

Q3 Earnings Reconciliation

\$ in thousands, except per share data

Three months ended September 30, 2017

	Reported GAAP measure	Intangible amortization expense	Restructuring & Integration charges	Other*	Non-GAAP measure
Operating income	\$ 235,992	\$ 12,645	\$ 15,896	\$ —	\$ 264,533
Income before income taxes	181,674	12,645	15,896	15,786	226,001
Provision for income taxes	46,199	4,474	5,319	6,089	62,081
Consolidated net income	135,475	8,171	10,577	9,697	163,920
Noncontrolling interests	845	146	—	—	991
Net income attributable to shareholders	\$ 134,630	\$ 8,025	\$ 10,577	\$ 9,697	\$ 162,929
Net income per diluted share	1.50	0.09	0.12	0.11	1.82
Effective tax rate	25.4%				27.5%

Three months ended October 1, 2016

	Reported GAAP measure	Intangible amortization expense	Restructuring & Integration charges	Other	Non-GAAP measure
Operating income	\$ 198,684	\$ 13,893	\$ 24,267	\$ —	\$ 236,844
Income before income taxes	162,766	13,893	24,267	—	200,926
Provision for income taxes	44,931	4,959	7,439	—	57,329
Consolidated net income	117,835	8,934	16,828	—	143,597
Noncontrolling interests	108	347	—	—	455
Net income attributable to shareholders	\$ 117,727	\$ 8,587	\$ 16,828	\$ —	\$ 143,142
Net income per diluted share**	1.28	0.09	0.18	—	1.56
Effective tax rate	27.6%				28.5%

*Other includes loss on extinguishment of debt and loss on investment.

**The sum of the components for diluted EPS, as adjusted may not agree to totals, as presented, due to rounding.

Q2 Earnings Reconciliation

\$ in thousands, except per share data

	Three months ended July 1, 2017				
	Reported GAAP measure	Intangible amortization expense	Restructuring & Integration charges	Other*	Non-GAAP measure
Operating income	\$ 229,822	\$ 12,364	\$ 24,416	\$ —	\$ 266,602
Income before income taxes	130,179	12,364	24,416	58,009	224,968
Provision for income taxes	29,575	4,388	7,576	22,377	63,916
Consolidated net income	100,604	7,976	16,840	35,632	161,052
Noncontrolling interests	925	157	—	—	1,082
Net income attributable to shareholders	\$ 99,679	\$ 7,819	\$ 16,840	\$ 35,632	\$ 159,970
Net income per diluted share**	1.11	0.09	0.19	0.40	1.78
Effective tax rate	22.7%				28.4%

*Other includes loss on extinguishment of debt and gain on sale of investment.

**The sum of the components for diluted EPS, as adjusted may not agree to totals, as presented, due to rounding.