# Expanding Facilities To Support Customer Demand

- Expansion projects in all 11 countries
- Completed expansions in 4Q17:
  - FRA11: ~2,400 sqm
  - ZUR1: ~700 sqm
  - VIE2: ~300 sqm
  - STO5: ~200 sqm
- Expansions totaling over 30,000 sqm scheduled to open in 2018 and 2019
  - Expands capacity by over 25%
  - Strong pre-sales provide revenue visibility
- New expansion announcement:
  - PAR7: ~500 sqm

## Announced Expansion Projects with Target Open Dates after 1 Oct 2017[(1)]

| Market | Data Centre | Project | Project CapEx (€ millions) | Equipped Space (sqm) | | Remaining Schedule |
|---|---|---|---|---|---|---|
| | | | | Project | Opened [(1)] | |
| Amsterdam | AMS8 | Phases 3-6 | 63 | 5,300 | 0 | 4Q18 – 1Q19 |
| Brussels | BRU2 | New DC | 3 | 1,000 | 0 | 1Q18 |
| Copenhagen | CPH2 | Phases 3 – 5 | 18 | 1,500 | 0 | 2Q18 – 1Q19 |
| Dublin | DUB3 | Phases 3-4 | 17 | 1,200 | 0 | 3Q18 |
| Frankfurt | FRA11 | Phases 1-4 New Build | 95 | 4,800 | 2,400 | 4Q17 – 2Q18 |
| Frankfurt | FRA13 | Phases 1-2 New Build | 90 | 4,900 | 0 | 4Q18-1Q19 |
| London | LON3 | New Build | 35 | 1,800 | 0 | 3Q18 |
| Madrid | MAD3 | New Build | 44 | 2,500 | 0 | 2Q19 |
| Marseille | MRS2 | Phases 2 – 3 | 47 | 2,600 | 0 | 2Q18 – 2Q19 |
| Paris | PAR7.2 | Phase B (cont.)-C | 47 | 2,500 | 0 | 2Q18 - 1Q19 |
| Stockholm | STO5 | Phases 1 (cont.) – 3 | 23 | 1,400 | 200 | 4Q17 – 1Q19 |
| Vienna | VIE2 | Phases 7-9 | 94 | 3,600 | 300 | 4Q17 – 3Q19 |
| Zurich | ZUR1 | Phase 4 | 2 | 700 | 700 | 4Q17 |

*Note: Totals may not add due to rounding.*

*(1) As of 7 March 2018. Capex and Equipped Space are approximate and may change. Capex reflects the total spend for the listed project at full power and capacity and the amounts shown in the table above may be invested over the duration of more than one fiscal year.*

# Scheduled Equipped Space Additions[1]

| Space figures in square metres[2] | 2016 | | | | 2017 | | | | 2018E[3] | | | | 2019E[3] | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | *1QE* | *2QE* | *3QE* | *4QE* | *1QE* | *2QE* | *3QE* | *4QE* |
| **Big 4** | | | | | | | | | | | | | | | | |
| France | – | – | 800 | 500 | 1,600 | 1,500 | 100 | – | – | *1,200* | – | – | *2,000* | *1,900* | – | – |
| Germany | 1,200 | 1,800 | 2,400 | – | – | – | 1,100 | 2,400 | – | *2,400* | – | *2,300* | *2,600* | – | – | – |
| Netherlands[4] | (700) | – | – | 1,500 | 1,300 | – | – | – | – | – | – | *2,600* | *2,600* | – | – | – |
| UK | – | – | – | – | – | – | – | – | – | – | *1,800* | – | – | – | – | – |
| **Subtotal** | **400** | **1,800** | **3,200** | **2,000** | **3,000** | **1,500** | **1,200** | **2,400** | **–** | ***3,600*** | ***1,800*** | ***4,900*** | ***7,200*** | ***1,900*** | **–** | **–** |
| **Rest of Europe** | | | | | | | | | | | | | | | | |
| Austria | – | – | 300 | – | – | 1,100 | – | 300 | – | *700* | *600* | *300* | – | *700* | *1,000* | – |
| Belgium | – | – | – | – | – | – | – | – | *1,000* | – | – | – | – | – | – | – |
| Denmark | – | 500 | – | – | 300 | 300 | – | – | – | *900* | – | – | *600* | – | – | – |
| Ireland | – | – | – | 1,200 | – | – | – | – | – | – | *1,200* | – | – | – | – | – |
| Spain | – | – | – | – | – | – | – | – | – | – | – | – | – | *2,500* | – | – |
| Sweden | – | 200 | – | – | 100 | – | 300 | 200 | – | *400* | – | – | *800* | – | – | – |
| Switzerland | – | – | – | – | – | – | 400 | 700 | – | – | – | – | – | – | – | – |
| **Subtotal** | **–** | **700** | **300** | **1,200** | **400** | **1,400** | **700** | **1,200** | ***1,000*** | ***2,000*** | ***1,800*** | ***300*** | ***1,400*** | ***3,200*** | ***1,000*** | **–** |
| **Total additional equipped space** | **400** | **2,600** | **3,600** | **3,000** | **3,300** | **2,900** | **1,900** | **3,600** | ***1,000*** | ***5,600*** | ***3,600*** | ***5,200*** | ***8,600*** | ***5,100*** | ***1,000*** | **–** |
| | **9,600 sqm in 2016** | | | | **11,700 sqm in 2017** | | | | **15,400 sqm in 2018E** | | | | **14,700 sqm in 2019E** | | | |

