

IR UPDATE
INVESTOR RELATIONS NEWSLETTER

AMETEK, Inc. is a leading global manufacturer of electronic instruments and electromechanical devices.

2011 Q1

First Quarter Financial Data

AME First Quarter
2011 Common Stock
Price Trading Range:
High: \$44.83
Low: \$38.38

CONSOLIDATED OPERATING RESULTS

(\$ and shares in 000s, except per share amounts)

	Three Months Ended March 31,	
	2011	2010
	<i>(Unaudited)</i>	
Net sales	\$ 717,783	\$ 556,662
Operating income	\$ 152,020	\$ 102,446
Net income	\$ 90,435	\$ 57,945
Diluted earnings per share	\$ 0.56	\$ 0.36
Diluted weighted average common shares outstanding	162,186	161,355
Dividends per share	\$ 0.06	\$ 0.04

BUSINESS SEGMENT DATA

(\$ in 000s)

	Three Months Ended March 31,	
	2011	2010
	<i>(Unaudited)</i>	
Net Sales		
Electronic Instruments	\$ 388,842	\$ 298,664
Electromechanical	328,941	257,998
Total Consolidated	\$ 717,783	\$ 556,662
Operating Income		
Electronic Instruments	\$ 99,960	\$ 69,066
Electromechanical	62,926	43,364
Total Segments	162,886	112,430
Corporate and Other	(10,866)	(9,984)
Total Consolidated	\$ 152,020	\$ 102,446

CONDENSED CONSOLIDATED BALANCE SHEET

(\$ in 000s)

	March 31,	December 31,
	2011	2010
	<i>(Unaudited)</i>	
Assets		
Total current assets	\$ 1,022,826	\$ 974,492
Property, plant and equipment, net	317,635	318,126
Goodwill and other intangibles, net of accumulated amortization	2,352,745	2,335,201
Investments and other assets	200,092	191,096
Total assets	\$ 3,893,298	\$ 3,818,915
Liabilities and Stockholders' Equity		
Total current liabilities	\$ 491,023	\$ 550,859
Long-term debt	1,080,696	1,071,360
Deferred income taxes	320,326	311,466
Other long-term liabilities	119,034	110,026
Total stockholders' equity	1,882,219	1,775,204
Total liabilities and stockholders' equity	\$ 3,893,298	\$ 3,818,915

AMETEK, Inc.

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AMETEK is in

- S&P MidCap 400 Index
- Russell 1000 Index
- Dow Jones U.S. Electronic Equipment Index

AMETEK At A Glance

AMETEK is a global leader in electronic instruments and electromechanical devices with annualized sales of \$2.9 billion. The company has approximately 11,700 colleagues at more than 100 operating facilities around the world. Supporting those operations are more than 100 sales and service locations in the United States and nearly 40 other countries.

AMETEK consists of two business groups: Electronic Instruments and Electromechanical. Electronic Instruments is a leader in advanced instruments for the process, aerospace, power and industrial markets. Electromechanical is a differentiated supplier of electrical interconnects, specialty metals, and technical motors and associated systems. In addition, it produces floor care and specialty motors.

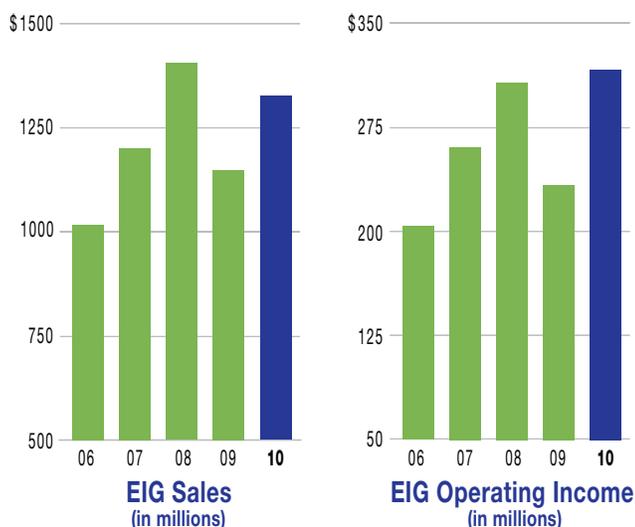
Electronic Instruments Group (EIG)

