
Total net income (loss) adjustment	\$ 525 8	143	\$ 26	\$ 144	\$ 212	\$ 8,110	\$ 582	\$ 7,172	\$ 186	\$ 170
Non-GAAP	e c	4 505	A 1551	e 1.1=0		¢ 2027	6 4 400	e 4500	¢ 4500	6 4055
Net revenue	\$ 6,009		\$ 1,551	\$ 1,479						\$ 1,655
Cost of revenue	856	229	210	208	209		213	206	218	223
Gross profit	5,153	1,306	1,341	1,271	1,235	5,344	1,275	1,332	1,305	1,432
Operating expenses										
Sales and marketing	2,308	586	619	563	540		532	566	578	644
Research and development	804	205	197	198			213	194	205	219
General and administrative	325	81	86	78			77	77	78	84
Total operating expenses	3,437	872	902	839	824	3,467	822	837	861	947
Operating income	1,716	434	439	432	411	1,877	453	495	444	485
Non-operating income (expense)					1					
,		2		_	_	27	2	-	40	40
Interest income	6	2	1 (6)	1 (5	2		2	5	12	18
Interest expense Other income (expense)	(24)	(6)	(6) 1	(5) (7) (27) 15	(6) 4	(6) 18	(6) (7)	(9)
Other income (expense) Total non-operating income (expense)	(10)	(1)	(4)	(2			- 4	17	(1)	9
Income before income taxes and loss from joint venture	1,706	433	435	430			453	512	443	494
Provision for income taxes	436	96	101	127			117	146	122	147
Loss from joint venture	31	10	7	4	10	46	18	14	9	5
Net income	\$ 1,239	327	\$ 327	\$ 299	\$ 286	\$ 1,324	\$ 318	\$ 352	\$ 312	\$ 342
Shares										
Diluted GAAP weighted-average shares outstanding	819	812	819				819	827	852	854
Diluted Non-GAAP weighted-average shares outstanding	819	812	819	819	827	842	828	834	852	854
Reconciliation of Net Income (Loss) per Share										
GAAP net income (loss) per share	\$ 0.87	0.23	\$ 0.37	\$ 0.19	\$ 0.09	\$ (8.17)	\$ (0.32)	\$ (8.25)	\$ 0.15	\$ 0.20
Stock-based compensation adjustment per share, net of tax			\$ 0.03	\$ 0.03					\$ 0.04	\$ 0.04
Other non-GAAP adjustments per share, net of tax	\$ 0.53	0.15	\$ 0.00	\$ 0.15	\$ 0.22	\$ 9.61	\$ 0.67	\$ 8.64	\$ 0.18	\$ 0.16 \$ 0.40
Non-GAAP net income per share	\$ 1.51	0.40	\$ 0.40			\$ 1.57		\$ 0.42	\$ 0.37	\$ 0.40

^{*} As adjusted for the retrospective adoption of new authoritative guidance on convertible debt instruments.

^{**} As adjusted for the adoption of new authoritative guidance on revenue recognition. Our joint venture adopted the guidance during its period ended December 31, 2009 which was applied to the beginning of its fiscal year.

⁽¹⁾ This presentation includes non-GAAP measures. Our non-GAAP measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial measures prepared in accordance with GAAP. For a detailed explanation of these non-GAAP measures, please see Symantec's Explanation of Non-GAAP Measures in Appendix A.

⁽²⁾ The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

Trended Reconciliation of Revenue Detail, Deferred Revenue, and Other Measures (1,2,3,4) (In millions, except large transactions count and headcount) (Unaudited)

