Investor Update

February 23, 2010

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Safe Harbor for Forward Looking Statements

This presentation contains statements considered forward-looking for purposes of the safe harbor provisions under the Private Securities Litigation Reform Act of 1995. Actual results may differ materially from those indicated by these forward-looking statements as a result of various factors, including those discussed in our most recent Annual Report on Form 10-K filed with the Securities and Exchange Commission on February 23, 2010. Coinstar, Inc. assumes no obligation and does not intend to update these forward-looking statements.

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Full Year 2010 Guidance

As of February 23, 2010

Revenue by Segment (in millions)

Coin	$265 to $285
DVD	$1,080 to $1,140
E-Pay	$25 to $35
Money Transfer	$95 to $105
Total	$1,465 to $1,565

Other

EBITDA * (in millions)	$250 to $265
EPS	$1.50 to $1.65
Shares Outstanding (in millions)	31.4 to 31.6
Estimated Effective Tax Rate	41.5%
Free Cash Flow ** (in millions)	$40 to $60

Capital Expenditures (in millions)

Coin – New	$8.0 to $10.0
Coin – Maintenance	$10.0 to $13.0
DVD	$115.0 to $125.0
E-Pay	$1.0 to $2.0
Money Transfer	$3.0 to $4.0
Corporate/Other	$15.0 to $20.0
Total	$152.0 to $174.0

Installations, net

Coin Kiosks	0
DVD Kiosks	7,000 to 8,000

* *EBITDA, as defined,* represents earnings before net interest expense, income taxes, depreciation, amortization and certain other non-cash charges including stock-based compensation and share-based expenses.

** *Free Cash Flow, as defined,* represents Operating Cash Flow less capital expenditures.

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Q1 2010 Guidance

As of February 23, 2010

Guidance	
Revenue (in millions)	$315 to $335
EBITDA * (in millions)	$43 to $48
EPS	$0.08 to $0.14

* *EBITDA, as defined,* represents earnings before net interest expense, income taxes, depreciation, amortization and certain other non-cash charges including stock-based compensation and share-based expenses.

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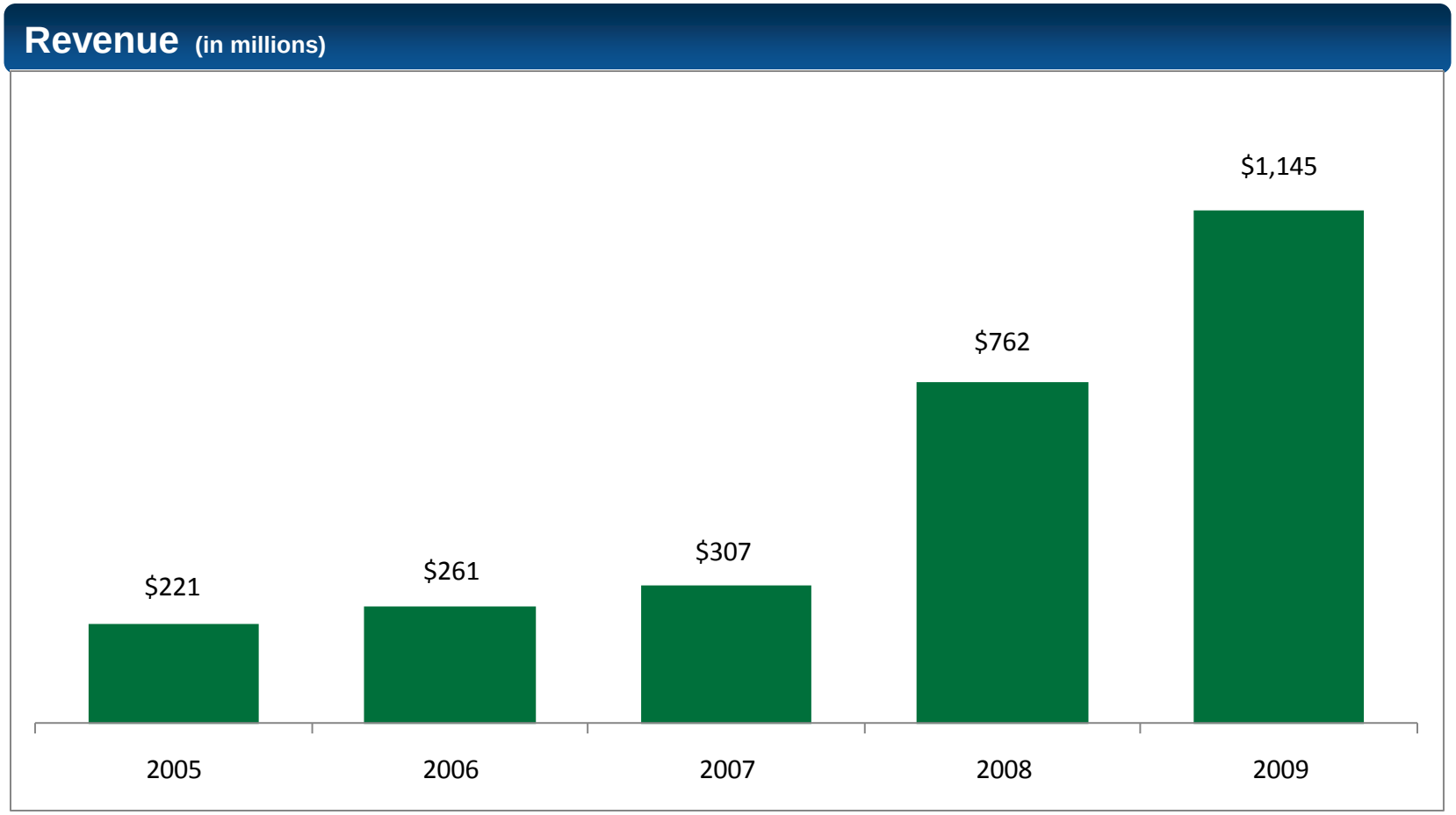
Consolidated Revenue from Continuing Operations

