

Segment and Geographic Results

Millions of dollars

Revenue	Q116	Q216	Q316	Q416	Q117	Q217	Q317	Q417	Q118	Q218	2016	2017	2018
<i>By segment results:</i>													
Completion and Production	\$ 2,324	\$ 2,114	\$2,176	\$2,268	\$2,604	\$3,132	\$3,537	\$3,804	\$3,807	\$4,164	\$ 8,882	\$13,077	\$ 7,971
Drilling and Evaluation	1,874	1,721	1,657	1,753	1,675	1,825	1,907	2,136	1,933	1,983	7,005	7,543	3,916
Total	\$ 4,198	\$ 3,835	\$3,833	\$4,021	\$4,279	\$4,957	\$5,444	\$5,940	\$5,740	\$6,147	\$15,887	\$20,620	\$11,887
<i>By geographic region:</i>													
North America	\$ 1,794	\$ 1,516	\$1,658	\$1,802	\$2,231	\$2,770	\$3,163	\$3,400	\$3,517	\$3,834	\$ 6,770	\$11,564	\$ 7,351
Latin America	541	476	415	428	463	508	530	615	457	479	1,860	2,116	936
Europe / Africa / CIS	778	795	744	676	604	679	722	776	716	726	2,993	2,781	\$ 1,442
Middle East / Asia	1,085	1,048	1,016	1,115	981	1,000	1,029	1,149	1,050	1,108	4,264	4,159	2,158
Total	\$ 4,198	\$ 3,835	\$3,833	\$4,021	\$4,279	\$4,957	\$5,444	\$5,940	\$5,740	\$6,147	\$15,887	\$20,620	\$11,887
Operating Income/(Loss)	Q116	Q216	Q316	Q416	Q117	Q217	Q317	Q417	Q118	Q218	2016	2017	2018
Completion and Production	\$ 32	\$ (34)	\$ 24	\$ 85	\$ 147	\$ 397	\$ 527	\$ 554	\$ 500	\$ 669	\$ 107	\$ 1,625	\$ 1,169
Drilling and Evaluation	239	156	151	255	122	125	186	293	188	191	801	726	379
Corporate and other	(46)	(60)	(47)	(111)	(66)	(114)	(71)	(79)	(69)	(71)	(265)	(330)	\$ (140)
Impairments and other charges	(2,766)	(423)	—	(169)	—	(262)	—	(385)	(265)	—	(3,357)	(647)	(265)
Merger-related costs	(538)	(3,519)	—	—	—	—	—	—	—	—	(4,057)	—	\$ —
Total	\$(3,079)	\$(3,880)	\$ 128	\$ 60	\$ 203	\$ 146	\$ 642	\$ 383	\$ 354	\$ 789	\$(6,771)	\$ 1,374	\$ 1,143
CAPEX	\$ 234	\$ 213	\$ 178	\$ 173	\$ 265	\$ 327	\$ 342	\$ 439	\$ 501	\$ 565	\$ 798	\$ 1,373	\$ 1,066
DDA	346	396	375	386	383	386	394	393	394	390	1,503	1,556	784