	GAAP	Adi	Non-GAAP	GAAP	Adj	Non-GAAP	GAAP	Adj	Non-GAAP	GAAP	Q2'10 Adj	Non-GAAP	GAAP	Adj	Non-GAAP
Revenue	GAAF	Auj	NOTEGAAF	GAAP	Auj	NOIFGAAF	GAAP	Auj	NOIFGAAF	GAAP	Auj	NOTEGAAF	GAAP	Auj	NOIFGAAF
Content, subscription, and maintenance	\$5,034	\$24	\$5,058	\$1,279	\$4	\$1,283	\$1,292	\$3	\$1,295	\$1,254	\$5	\$1,259	\$1,209	\$12	\$1,221
License	951	-	951	252	-	252	256	-	256	220	-	220	223	-	223
Total revenue	\$5,985	\$24	\$6,009	\$1,531	\$4	\$1,535	\$1,548	\$3	\$1,551	\$1,474	\$5	\$1,479	\$1,432	\$12	\$1,444
Y/Y Growth Rate															
Content, subscription, and maintenance	4%		3%	7%		6%	8%		6%	6%		6%	-6%		-6%
License	-26% -3%		-26% -3%	-8% 4%		-8% 3%	-19% 2%		-19% 1%	-35% -3%		-35% -3%	-38% -13%		-38% -13%
Total Y/Y Growth Rate	-3%		-3%	4%		3%	2%		1%	-3%		-3%	-13%		-13%
Y/Y Growth Rate in Constant Currency	3%		3%	4%		3%	4%		2%	7%		7%	-2%		-1%
Content, subscription, and maintenance License	-27%		-27%	-11%		-11%	-23%		-23%	-34%		-34%	-34%		-34%
Total Y/Y Growth Rate in Constant Currency	-3%		-3%	2%		0%	-2%		-3%	-2%		-2%	-9%		-8%
Revenue by Segment	II 04 074	00	04.070	0.400	Φ.	0.400	0.470	•	0.470	# 400	Φ0	0.405	0.4.47	00	0.450
Consumer Security and Compliance	\$1,871 1,411	\$8 15	\$1,879 1,426	\$483 361	\$- 3	\$483 364	\$478 369	\$- 3	\$478 372	\$463 345	\$2 3	\$465 348	\$447 336	\$6 6	\$453 342
Storage and Server Management	2,287	1	2,288	577	1	578	594	-	594	563	-	563	553	-	553
Services	416		416	110	-	110	107	-	107	103	-	103	96	-	96
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Revenue by Segment: Y/Y Growth Rate				1											
Consumer	6%		4%	12%		9%	11%		7%	6%		6%	-5%		-4%
Security and Compliance Storage and Server Management	-3% -8%		-3% -8%	4% -2%		2% -1%	4% -4%		3% -4%	-3% -9%		-3% -9%	-15% -17%		-14% -17%
Services	-6% -4%		-6% -4%	-2% 8%		-1% 8%	-4% 0%		-4% 0%	-9% -1%		-9%	-17%		-20%
Other	*		*	*		*	*		*	*		*	*		*
Revenue by Segment: Y/Y Growth Rate in Constant Currence	y														
Consumer	5%		4%	9%		6%	6%		3%	7%		6%	-1%		1%
Security and Compliance	-3%		-3%	1%		-1%	0%		-2%	-2%		-1%	-10%		-9%
Storage and Server Management Services	-9% -4%		-9% -4%	-4% 6%		-4% 6%	-8% -5%		-8% -5%	-8% 0%		-8% 0%	-13% -15%		-13% -15%
Other	*		*	*		*	-576		*	*		*	*		*
Revenue by Geography	II #0.040	0.45	00.000	#705	00	0700	#700	00	0700	07.17	00	0750H	0740	00	#700
International US	\$3,018 2,967	\$15 9	\$3,033 2,976	\$765 766	\$3 1	\$768 767	\$790 758	\$ 3	\$793 758	\$747 727	\$3 2	\$750 729	\$716 716	\$6 6	\$722 722
Americas (US, Latin America, Canada)	3.241	9	3.250	842	1	843	824	-	824	791	2	793	710	6	790
EMEA	1,838	13	1,851	461	3	464	487	3	490	457	2	459	433	5	438
Asia Pacific & Japan	906	2	908	228	-	228	237	-	237	226	1	227			216
Revenue by Geography: Y/Y Growth Rate				220			231					221	215	1	210
nevenue by Geography. 1/1 Growth Rate														1	
International	-3%		-4%	4%		3%	4%		3%	-2%		-2%	-17%	1	-17%
International US	-2%		-3%	4% 5%		4%	4% 1%		-1%	-4%		-2% -4%	-17% -9%	1	-17% -8%
International US Americas (US, Latin America, Canada)	-2% -2%		-3% -3%	4% 5% 5%		4% 3%	4% 1% 0%		-1% -2%	-4% -4%		-2% -4% -4%	-17% -9% -9%	1	-17% -8% -9%
International US	-2%		-3%	4% 5%		4%	4% 1%		-1%	-4%		-2% -4%	-17% -9%	1	-17% -8%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan	-2% -2% -6% 3%		-3% -3% -6%	4% 5% 5% 3%		4% 3% 2%	4% 1% 0% 3%		-1% -2% 1%	-4% -4% -5%		-2% -4% -4% -5%	-17% -9% -9% -22%	1	-17% -8% -9% -22%
International US Americas (US, Latin America, Canada) EMEA	-2% -2% -6% 3% -expression -4%		-3% -3% -6% 3%	4% 5% 5% 3% 5%		4% 3% 2% 5%	4% 1% 0% 3% 12%		-1% -2% 1% 11%	-4% -4% -5% 5%		-2% -4% -4% -5% 5%	-17% -9% -9% -22% -7%	1	-17% -8% -9% -22% -6%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US	-2% -2% -6% 3% -exy -4% -2%		-3% -3% -6% 3% -4% -3%	4% 5% 5% 3% 5%		4% 3% 2% 5%	4% 1% 0% 3% 12%		-1% -2% 1% 11%	-4% -4% -5% 5% 0% -3%		-2% -4% -4% -5% 5%	-17% -9% -9% -22% -7%		-17% -8% -9% -22% -6% -8%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada)	-2% -2% -6% 3% ncy -4% -2% -2%		-3% -6% 3% -4% -3% -3%	4% 5% 5% 3% 5% -2% 5% 5%		4% 3% 2% 5% -3% 4% 3%	4% 1% 0% 3% 12% -4% 1% -1%		-1% -2% 1% 11% -5% -1% -2%	-4% -4% -5% 5% 0% -3% -4%		-2% -4% -4% -5% 5% 0% -4% -4%	-17% -9% -9% -22% -7% -9% -9%	1	-17% -8% -9% -22% -6% -8% -8%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA	-2% -2% -6% 3% -exy -4% -2%		-3% -3% -6% 3% -4% -3%	4% 5% 5% 3% 5%		4% 3% 2% 5%	4% 1% 0% 3% 12%		-1% -2% 1% 11%	-4% -4% -5% 5% 0% -3%		-2% -4% -4% -5% 5%	-17% -9% -9% -22% -7%	1	-17% -8% -9% -22% -6% -8%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan	-2% -2% -6% 3% -exy -2% -2% -6% 1%		-3% -6% 3% -4% -3% -3% -6% 1%	4% 5% 5% 3% 5% -2% 5% -2% -1%		-3% 4% 3% 2% 5% -3% 4% -4% -1%	4% 1% 0% 3% 12% -4% 1% -1% -8% 6%		-1% -2% 1% 11% -5% -1% -2% -9% 5%	