As of December 31, 2009



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Revenue by Segment *(in thousands)*

As of December 31, 2009

Coin Revenue

	Q1	Q2	Q3	Q4	YTD
2009	$ 57,987	$ 64,851	$ 69,566	$ 66,435	$ 258,839
2008	$ 59,242	$ 64,501	$ 71,028	$ 66,532	$ 261,303
2007	$ 54,796	$ 62,413	$ 67,401	$ 66,266	$ 250,876
2006	$ 50,513	$ 57,256	$ 61,475	$ 60,664	$ 229,908
2005	$ 46,703	$ 52,589	$ 56,283	$ 55,567	$ 211,142

Money Transfer Revenue (from acquisition date)

	Q1	Q2	Q3	Q4	YTD
2009	$ 19,931	$ 22,154	$ 22,476	$ 23,095	$ 87,656
2008	$ 20,470	$ 23,787	$ 22,016	$ 21,151	$ 87,424
2007	$ 4,783	$ 5,706	$ 6,239	$ 7,427	$ 24,155
2006	- - - - - - -	$ 1,027	$ 3,489	$ 4,486	$ 9,002
2005	- - - - - - -	- - - - - - -	- - - - - - -	- - - - - - -	- - - - - - - -

DVD Revenue (from acquisition date)

	Q1	Q2	Q3	Q4	YTD
2009	$ 154,697	$188,925	$ 198 085	$ 231,804	$ 773,511
2008	$ 60,513	$ 89,956	$ 104,192	$ 133,792	$ 388,453
2007	$ 2,602	$ 3,063	$ 1,649	$ 2,216	$ 9,530
2006	$ 281	$ 876	$ 891	$ 2,405	$ 4,453
2005	- - - - - - - -	- - - - - - - -	- - - - - - - -	$ 65	$ 65

E-Pay Revenue (from acquisition date)

	Q1	Q2	Q3	Q4	YTD
2009	$ 6,153	$ 6,118	$ 5,844	$ 6,670	$ 24,785
2008	$ 6,068	$ 5,828	$ 6,216	$ 6,388	$ 24,500
2007	$ 5,116	$ 5,151	$ 5,570	$ 6,987	$ 22,824
2006	$ 3,815	$ 4,194	$ 4,553	$ 5,027	$ 17,589
2005	$ 1,624	$ 2,197	$ 2,551	$ 3,096	$ 9,468

