

## BioMimetic Product Sales Statement

|                                 | <b>12 Months Ended</b>   |                   |
|---------------------------------|--------------------------|-------------------|
|                                 | <b>December 30, 2018</b> |                   |
| AUGMATRIX                       | \$                       | 27,081            |
| AUGMENT                         | \$                       | <u>41,514,550</u> |
| Total Product Global Sales      | \$                       | 41,541,631        |
| Canadian Dollar Exchange Rate   |                          | 0.772             |
| Australian Dollar Exchange Rate |                          | 0.747             |

As of October 28, 2018, Product Sales Milestone #1 was achieved, as the total product global sales exceeded a total of \$40,000,000 for the previous consecutive twelve month period.

The above information is accurate and complete, has been calculated in accordance with US GAAP, and has been derived from and consistent with our consolidated financial statements as filed with the Securities Exchange Commission.

/s/ Lance A. Berry

Lance A. Berry  
*Senior Vice President and Chief Financial Officer*