-4% -4% -5% 5% 0% -3% -4% -1% 2%		-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -9% -11% -3%		-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA	-2% -2% -6% 3% -4% -2% -2% -66% 1%	\$13	-3% -6% 3% -4% -3% -3% -6%	4% 5% 5% 3% 5% -2% 5% -2% -1%	\$13	-3% 4% 3% 2% 5%	4% 1% 0% 3% 12% -4% 1% -1% -8%	\$16	-1% -2% 1% 11% -5% -1% -2% -9%	-4% -4% -5% 5% 0% -3% -4% -1%	\$3	-2% -4% -4% -5% 5% 0% -4% -4% -1%	-17% -9% -9% -22% -7% -9% -9% -11%	\$8	-17% -8% -9% -22% -6% -8% -8% -9%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan	-2% -2% -6% 3% -exy -2% -2% -6% 1%	\$13	-3% -6% 3% -4% -3% -3% -6% 1%	4% 5% 5% 3% 5% -2% 5% -2% -1%	\$13	-3% 4% 3% 2% 5% -3% 4% -4% -1%	4% 1% 0% 3% 12% -4% 1% -1% -8% 6%	\$16	-1% -2% 1% 11% -5% -1% -2% -9% 5%	-4% -4% -5% 5% 0% -3% -4% -1% 2%	\$3	-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -9% -11% -3%		-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Deferred Revenue	-2% -2% -6% 3% -4% -2% -2% -66% 1%	\$13	-3% -6% 3% -4% -3% -6% 1%	4% 5% 5% 3% 5% -2% 5% -2% -1%	\$13	4% 3% 2% 5% -3% 4% -4% -1%	4% 1% 0% 3% 12% -4% -1% -1% 6%	\$16	-1% -2% 1% 11% -5% -1% -2% -9% 5%	-4% -4% -5% 5% 0% -3% -4% -1% 2%	\$3	-2% -4% -4% -5% 5% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -11% -3%		-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Deferred Revenue Y/Y Growth Rate in Constant Currency	-2% -2% -6% 3% -4% -2% -2% -6% 1% \$3,206	\$13	-3% -3% -6% 3% -4% -3% -6% 1% \$3,219	4% 5% 5% 3% 5% -2% -1% \$3,206	\$13	4% 3% 2% 5% -3% 4% 3% -4% -1% \$3,219	4% 1% 0% 3% 12% -4% 1% -1% -8% 6% \$3,049	\$16	-1% -2% 11% 111% -5% -1% -2% -9% 5% \$3,065	-4% -4% -5% 5% 0% -3% -4% -1% 2% \$2,905	\$3	-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -9% -11% -3% \$2,973		-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Deferred Revenue Y/Y Growth Rate	-2% -2% -6% 3% -4% -2% -2% -6% 1% \$3,206		-3% -3% -6% 3% -4% -3% -6% 1% \$3,219	4% 5% 5% 3% 5% -2% -1% \$3,206		4% 3% 2% 5% -3% 4% 3% -4% -1% \$3,219	4% 1% 0% 3% 12% -4% 1% -1% -8% 6% \$3,049		-1% -2% 11% 111% -5% -1% -2% -9% 5% \$3,065	-4% -4% -5% 5% 0% -3% -4% -1% 2% \$2,905		-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -11% -3% \$2,973 -1%	\$8	-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Deferred Revenue Y/Y Growth Rate Y/Y Growth Rate Tyry Growth Rate in Constant Currency Other Careater than \$300k	-2% -2% -6% 3% -4% -2% -2% -6% 1% \$3,206	1,370	-3% -3% -6% 3% -4% -3% -6% 1% \$3,219	4% 5% 5% 3% 5% -2% -1% \$3,206	371	4% 3% 2% 5% -3% 4% 3% -4% -1% \$3,219	4% 1% 0% 3% 12% -4% 1% -1% -8% 6% \$3,049	460	-1% -2% 11% 111% -5% -1% -2% -9% 5% \$3,065	-4% -4% -5% 5% 0% -3% -4% -1% 2% \$2,905	279	-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -11% -3% \$2,973 -1%	\$8	-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Deferred Revenue Y/Y Growth Rate Y/Y Growth Rate in Constant Currency Other Large Transactions Summary	-2% -2% -6% 3% -4% -2% -2% -6% 1% \$3,206		-3% -3% -6% 3% -4% -3% -6% 1% \$3,219	4% 5% 5% 3% 5% -2% -1% \$3,206		4% 3% 2% 5% -3% 4% 3% -4% -1% \$3,219	4% 1% 0% 3% 12% -4% 1% -1% -8% 6% \$3,049		-1% -2% 11% 111% -5% -1% -2% -9% 5% \$3,065	-4% -4% -5% 5% 0% -3% -4% -1% 2% \$2,905		-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -11% -3% \$2,973 -1%	\$8	-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Deferred Revenue Y/Y Growth Rate Y/Y Growth Rate in Constant Currency Other Large Transactions Summary Greater than \$300k Greater than \$1m Headcount	-2% -2% -6% -3% -2% -2% -2% -1% -5% -5% -4%	1,370 318	-3% -3% -6% 3% -44 -3% -6% 1% \$3,219 4% 3%	4% 5% 5% 3% 5% -2% -1% -1% \$3,206 5% 4%	371 87	4% 3% 2% 5% -3% 4% -4% -1% \$3,219 4% 3%	4% 1% 0% 3% 12% -4% 1% -1% -8% 6% \$3,049 4%	460 108	-1% -2% 11% 11% -5% -1% -2% -9% 5% 33,065 2%	-4% -4% -5% 5% 0% -3% -4% 2% \$2,905 7% 4%	279 70	-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -11% -3% \$2,973 -1%	\$8	-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%
International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Revenue by Geography: Y/Y Growth Rate in Constant Curre International US Americas (US, Latin America, Canada) EMEA Asia Pacific & Japan Deferred Revenue Y/Y Growth Rate Y/Y Growth Rate Y/Y Growth Rate in Constant Currency Other Large Transactions Summary Greater than \$300k Greater than \$1m	-2% -2% -6% -3% -2% -2% -2% -1% -5% -5% -4%	1,370	-3% -3% -6% 3% -44 -3% -6% 1% \$3,219 4% 3%	4% 5% 5% 3% 5% -2% -1% -1% \$3,206 5% 4%	371	4% 3% 2% 5% -3% 4% -4% -1% \$3,219 4% 3%	4% 1% 0% 3% 12% -4% 1% -1% -8% 6% \$3,049 4%	460	-1% -2% 11% 11% -5% -1% -2% -9% 5% 33,065 2%	-4% -4% -5% 5% 0% -3% -4% 2% \$2,905 7% 4%	279	-2% -4% -4% -5% 5% 0% -4% -4% -1% 3%	-17% -9% -9% -22% -7% -9% -9% -11% -3% \$2,973 -1%	\$8	-17% -8% -9% -22% -6% -8% -8% -9% -10% -2%