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Installations, net (rounded)

As of December 31, 2009

Coin Kiosks

	Q1	Q2	Q3	Q4
2009	18,400	18,400	18,800	19,200
2008	15,500	16,500	17,500	18,400
2007	13,800	14,200	14,500	15,400
2006	13,000	13,100	13,100	13,500
2005	12,200	12,400	12,400	12,800

Coin to Card™ or eCertificate Enabled Kiosks

	Q1	Q2	Q3	Q4
2009	11,000	12,300	12,400	12,500
2008	10,700	10,900	10,900	11,000
2007	8,500	8,900	9,200	10,700
2006	6,100	6,700	7,300	8,200
2005	3,000	3,500	4,700	5,800

DVD Kiosks

	Q1	Q2	Q3	Q4
2009	15,400	17,900	20,600	22,400
2008	7,900	9,600	11,800	13,700
2007	3,000	4,300	5,700	7,000
2006	1,000	1,500	1,700	2,200
2005	- - - - - - -	- - - - - - -	- - - - - - -	900

E-Pay POSA Terminals

	Q1	Q2	Q3	Q4
2009	23,000	24,000	24,500	25,000
2008	18,500	18,900	20,800	23,000
2007	14,000	14,500	15,900	17,500
2006	19,500	19,500	19,500	14,000
2005	16,500	17,000	17,800	19,000

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Other Information

As of December 31, 2009

Consolidated Capital Expenditures for Continuing Operations (in thousands)

	Q1	Q2	Q3	Q4	YTD
2009	$ 35,980	$ 39,572	$ 29,589	$ 48,329	$ 153,470
2008	$ 29,503	$ 36,755	$ 49,482	$ 34,997	$ 150,737
2007	$ 8,385	$ 13,255	$ 16,482	$ 15,226	$ 53,348
2006	$ 3,683	$ 5,145	$ 5,221	$ 12,256	$ 26,305
2005	$ 4,852	$ 7,086	$ 6,072	$ 6,427	$ 24,437

Coin Kiosk Same Store Sales

	Q1	Q2	Q3	Q4
2009	-5.0%	-4.3%	-5.4%	-3.9%
2008	-0.2%	-3.2%	-1.8%	-5.0%
2007	4.3%	4.4%	3.7%	1.7%
2006	7.8%	7.6%	7.0%	6.2%
2005	4.2%	5.7%	5.1%	6.7%

Total Money Transfer Agents, net

	Q1	Q2	Q3	Q4
2009	41,000	44,000	45,000	49,000
2008	35,000	36,000	35,000	38,000
2007	22,000	19,600	19,700	19,100
2006	- - - - - - -	> 17,000	22,000	22,000
2005	- - - - - - -	- - - - - - -	- - - - - - -	- - - - - - -

DVD Kiosk Same Store Sales

	Q1	Q2	Q3	Q4
2009	35.0%	33.0%	26.0%	21.0%
2008	37.4%	63.2%	40.6%	64.3%
2007	41.3%	26.6%	33.9%	18.1%
2006	- - - - - - -	103.8%	143.7%	61.7%
2005	- - - - - - -	- - - - - - -	- - - - - - -	- - - - - - -

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Number of Locations *

As of December 31, 2009

		Q4 2009
Grocery	>	15,000
Mass Merchant	>	3,500
Drug	>	8,000
Convenience Store	>	13,000
Quick Service Restaurant	>	2,000
Financial	>	400
Other	>	4,100
Total *	>	**46,000**

* Excludes Money Transfer

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Top 5 Customers* – Select Lines of Business (LOB) and Consolidated Company

As of December 31, 2009

DVD

- Walmart**
- Walgreens
- McDonald's
- Supervalu
- Ahold

Coin

- Kroger
- Walmart**
- Supervalu
- Delhaize
- Ahold

All LOBs

- Walmart**
- Walgreens
- McDonald's
- Supervalu
- Kroger

* As measured by revenue.

** All Walmart related companies, including Sam's Club and ASDA.

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