*(1) Excludes acquisition of Interxion Science Park.*
*(2) Figures rounded to nearest net 100 sqm for each country unless otherwise noted. Totals may not add due to rounding.*
*(3) Future expansion additions based on announced schedule, which is subject to change; additions scheduled for the first half of the year are noted in the second quarter and additions scheduled for the second half of the year are noted in the fourth quarter.*
*(4) AMS2 exited in 1Q16.*

# Space Analysis by Country[1]

| Space figures in square metres | Data Centres in Operation / under Construction | Maximum Equippable Space in Country[2] *(incl DC's under construction)* | Equipped Space in Country | Equipped Space Under Construction in Country[3] | Unequipped Space Available for Development | Land Owned / Leased for Future Data Centre Development |
|---|---|---|---|---|---|---|
| **Big 4** | | | | | | |
| France | 9 | 32,800 | 23,400 | 700 | 8,700 | ✓ |
| Germany | 15 | 35,100 | 27,700 | 7,300 | 100 | ✓ |
| Netherlands | 7 | 27,900 | 22,700 | 0 | 5,200 | ✓ |
| UK | 3 | 8,700 | 6,900 | 1,800 | 0 | |
| **Subtotal** | **34** | **104,500** | **80,700** | **9,800** | **14,000** | |
| **Rest of Europe** | | | | | | |
| Austria | 2 | 11,300 | 9,300 | 1,300 | 700 | ✓ |
| Belgium | 1 | 5,100 | 5,000 | 0 | 100 | ✓ |
| Denmark | 2 | 5,400 | 4,900 | 0 | 500 | ✓ |
| Ireland | 3 | 5,800 | 4,600 | 1,200 | 0 | ✓ |
| Spain | 2 | 5,700 | 5,700 | 0 | 0 | ✓ |
| Sweden | 5 | 7,300 | 5,400 | 0 | 1,900 | |
| Switzerland | 1 | 7,100 | 6,900 | 0 | 200 | |
| **Subtotal** | **16** | **47,600** | **41,800** | **2,500** | **3,300** | |
| **Total** | **50** | **152,100** | **122,500** | **12,300** | **17,300** | |

*Note: Figures rounded to nearest net 100 sqm for each country unless otherwise noted. Totals may not add due to rounding. As of 31 December 2017. Expansions announced after the end of the quarter are excluded.*

*(1) All figures listed exclude Interxion Science Park.*

*(2) Maximum Equippable Space (incl DC's under construction) = Equipped Space + Under Construction Space + Unequipped Space.*

