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OUTLOOK STATEMENT FOR 2018

ISSUED: November 5, 2018

Earnings Outlook¹

- Full-year 2018 adjusted earnings of \$5.93 to \$6.03 per diluted share.
- Fourth quarter adjusted earnings of \$1.33 to \$1.43 per diluted share.

Agricultural Solutions

- Full-year 2018 segment revenue of approximately \$4.2 to \$4.26 billion.
- Full-year segment EBITDA of \$1.195 to \$1.215 billion.
- Fourth quarter segment revenue of \$1.015 billion to \$1.075 billion.
- Fourth quarter segment EBITDA of \$280 to \$300 million.

Lithium / Livent

- Full-year 2018 segment revenue of approximately \$440 to \$450 million.
- Full-year segment EBITDA of \$193 to \$197 million (*includes Livent standalone costs of \$5 million*).
- Fourth quarter segment revenue of \$117 to \$127 million.
- Fourth quarter segment EBITDA of \$43 to \$47 million (*includes Livent standalone costs of \$4 million*).

Corporate and Other Financial Items

Full-Year 2018

• Corporate and other (excluding D&A)	\$102 – \$108	million
• Interest expense	\$130 – \$134	million
• Adjusted Tax Rate	16 – 17	percent
• Non-controlling interest	\$13-14	million
• Full-Year Weighted Average Diluted Shares outstanding	~136.5	million
• Depreciation & Amortization	\$168 – \$172	million
- Agricultural Solutions	~\$144	million
- Lithium	~\$19	million
- Corporate	~\$7	million
• Adjusted cash from operations	\$700 – \$750	million
• Capital additions and other investing activities	\$200 – \$250	million

1. *Adjusted earnings outlook includes the impact of Livent standalone costs and the subtraction of ~15% of Livent earnings from FMC EPS. Excluding these impacts, FMC guidance for full year adjusted EPS would have been \$6.00 to \$6.10 and fourth quarter adjusted EPS would have been \$1.40 to 1.50.*

Although we provide forecasts for adjusted earnings per share and adjusted cash from operations (both of which are non-GAAP financial measures), we are not able to forecast the most directly comparable measures calculated and presented in accordance with GAAP. Certain elements of the composition of the GAAP amounts are not predictable, making it impractical for us to forecast. Such elements include, but are not limited to restructuring, acquisition charges, and discontinued operations and related cash activity. As a result, no GAAP outlook is provided.

Safe Harbor Statement under the Private Securities Litigation Reform Act of 1995: Statements in this Outlook Statement that are forward-looking statements are subject to various risks and uncertainties concerning specific factors described in FMC Corporation's 2017 Form 10-K and other SEC filings. Such information contained herein represents management's best judgment as of the date hereof based on information currently available. This outlook represented the views of the company on the date of its original issuance and does not necessarily represent the views of the company as of any subsequent date. FMC Corporation does not undertake any duty to update this information more than once a quarter and disclaims any legal obligation to the contrary. Historical information is not necessarily indicative of future performance.