

# Segment and Geographic Results

Millions of dollars

Revenue	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	Q117	Q217	Q317	2015	2016	2017 YTD
<i>By segment results:</i>														
Completion and Production	\$ 4,246	\$ 3,444	\$ 3,200	\$ 2,831	\$ 2,324	\$ 2,114	\$ 2,176	\$ 2,268	\$ 2,604	\$ 3,132	\$ 3,537	\$ 13,682	\$ 8,882	\$ 9,273
Drilling and Evaluation	2,804	2,475	2,382	2,251	1,874	1,721	1,657	1,753	1,675	1,825	1,907	9,951	7,005	5,407
<b>Total</b>	<b>\$ 7,050</b>	<b>\$ 5,919</b>	<b>\$ 5,582</b>	<b>\$ 5,082</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 4,021</b>	<b>\$ 4,279</b>	<b>\$ 4,957</b>	<b>\$ 5,444</b>	<b>\$ 23,633</b>	<b>\$ 15,887</b>	<b>\$ 14,680</b>
<i>By geographic region:</i>														
North America	\$ 3,542	\$ 2,671	\$ 2,488	\$ 2,155	\$ 1,794	\$ 1,516	\$ 1,658	\$ 1,802	\$ 2,231	\$ 2,770	\$ 3,163	\$ 10,856	\$ 6,770	\$ 8,164
Latin America	949	767	739	694	541	476	415	428	463	508	530	3,149	1,860	1,501
Europe / Africa / CIS	1,097	1,095	1,021	962	778	795	744	676	604	679	722	4,175	2,993	2,005
Middle East / Asia	1,462	1,386	1,334	1,271	1,085	1,048	1,016	1,115	981	1,000	1,029	5,453	4,264	3,010
<b>Total</b>	<b>\$ 7,050</b>	<b>\$ 5,919</b>	<b>\$ 5,582</b>	<b>\$ 5,082</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 4,021</b>	<b>\$ 4,279</b>	<b>\$ 4,957</b>	<b>\$ 5,444</b>	<b>\$ 23,633</b>	<b>\$ 15,887</b>	<b>\$ 14,680</b>
<i>Operating Income/(Loss)</i>														
Completion and Production	\$ 462	\$ 313	\$ 163	\$ 144	\$ 30	\$ (32)	\$ 24	\$ 85	\$ 147	\$ 397	\$ 525	\$ 1,069	\$ 107	\$ 1,069
Drilling and Evaluation	306	400	401	399	241	154	151	248	122	125	180	1,519	794	427
Corporate and other	(69)	(70)	(58)	(70)	(46)	(60)	(47)	(111)	(66)	(114)	(71)	(268)	(265)	(251)
Impairments and other charges	(1,208)	(306)	(381)	(282)	(2,766)	(423)	—	(169)	—	(262)	—	(2,177)	(3,357)	(262)
Merger-related costs	(39)	(83)	(82)	(105)	(538)	(3,519)	—	—	—	—	—	(308)	(4,057)	—
<b>Total</b>	<b>\$ (548)</b>	<b>\$ 254</b>	<b>\$ 43</b>	<b>\$ 86</b>	<b>\$ (3,079)</b>	<b>\$ (3,880)</b>	<b>\$ 128</b>	<b>\$ 53</b>	<b>\$ 203</b>	<b>\$ 146</b>	<b>\$ 634</b>	<b>\$ (165)</b>	<b>\$ (6,778)</b>	<b>\$ 983</b>
<b>CAPEX</b>	<b>\$ 704</b>	<b>\$ 519</b>	<b>\$ 525</b>	<b>\$ 436</b>	<b>\$ 234</b>	<b>\$ 213</b>	<b>\$ 178</b>	<b>\$ 173</b>	<b>\$ 265</b>	<b>\$ 327</b>	<b>\$ 342</b>	<b>\$ 2,184</b>	<b>\$ 798</b>	<b>\$ 934</b>
<b>DDA</b>	<b>560</b>	<b>456</b>	<b>417</b>	<b>402</b>	<b>346</b>	<b>396</b>	<b>375</b>	<b>386</b>	<b>383</b>	<b>386</b>	<b>394</b>	<b>1,835</b>	<b>1,503</b>	<b>1,163</b>