^{*} Percentage not meaningful

See notes on page 5.

Trended Reconciliation of Revenue Detail, Deferred Revenue, and Other Measures (1, 2, 3, 4) (In millions, except large transactions count and headcount) (Unaudited)

		FY2009		Q4'09			Q3'09			Q2'09			Q1'09	
<u></u>	GAAP	Adj Non-GA	AP GAAP	Adj	Non-GAAP	GAAP	Adj	Non-GAAP	GAAP	Adj	Non-GAAP	GAAP	Adj	Non-GAAP
Revenue	\$4.000	A54 A40	-II 04 404	000	04.044	04.407	004	# 4 004	04.404	0.5	04.400	04.004	0.5	21.222
Content, subscription, and maintenance	\$4,863	\$54 \$4,9		\$20	\$1,214	\$1,197 317	\$24	\$1,221	\$1,181 337	\$5	\$1,186 337	\$1,291 359	\$5	\$1,296
License	1,287 \$6,150	- 1,2 \$54 \$6,2		\$20	274 \$1,488	\$1,514	\$24	317 \$1,538	\$1,518	<u>-</u>	\$1,523	\$1,650	\$5	359 \$1,655
Total revenue	\$6,150	\$54 \$6,Z	4 \$1,400	Φ2 0	Φ1,400	\$1,514	\$ 24	\$1,536	\$1,516	φЭ	\$1,523	\$1,000	φЭ	\$1,000
Y/Y Growth Rate											II			
Content, subscription, and maintenance	7%		% 0%		1%	3%		3%	6%		4%	19%		17%
License	-2%	-2			-21%	-9%		-9%	12%		12%	14%		14%
Total Y/Y Growth Rate	5%	5	-5%		-4%	0%		1%	7%		6%	18%		16%
Y/Y Growth Rate in Constant Currency														
Content, subscription, and maintenance	6%		6%		7%	6%		7%	2%		1%	12%		10%
License	-2%	-2			-16%	-5%		-5%	7%		7%	7%		7%
Total Y/Y Growth Rate in Constant Currency	5%	4	% 1%		2%	4%		4%	3%		2%	11%		9%
Revenue by Segment														
Consumer	\$1,773	\$31 \$1,8	14 \$432	\$11	\$443	\$432	\$16	\$448	\$437	\$3	\$440	\$472	\$1	\$473
Security and Compliance	1,450	22 1,4			357	354	8	362	355	2	357	393	3	396
Storage and Server Management	2,493	1 2,4	586	-	586	621	-	621	621	-	621	665	1	666
Services	433	- 4	102	-	102	107	-	107	104	-	104	120	-	120
Other	1	-	1 -	-	-	-	-	-	1	-	1	-	-	-
Revenue by Segment: Y/Y Growth Rate														
Consumer	2%		% -4%		-2%	-2%		2%	1%		2%	11%		12%
Security and Compliance	1%		-8%		-7%	-3%		-3%	1%		-1%	12%		9%
Storage and Server Management	8%		-3%		-4%	2%		2%	13%		12%	22%		21%
Services	14%	11	% -4% *		-4%	4%		2%	17%		13%	45%		38%
Other					-			-						
Revenue by Segment: Y/Y Growth Rate in Constant Curr			y II		40/	00/		50 /	20/		00/	40/		40/
Consumer	1%		2%		4%	2% 2%		5%	-3%		-2%	4%		4%
Security and Compliance Storage and Server Management	1% 8%		% -1% % 2%		0% 2%	2% 5%		2% 5%	-2% 10%		-4% 9%	6% 15%		3% 13%
Services	14%	12			1%	9%		8%	15%		11%	36%		30%
Other	*		* *		*	*		*	*		*	*		*
	•••							•	•					
Revenue by Geography														
International	\$3,126	\$23 \$3,1			\$748	\$760	\$11	\$771	\$763	\$1	\$764	\$865	\$1	\$866
US	3,024	31 3,0			740	754	13	767	755	4	759	785	4	789
Americas (US, Latin America, Canada)	3,316	33 3,3			816	828	14	842	822	4	826	861	4	865
EMEA	1,958 876	19 1,9° 2 8°		8	454 218	474 212	9	483 213	480 216	1	481 216	558 231	1	559 231
Asia Pacific & Japan	6/6	2 0	0 217		210	212		213	210		210	231		231
Revenue by Geography: Y/Y Growth Rate	2%	^	% -9%		00/	60/		F0/	60/		5%	20%		19%
International US	7%		% -9% % 0%		-8% 1%	-6% 6%		-5% 7%	6% 8%		5% 7%	15%		13%
Americas (US, Latin America, Canada)	7%		% 1%		1%	6%		7%	7%		6%	15%		13%
EMEA	0%		% -14%		-13%	-10%		-9%	4%		3%	22%		20%
Asia Pacific & Japan	7%	7			-1%	1%		1%	11%		11%	21%		20%
Revenue by Geography: Y/Y Growth Rate in Constant Cu	irrency													
International	2%	2	% 2%		3%	1%		2%	-2%		-2%	6%		5%
US	8%		% 0%		1%	7%		7%	9%		7%	15%		13%
Americas (US, Latin America, Canada)	7%		% 1%		1%	6%		7%	8%		6%	15%		13%
EMEA	0%		% 0%		2%	0%		1%	-4%		-4%	5%		4%
Asia Pacific & Japan	4%	4	% 4%		4%	3%		3%	3%		3%	8%		8%
Deferred Payenge	#0.000	£00 £0.0	all ea aca	POC	60.000	PO 040	Ф 4 Г	#0.000	PO 740	ΦC.	¢0.704∏	£0.040	040	#2.00 5
Deferred Revenue	\$3,063	\$20 \$3,0		\$20	\$3,083	\$2,918	\$45	\$2,963	\$2,713	\$8	\$2,721	\$3,012	\$13	\$3,025
Y/Y Growth Rate	0%		% 0%		0%	1%		2%	4%		4%	13%		12%
Y/Y Growth Rate in Constant Currency	6%	6	% 6%		6%	3%		4%	5%		4%	6%		5%
Other														
Other Large Transactions Summary														
Greater than \$300k		1,479		369	- 1		448	ı		326	П		336	
Greater than \$1m		351		85			104			77			85	
	U													
Headcount Total employees		17,426		17,426	; II		17,621	1		17,993	11		17,763	
Acquisition headcount added during period		932		13	·		811			7	·		101	
a														

