

**AMETEK, INC.**  
**PENSION ACCOUNTING CHANGE RECONCILIATION**  
**2017 RESTATEMENT**  
(in thousands)  
(Unaudited)

	2017					2017		2017				
	As Reported					Adjusted *		Pro Forma Restatement for Pension Accounting Change (ASU 2017-07)				
	1st Quarter	2nd Quarter	3rd Quarter	Fourth Quarter	Full-Year	Fourth Quarter *	Full-Year *	1st Quarter	2nd Quarter	3rd Quarter	Fourth Quarter *	Full-Year *
<b>ELECTRONIC INSTRUMENTS GROUP</b>												
Net Sales	\$ 619,769	\$ 657,663	\$ 671,606	\$ 741,516	\$ 2,690,554	\$ 741,516	\$ 2,690,554	\$ 619,769	\$ 657,663	\$ 671,606	\$ 741,516	\$ 2,690,554
Operating Income	156,721	165,216	164,448	191,104	677,489	195,638	682,023	155,261	163,755	162,988	194,176	676,180
Operating Profit %	25.3%	25.1%	24.5%	25.8%	25.2%	26.4%	25.3%	25.1%	24.9%	24.3%	26.2%	25.1%
<b>ELECTROMECHANICAL GROUP</b>												
Net Sales	387,913	406,941	413,193	401,569	1,609,616	401,569	1,609,616	387,913	406,941	413,193	401,569	1,609,616
Operating Income	79,350	85,559	84,059	61,907	310,875	74,159	323,127	78,343	84,568	83,110	73,010	319,031
Operating Profit %	20.5%	21.0%	20.3%	15.4%	19.3%	18.5%	20.1%	20.2%	20.8%	20.1%	18.2%	19.8%
<b>TOTAL SEGMENTS</b>												
Net Sales	1,007,682	1,064,604	1,084,799	1,143,085	4,300,170	1,143,085	4,300,170	1,007,682	1,064,604	1,084,799	1,143,085	4,300,170
Operating Income	236,071	250,775	248,507	253,011	988,364	269,797	1,005,150	233,604	248,323	246,098	267,186	995,211
Operating Profit %	23.4%	23.6%	22.9%	22.1%	23.0%	23.6%	23.4%	23.2%	23.3%	22.7%	23.4%	23.1%
<b>CORPORATE AND OTHER</b>												
	(15,773)	(18,390)	(15,676)	(23,431)	(73,270)	(18,431)	(68,270)	(16,157)	(18,774)	(16,060)	(18,814)	(69,805)
<b>OPERATING INCOME</b>												
Net Sales	1,007,682	1,064,604	1,084,799	1,143,085	4,300,170	1,143,085	4,300,170	1,007,682	1,064,604	1,084,799	1,143,085	4,300,170
Operating Income	220,298	232,385	232,831	229,580	915,094	251,366	936,880	217,447	229,549	230,038	248,372	925,406
Operating Profit %	21.9%	21.8%	21.5%	20.1%	21.3%	22.0%	21.8%	21.6%	21.6%	21.2%	21.7%	21.5%
<b>INTEREST EXPENSE</b>	(24,516)	(24,552)	(24,709)	(24,252)	(98,029)	(24,252)	(98,029)	(24,516)	(24,552)	(24,709)	(24,252)	(98,029)
<b>OTHER EXPENSE, NET (a)</b>	(4,360)	(4,478)	(3,695)	(7,803)	(20,336)	(7,803)	(20,336)	(1,509)	(1,642)	(902)	(4,809)	(8,862)
<b>INCOME BEFORE INCOME TAXES</b>	<b>\$ 191,422</b>	<b>\$ 203,355</b>	<b>\$ 204,427</b>	<b>\$ 197,525</b>	<b>\$ 796,729</b>	<b>\$ 219,311</b>	<b>\$ 818,515</b>	<b>\$ 191,422</b>	<b>\$ 203,355</b>	<b>\$ 204,427</b>	<b>\$ 219,311</b>	<b>\$ 818,515</b>
<b>NON-SERVICE RELATED PENSION INCOME (a)</b>	-	-	-	-	-	-	-	\$ 2,851	\$ 2,836	\$ 2,793	\$ 2,994	\$ 11,474

\* - Excluding realignment costs and charitable contributions (See Fourth Quarter of 2017 Reconciliations of GAAP to Non-GAAP Financial Measures for more details).

(a) - Restated 2017 Other Expense, net includes non-service related defined benefit pension items, including interest cost, expected return on assets and amortization upon the adoption of ASU 2017-07.