- EIG is a global leader in process and analytical instrumentation for the oil and gas, chemical/petrochemical, pharmaceutical, semiconductor, and factory automation markets.
- EIG provides a growing range of analytical instruments for the research, laboratory equipment, ultraprecision manufacturing, and test and measurement markets.
- In aerospace, EIG supplies engine sensors, aircraft sensors, monitoring systems, power supplies, data acquisition units, fuel and fluid measurement systems, and cable assemblies.
- EIG is a leader in power quality monitoring and metering, sensors for gas turbine generators, uninterruptible power supplies, and programmable power equipment.
- EIG is a leader in power quality monitoring and metering, sensors for gas turbine generators, uninterruptible power supplies, and programmable power equipment.
- EIG also supplies industrial battery chargers, contactors, solenoids, switches, fluoropolymer heat exchangers, and custom-compounded engineered plastics.

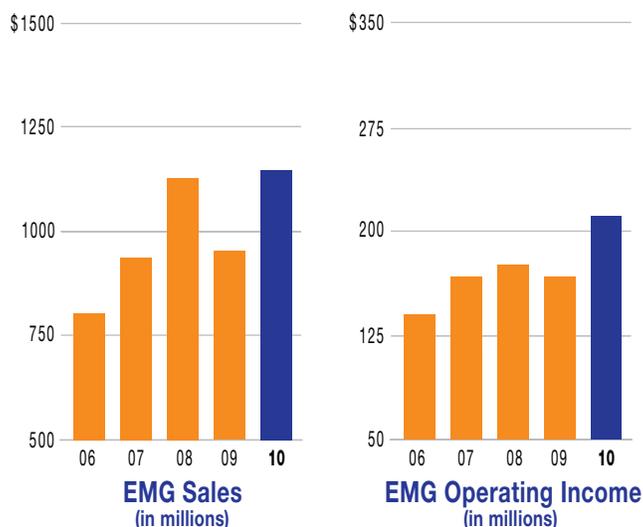
Electromechanical Group (EMG)

- EMG is a leader in highly engineered electrical connectors and packaging used to protect sensitive devices in aerospace, defense and industrial applications.
- EMG provides high-purity powdered metals, precision metal strip and foil, specialty clad metals, shaped wire, and advanced metal matrix composites.
- EMG is a leader in technical motors, blowers and precise motion control products for data storage, semiconductor equipment, medical devices, business equipment, factory automation, mass transit and other applications.
- EMG blowers and heat exchangers provide electronic cooling and environmental control for the aerospace and defense industries.
- EMG operates a global network of aviation maintenance, repair and overhaul (MRO) facilities.
- EMG motors are widely used in vacuum cleaners and other consumer appliances and industrial equipment.

EIG Operating Results



EMG Operating Results



Recent Announcements

April 28, 2011 – AMETEK, Inc. (NYSE: AME) today announced first quarter results that established quarterly records for orders, sales, operating margins, and diluted earnings per share. In addition, backlog at March 31, 2011 was \$910 million – an all-time high.

AMETEK's first quarter 2011 sales of \$717.8 million were up 29% over the same period of 2010. Operating income was \$152.0 million in the first quarter of 2011, compared with \$102.4 million in the same period of 2010. Operating income margin in the quarter of 21.2% was a 280 basis point improvement over the first quarter of 2010. Net income in the first quarter of 2011 increased 56% to \$90.4 million, from \$57.9 million in last year's first quarter. Diluted earnings per share increased 56% to \$0.56 per diluted share, from the first quarter 2010 level of \$0.36 per diluted share.

"AMETEK had a tremendous first quarter. Orders were up 37% to a record \$799 million in the quarter with broad based strength evident in most of our markets. Sales were up 29% on the strength of the order input and the contributions from the acquisitions completed last year. Our focus on Operational Excellence, coupled with the higher sales, resulted in record earnings and margins for the quarter," noted Frank S. Hermance, AMETEK Chairman and Chief Executive Officer.