^{*} Percentage not meaningful

⁽¹⁾ This presentation includes non-GAAP measures. Our non-GAAP measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial measures prepared in accordance with GAAP. For a detailed explanation of these non-GAAP measures, please see Symantec's Explanation of Non-GAAP Measures in Appendix A.

⁽²⁾ Management refers to growth rates adjusting for currency so that the business results can be viewed without the impact of fluctuations in foreign currency exchange rates. We compare the percentage change in the results from one period to another period in order to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the actual exchange rates in effect during the respective prior periods (or, in the case of deferred revenue, converted into United States dollars at the actual exchange rate in effect at the end of the prior period).

⁽³⁾ The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

⁽⁴⁾ During the first quarter of fiscal 2010, we modified our segment reporting structure to more readily match our operating structure. See Appendix A for further details.

Trended Condensed Consolidated Balance Sheets
(In millions)
(Unaudited)

	FY2010								FY2009*							
	Q	4	Q	3**	C	2**	(Q1**		Q4		Q3		Q2		Q1
ASSETS																
Current assets:																
Cash and cash equivalents	\$ 3	3,029	\$	2,593	\$	2,314	\$	2,192	\$	1,793	\$	1,449	\$	2,262	\$	2,045
Short-term investments		15		18		18		24		199		80		42		241
Trade accounts receivable, net		856		901		688		619		837		927		645		652
Inventories		25		24		23		24		27		27		27		28
Deferred income taxes		176		184		178		168		163		181		196		199
Other current assets		250		224		272		279		278		277		257		232
Total current assets	4	1,351		3,944		3,493		3,306		3,297		2,941		3,429		3,397
Property and equipment, net		949		990		994		985		973		972		943		1,029
Intangible assets, net	1	949		1,282		1,380		1,486		1,639		1,789		1,667		1,805
Goodwill		1,605		4,606		4,596		4,589		4,561		4,956		1,007		11,312
Investment in joint venture	4	58		70		79		4,569		4,561		4,950		133		144
Long-term deferred income taxes		22		10		6		6		7		4		59		59
Other long-term assets		68		66		70		73		64		57		61		59 57
Total assets	¢ 11	.232	Ф 4	0.959	ф 1	0,618	Φ.	10,530	φ	10,638	φ	10.836	Φ.	17,616	φ	17,803
Total assets	\$ 11	,232	φı	0,959	Ф	0,616	Φ	10,530	Ф	10,036	Ф	10,636	Ф	17,616	Ф	17,003
LIABILITIES AND STOCKHOLDERS' EQUITY																
Current liabilities:																
Accounts payable	\$	214	\$	198	\$	218	\$	226	\$	190	\$	213	\$	210	\$	181
Accrued compensation and benefits		349		362		307		292		374		388		344		349
Deferred revenue	2	2,835		2,680		2,520		2,581		2,644		2,512		2,337		2,603
Income taxes payable		35		30		25		19		44		93		50		78
Other current liabilities		338		333		304		274		261		265		229		222
Total current liabilities	3	3,771		3,603		3,374		3,392		3,513		3,471		3,170		3,433
Convertible senior notes	1	,871		1,844		1,818		1,792		1,766		1,742		1,717		1,693
Long-term deferred revenue	'	371		369		385		392		419		406		376		409
Long-term deferred tax liabilities		195		178		181		190		181		214		345		357
Long-term deferred tax liabilities Long-term income taxes payable		426		487		588		573		522		510		491		499
Other long-term liabilities		50		51		65		78		90		89		96		104
Total liabilities	6	6.684		6,532		6,411		6,417		6,491		6,432		6,195		6,495
Total habilities		,,50-т		5,002		○ , → 1 1		3,717		5,451		5,452		5,100		3,433
Total stockholders' equity	4	1,548		4,427		4,207		4,113		4,147		4,404		11,421		11,308
Tatal liabilities and standard and t	644	000	<u> </u>	0.050	φ.	0.040	Φ.	40.500	•	10.000	•	40.000	•	17.040	•	47.000
Total liabilities and stockholders' equity		,232	\$ 1	0,959	\$ 1	0,618	Ъ	10,530	ψ.	10,638	Ф	10,836	Φ ′	17,616	Ъ	17,803

^{*} As adjusted for the retrospective adoption of new authoritative guidance on convertible debt instruments.

^{**} As adjusted for the adoption of new authoritative guidance on revenue recognition. Our joint venture adopted the guidance during its period ended December 31, 2009 which was applied to the beginning of its fiscal year.