*(3) Future expansion additions based on announced schedule, which is subject to change; excludes expansions announced after the end of the period.*

interxion

# Pan-European Data Centre Portfolio[1]

| | Location | Owned / Leased | Build Out Status[2] | Maximum Equippable Space (sqm)[3][4] | Location | Owned / Leased | Build Out Status[2] | Maximum Equippable Space (sqm)[3][4] |
|---|---|---|---|---|---|---|---|---|
| Big 4 | **France** | | | | **Netherlands** | | | |
| | MRS1 | Owned | Expanding | 6,400 | AMS1 | Leased | Fully | 600 |
| | MRS2 | Leased | Expanding | 4,400 | AMS3 | Owned | Fully | 3,000 |
| | PAR1 | Leased | Fully | 1,400 | AMS4 | Leased | Fully | NM [6] |
| | PAR2 | Leased | Fully | 2,900 | AMS5 | Leased | Fully | 4,300 |
| | PAR3 | Owned | Fully | 1,900 | AMS6 | Owned | Fully | 4,400 |
| | PAR4 | Leased | Fully | 1,300 | AMS7 | Finance Lease[5] | Fully | 7,600 |
| | PAR5 | Owned | Fully | 4,000 | AMS8 | Finance Lease | Expanding | 7,900 |
| | PAR6 | Leased | Fully | 1,300 | **UK** | | | |
| | PAR7 | Finance Lease [5] | Expanding | 9,300 | LON1 | Leased | Fully | 5,400 |
| | | | | | LON2 | Leased | Fully | 1,500 |
| | | | | | LON3 | Leased | Under Construction | 1,800 |
| | **Germany** | | | | | | | |
| | DUS1 | Leased | Fully | 3,300 | FRA6 | Leased | Fully | 2,200 |
| | DUS2 | Leased | Expanding | 1,200 | FRA7 | Leased | Fully | 1,500 |
| | FRA1 | Leased | Fully | 500 | FRA8 | Owned | Fully | 3,700 |
| | FRA2 | Leased | Fully | 1,100 | FRA9 | Leased | Fully | 800 |
| | FRA3 | Leased | Fully | 2,200 | FRA10 | Owned | Expanding | 4,800 |
| | FRA4 | Leased | Fully | 1,400 | FRA11 | Owned | Expanding | 4,800 |
| | FRA5 | Leased | Fully | 1,700 | FRA12 | Leased | Expanding | 1,100 |
| | | | | | FRA13 | Owned | Under Construction | 4,900 |
| ROE | **Austria** | | | | **Spain** | | | |
| | VIE1 | Owned | Fully | 4,700 | MAD1 | Leased | Fully | 4,000 |
| | VIE2 | Owned | Expanding | 6,500 | MAD2 | Leased | Fully | 1,700 |
| | **Belgium** | | | | **Sweden** | | | |
| | BRU1 | Owned | Fully | 5,100 | STO1 | Leased | Fully | 1,900 |
| | **Denmark** | | | | STO2 | Leased | Expanding | 1,200 |
| | CPH1 | Leased | Fully | 3,700 | STO3 | Leased | Fully | 900 |
| | CPH2 | Owned | Expanding | 1,600 | STO4 | Leased | Fully | 1,100 |
| | | | | | STO5 | Leased | Expanding | 2,200 |
| | **Ireland** | | | | **Switzerland** | | | |
| | DUB1 | Leased | Fully | 1,100 | ZUR1 | Leased | Expanding | 7,100 |
| | DUB2 | Leased | Fully | 2,300 | | | | |
| | DUB3 | Owned | Expanding | 2,300 | | | | |
| **Total** | | | | | | | | **152,100** |

*Note: Totals may not add due to rounding.*
*(1) Excludes Interxion Science Park.*
*(2) Built Out Status as of 1 January 2016, consistent with slide 14.*
*(3) As of 31 December 2017.*
*(4) Not included in Maximum Equippable Space, Interxion owns or leases land for data centre development in Copenhagen, Dublin, Frankfurt, Madrid, Marseille and Paris.*
*(5) Purchase options have been exercised, though not yet closed.*
*(6) Maximum equippable space for AMS4 is included in the maximum equippable space of AMS1.*

| Totals: | # | sqm | % |
|---|---|---|---|
| Owned | 14 | 58,300 | 38% |
| Finance Lease | 3 | 24,800 | 16% |
| Operating Lease | 33 | 69,000 | 45% |
| **Total** | **50** | **152,100** | **100%** |