2011 Outlook

"We anticipate 2011 revenue to be up high teens on a percentage basis from 2010. Earnings for 2011 are expected to be in the range of \$2.20 to \$2.25 per diluted share, up 25% to 28% over 2010, reflecting the leveraged impact of core growth and our streamlined cost structure. This guidance is in-line with our April 15th announcement, and up significantly from our January guidance of \$2.00 to \$2.07 per diluted share," added Mr. Hermance.

"Second quarter 2011 sales are expected to be up approximately 20% over last year's second quarter. We estimate our earnings to be approximately \$0.53 to \$0.55 per diluted share, an increase of 26% to 31% over last year's second quarter of \$0.42 per diluted share," concluded Mr. Hermance.

April 28, 2011 – AMETEK, Inc. (NYSE: AME) today announced that it has acquired Avicenna Technology, Inc., a privately held supplier of custom, fine-featured components used in the medical device industry. Avicenna Technology with its headquarters and manufacturing operations in Montevideo, MN, has annual sales of approximately \$25 million.

"Avicenna adds to our growing portfolio of businesses that serve the highly attractive medical device market and is an excellent fit with our Technical Services for Electronics (TSE) business, acquired in 2010," notes Frank S. Hermance, AMETEK Chairman and Chief Executive Officer.

"Avicenna provides us with additional expertise in producing fine-featured catheter and other medical components for leads, guide wires and custom medical assemblies. Combined with our TSE business, Avicenna positions AMETEK as the only medical interconnects provider with integrated capabilities for the catheter, cardiac and neurostimulation markets," adds Mr. Hermance.

Avicenna Technology joins AMETEK's Engineered Materials, Interconnects and Packaging, (EMIP) Division, which manufactures highly engineered electronic interconnects and microelectronic packaging for a wide range of electronics applications. EMIP is a division within AMETEK's Electromechanical Group--a differentiated supplier of electrical interconnects, specialty metals, technical motors, floor care motors and specialty motors with annualized sales of \$1.3 billion.

Corporate Executive Office

Frank S. Hermance
Chairman and Chief
Executive Officer

John J. Molinelli
Executive Vice President--
Chief Financial Officer

John W. Hardin
President,
Electronic Instruments

Timothy N. Jones
President,
Electromechanical Group

David A. Zapico
President,
Electronic Instruments

Forward-looking Information

Statements in this fact sheet that are not historical may be considered "forward-looking statements" and subject to change based on various factors and uncertainties that may cause actual results to differ significantly from expectations. Those factors are contained in AMETEK's Securities and Exchange Commission filings. AMETEK disclaims any intention or obligation to update or revise any forward-looking statements.

For the latest news and most comprehensive disclosure, check Financial News and Information on the AMETEK Web site under Investors at:

www.ametek.com/investors

(continued next page)

Recent Announcements *(continued)*

May 9, 2011 – AMETEK, Inc. (NYSE: AME) today announced that it has acquired Coining Holding Company, a leading supplier of custom-shaped metal preforms, microstampings and bonding wire solutions for interconnect applications in microelectronics packaging and assembly, for \$148 million in cash. Coining, acquired from an investor group led by Chattanooga, TN based River Associates Investments, LLC, has estimated annual sales of approximately \$65 million.

With its headquarters in Montvale, NJ, Coining is a global leader in custom-shaped preforms, microstampings and wire used for joining electronic circuitry, packaging microelectronics and providing thermal protection and electric conductivity for a wide range of electronic devices. Coining's products are used in highly engineered applications for the RF/microwave, photonics, medical, aerospace and defense, and general electronics industries.

“Coining is an outstanding addition to AMETEK's business portfolio and an excellent fit with our engineered materials, interconnects and packaging businesses,” notes Frank S. Hermance, AMETEK Chairman and Chief Executive Officer. “Coining's unique proprietary manufacturing processes mesh well with our existing specialty metals capabilities.”

Coining joins recently acquired Avicenna Technology in AMETEK's Engineered Materials, Interconnects and Packaging, (EMIP) Division, which manufactures highly engineered electronic interconnects and microelectronic packaging for a wide range of electronics applications. EMIP is a division within AMETEK's Electromechanical Group—a differentiated supplier of electrical interconnects, specialty metals, technical motors, floor care motors and specialty motors with annualized sales of \$1.3 billion.