Trended Consolidated Statements of Cash Flows (In millions) (Unaudited)

	FY2010						FY2009*						
	Y	E10	Q4	Q	3**	Q2**	Q1**	YE09	Q4	Q3	Q2	Q.	1
OPERATING ACTIVITIES:													
Net income (loss)	\$	714	\$ 184	\$	301	\$ 155	\$ 74	\$ (6,786)	\$ (264	\$ (6,820)	\$ 126	\$	172
Adjustments to reconcile net income (loss) to net cash provided by	Φ	/ 14	φ 104	φ	301	φ 133	Φ /4	\$ (0,700)	φ (204) \$ (0,020)	φ 120	Φ	1/2
operating activities													
Depreciation and amortization		733	170		168	174	221	836	211	215	210		200
Amortization of discount on senior convertible notes		104	27		26	26	25	97	25	_	24		24
Stock-based compensation expense		155	31		39	36	49	157	34		44		45
Loss and impairment of assets held for sale		30	17		10	-	3	46	3		26		-
Deferred income taxes		(41)	(38)		(7)	(7)	11	(127)	(46		(25)		6
Income tax benefit (expense) from the exercise of stock options		10	4		4	3	(1)	14	(3		8		10
Excess income tax benefit from the exercise of stock options		(13)	(3)		(4)	(3)		(18)	(2		(7)		(9)
Loss from joint venture		39	12		9	6	12	53	20		11		6
Impairment of goodwill			-			-	-	7,419	413	-	_		
Net (gain) loss on legal liquidation of foreign entities		(47)	(1)		(43)	(3)	_	5		- ,,,,,,	-		5
Other		` -	(1)		(2)	-	3	8	(3) 3	7		1
Net change in assets and liabilities, excluding effects of acquisitions:					` ,				,				
Trade accounts receivable, net		(14)	33		(218)	(58)	229	(85)	72	(257)	(19)		119
Inventories		3	(1)		(1)	1	4	6	-	-	-		6
Accounts payable		4	46		(35)	(23)	16	(49)	(29) (19)	8		(9)
Accrued compensation and benefits		(34)	(10)		55	11	(90)	(55)	(10	37	9		(91)
Deferred revenue		114	209		164	(117)	(142)	141	190	180	(159)		(70)
Income taxes payable		(105)	10		(100)	4	(19)	(29)	(12) 34	(20)		(31)
Other assets		1	(3)		12	14	(22)	66	(2	(5)	(8)		81
Other liabilities		40	17		15	7	1	(28)	10	1	12		(51)
Net cash provided by operating activities		1,693	703		393	226	371	1,671	607	403	247	<u> </u>	414
INITIATING A OTHUTTED													ļ
INVESTING ACTIVITIES:		(248)	(99)		(41)	(54)	(54)	(272)	(57	(90)	(67)		(58)
Purchase of property and equipment Proceeds from sale of property and equipment		45	(99)		42	(54)	(54)	40	(57	(90)	40		(36)
Cash (payments for) returned from business acquisitions, net		(31)	(15)		(19)		3	(1,063)	(18	(858)	(21)	,	166)
Investment in joint venture		(31)	(13)		(13)		_	(1,003)	(10	(000)	(21)	'	100)
Purchase of equity investments		(21)	(5)		-	_	(16)	(2)	(2				-
Purchases of available-for-sale securities		(2)	(5)		_		(2)	(349)	(126			(173)
Proceeds from sales of available-for-sale securities		192	2		1	6	183	685	6	, , ,	196		472
Net cash (used in) provided by investing activities	-	(65)	(117)		(17)	(47)	116	(961)	(197		148	†	75
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		(/	()		()	()		(001)	(101	(001)			
FINANCING ACTIVITIES:													
Net proceeds from sales of common stock under employee stock													
benefit plans		124	51		19	43	11	229	40		111		75
Excess income tax benefit from the exercise of stock options		13	3		4	3	3	18	2		7		9
Tax payments related to restricted stock issuance		(20)	(1)		(1)	-	(18)	(16)	(1		-		(15)
Repurchase of common stock		(553)	(189)		(121)	(120)	(123)	(700)	(100	(200)	(200)		200)
Repayment of short-term borrowing		-	-		-	-	-	(200)	-		-	(200)
Repayment of other long-term liability	_	(5)	(1)	ļ	- (0.0)	(3)	(1)	(8)	(2		(2)	L	(2)
Net cash used in financing activities		(441)	(137)		(99)	(77)	(128)	(677)	(61	(199)	(84)	((333)
Effect of exchange rate fluctuations on cash and cash equivalents		49	(13)		2	20	40	(130)	(5	(30)	(94)		(1)
Change in cash and cash equivalents		1,236	436		279	122	399	(97)	344		217		155
Beginning cash and cash equivalents	1	1,793	2,593	2	2,314	2,192	1,793	1,890	1,449		2,045	1,	890
Ending cash and cash equivalents		3,029	\$ 3,029		2,593	\$ 2,314			\$ 1,793		\$ 2,262		045
Supplemental cash flow disclosures:								1					
Income taxes paid (not of refunds)	Φ.	247						¢ 221					

