

BofA Securities Europe SA

As of 5 April 2019

Overview and Structure

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- BofA Securities Europe ('BofASE') will serve as Bank of America Corporation's ('BAC') primary broker-dealer for clients in the European Economic Area
- BofASE SA is headquartered in France and has the ability to trade throughout Europe and conduct business with international clients.

Regulator

- Authorised and regulated by the Autorité de Contrôle Prudentiel et de Résolution ('ACPR') and the Autorité des Marchés Financiers ('AMF')

Legal Structure

- Société Anonyme ('SA') incorporated in France (Registered Number: 842 602 690)
- Wholly-owned indirect subsidiary of BAC, a regulated United States entity. An organisational chart depicting select major operating subsidiaries of BAC is available at <http://investor.bankofamerica.com>

Registered Address

51 Rue La Boetie, 75008 Paris, France

Executive Directors & BAC roles

- **Tom Montag**, BAC Chief Operating Officer
- **Bruce Thompson**, BAC Vice Chairman
- **Anne Finucane**, BAC Vice Chairman
- **Sanaz Zaimi**, Global Head of FICC Sales and Country Executive for France
- **Shannon Lilly**, Strategic Asset and Liability Management Executive

Non-Executive Directors

- **Pierre de Weck (Chair)** (BAC and Bank of America NA board member)
- **Thierry Breton**

Financial indicators

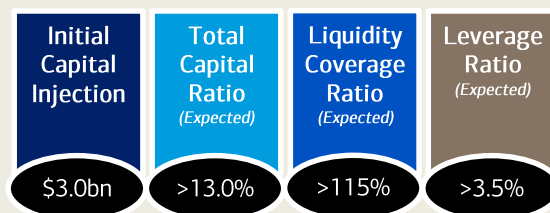
Primary Business Activities

- Broker and dealer in equities and fixed income, currency and commodities financial instruments
- Investment banking advisory and underwriting services
- Post trade related services

Credit Ratings

S&P (Long / Short-term): A+ (Stable) / A-1; Fitch: A+ (Stable) / F1

Selected Key Metrics



Additional Information

For further information contact Investor Relations

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