Supplemental cash now disclosures.				
Income taxes paid (net of refunds)	\$ 247	7	\$ 321	
Interest expense paid during the year	\$ 19		\$ 23	

 $^{^{\}star}$ As adjusted for the retrospective adoption of new authoritative guidance on convertible debt instruments.

^{**} As adjusted for the adoption of new authoritative guidance on revenue recognition. Our joint venture adopted the guidance during its period ended December 31, 2009 which was applied to the beginning of its fiscal year.

SYMANTEC CORPORATION Explanation of Non-GAAP Measures

Appendix A

The non-GAAP financial measures included in the tables adjust for the following items: business combination accounting entries, stock-based compensation expense, restructuring charges, charges related to the amortization of intangible assets and acquired product rights, impairments of assets and certain other items. We believe the presentation of these non-GAAP financial measures, when taken together with the corresponding GAAP financial measures, provides meaningful supplemental information regarding the Company's operating performance for the reasons discussed below. Our management uses these non-GAAP financial measures in assessing the Company's operating results, as well as when planning, forecasting and analyzing future periods. We believe that these non-GAAP financial measures also facilitate comparisons of the Company's performance to prior periods and to our peers and that investors benefit from an understanding of these non-GAAP financial measures.

Deferred revenue related to acquisitions: We have completed several business combinations and acquisitions for a variety of strategic purposes over the past few years. As is the case with our existing business, at the time of acquisition, these acquired businesses recorded deferred revenue related to past transactions for which revenue would have been recognized by the acquired entity in future periods as revenue recognition criteria were satisfied. However, the purchase accounting entries for these acquisitions require us to write down a portion of this deferred revenue to its then current fair value. Consequently, in post acquisition periods, we do not recognize the full amount of this deferred revenue. When measuring the performance of our business, however, we add back non-GAAP revenue associated with obligations we assumed to provide maintenance or support to customers of the acquired business that was excluded as a result of these purchase accounting adjustments. We believe that this non-GAAP revenue presentation is appropriate both because it reveals, on a basis consistent with our own revenue recognition policies, the revenue associated with maintenance and support obligations assumed by us and because we have historically experienced high renewal rates on our acquired maintenance and support contracts. We also believe that the non-GAAP revenue disclosures enhance investors' ability to conduct period-over-period analyses of our results that reflect the full impact of the acquired business's results together with the results from our pre-existing products and services.

Stock-based compensation: Consists of expenses for employee stock options, restricted stock units, restricted stock awards and our employee stock purchase plan determined in accordance with the authoritative guidance on stock compensation. When evaluating the performance of our individual business units and developing short and long term plans, we do not consider stock-based compensation charges. Our management team is held accountable for cash-based compensation, but we believe that management is limited in its ability to project the impact of stock-based compensation and accordingly is not held accountable for its impact on our operating results. Although stock-based compensation is necessary to attract and retain quality employees, our consideration of stock- based compensation places its primary emphasis on overall shareholder dilution rather than the accounting charges associated with such grants. In addition, for comparability purposes, we believe it is useful to provide a non-GAAP financial measure that excludes stock-based compensation in order to better understand the long-term performance of our core business and to facilitate the comparison of our results to the results of our peer companies. Furthermore, unlike cash-based compensation, the value of stock-based compensation is determined using a complex formula that incorporates factors, such as market volatility, that are beyond our control.

Cost of revenues
Sales and marketing
Research and development
General and administrative
Total stock-based compensation

		Three	moi	nths	ended	Year	ende	ed		
	April 2, April 3,					April 2,	April 3,			
	2010				2009	2010	2009			
	\$		3	\$	3	\$ 16	\$	14		
		1	11		14	59		66		
		1	11		11	53		49		
			6		6	27		28		
_	\$	3	31	\$	34	\$ 155	\$	157		

Amortization of acquired product rights and other intangible assets: When conducting internal development of intangible assets, accounting rules require that we expense the costs as incurred. In the case of acquired businesses, however, we are required to allocate a portion of the purchase price to the accounting value assigned to intangible assets acquired and amortize this amount over the estimated useful lives of the acquired intangibles. The acquired company, in most cases, has itself previously expensed the costs incurred to develop the acquired intangible assets, and the purchase price allocated to these assets is not necessarily reflective of the cost we would incur in developing the intangible asset. We eliminate these amortization charges from our non-GAAP operating results to provide better comparability of pre and post-acquisition operating results and comparability to results of businesses utilizing internally developed intangible assets.

Restructuring: We have engaged in various restructuring activities over the past several years that have resulted in costs associated with severance, benefits, outplacement services, and excess facilities. Each restructuring has been a discrete event based on a unique set of business objectives or circumstances, and each has differed from the others in terms of its operational implementation, business impact and scope. We do not engage in restructuring activities in the ordinary course of business. While our operations previously benefited from the employees and facilities covered by our various restructuring charges, these employees and facilities have benefited different parts of our business in different ways, and the amount of these charges has varied significantly from period to period. We believe that it is important to understand these charges; however, we do not believe that the them

Impairment of goodwill: During the December 2008 quarter, given the economic environment and a decline in our market capitalization, we concluded there were sufficient indicators to require us to perform an interim goodwill and other intangibles impairment analysis. In the December 2008 quarter, we recorded a \$7.0 billion goodwill impairment charge, reflecting our best estimate of the goodwill impairment charge. We finalized our goodwill and other intangible impairment analysis during the fourth quarter of fiscal 2009 and recorded an additional \$413 million impairment charge.

Explanation of Non-GAAP Measures Appendix A (continued)

Loss and impairment of assets held for sale: We have committed to sell certain buildings and land. We have classified these assets as held for sale and adjusted the assets' carrying value when above the fair market value less cost to sell. During the three months ended January 1, 2010, we sold a property for \$42 million, which resulted in a loss of \$10 million. We do not believe that these charges are indicative of future operating results and believe that investors benefit from an understanding of our operating results without giving effect to them.

Net gain on legal liquidation of foreign entities: These items are the result of currency translation adjustments on the liquidation of dormant entities. We exclude the impact of these items because they are not closely related to, or a function of, our ongoing operations.

Non-cash interest expense: Effective April 4, 2009, we adopted new authoritative guidance on convertible debt instruments, which changes the method of accounting for our convertible notes. Under this new authoritative guidance, our EPS and net income calculated in accordance with GAAP will be reduced as a result of recognizing incremental non-cash interest expense. We believe it is useful to provide a non-GAAP financial measure that excludes this incremental non-cash interest expense in order to better understand the long-term performance of our core business and to facilitate the comparison of our results to the results of our peer companies.

Gain on sale of assets: We exclude these items because they are unique one-time occurrences that are not closely related to, or a function of, our ongoing operations.

<u>Patent settlement/settlements of litigation</u>: From time to time we are party to legal settlements. We exclude the impact of these settlements because we do not consider these settlements to be part of the ongoing operation of our business and because of the singular nature of the claims underlying the matter

Impairment of marketable securities: This constitutes the "other than temporary" decline in the fair value of the Company's available-for-sale securities. The Company's management excludes this loss when evaluating its ongoing performance and/or predicting its earnings trends, and therefore excludes this loss when presenting non-GAAP financial measures.

<u>Joint venture:</u> Consistent with the reasons discussed above, we exclude stock-based compensation charges and amortization of other intangible assets related to the joint venture from our non-GAAP net income.

Release of pre-acquisition tax contingencies: New authoritative guidance on business combinations requires us to record, into the statement of operations, certain items that were originally recorded to goodwill at the time of an acquisition. Our evaluation of the U.S. Tax Court's ruling on December 10, 2009, regarding the Veritas Software tax assessment for 2000 and 2001, necessitated this type of adjustment. For the year ended April 2, 2010, we released certain tax accruals that were originally recorded to goodwill at the time of our July 2005 acquisition of Veritas. To enhance consistency and comparability of results across periods, we exclude the impact of the release of these accruals from our Non-GAAP results for the year ended April 2, 2010. However, approximately \$16.5 million of accruals that were released for the year ended April 2, 2010 represent interest accruals attributed to the Veritas tax assessment that have been recorded to our income statement during post-acquisition periods. Accordingly, the amount of these accruals has not been excluded from Symantec's Non-GAAP results.

Release of valuation allowance: Due to the current year use and an acceleration of our Irish net operating losses ("NOLs"), we have released a portion of the tax valuation allowance that was originally recorded against these NOLs in relation to the impairment of goodwill that we recorded solely to our GAAP results during the three months ended January 2, 2009. To enhance consistency and comparability of results across periods, we exclude the impact of the release of the valuation allowance from our Non-GAAP results for the year ended April 2, 2010.

Segment reporting: During the first quarter of fiscal year 2010, the company modified its segment reporting structure to more readily match its operating structure. The following modifications were made to the segment reporting structure: Enterprise Vault products were moved to the Storage and Server Management segment from the Security and Compliance segment; and the Software-as-a-Service (SaaS) offerings were moved to either the Security and Compliance or the Storage and Server Management segment from the Services segment based on the nature of the service delivered. The predominant amount of SaaS revenue went to the Security and Compliance segment. The historical periods have been adjusted to reflect the modified reporting structure.