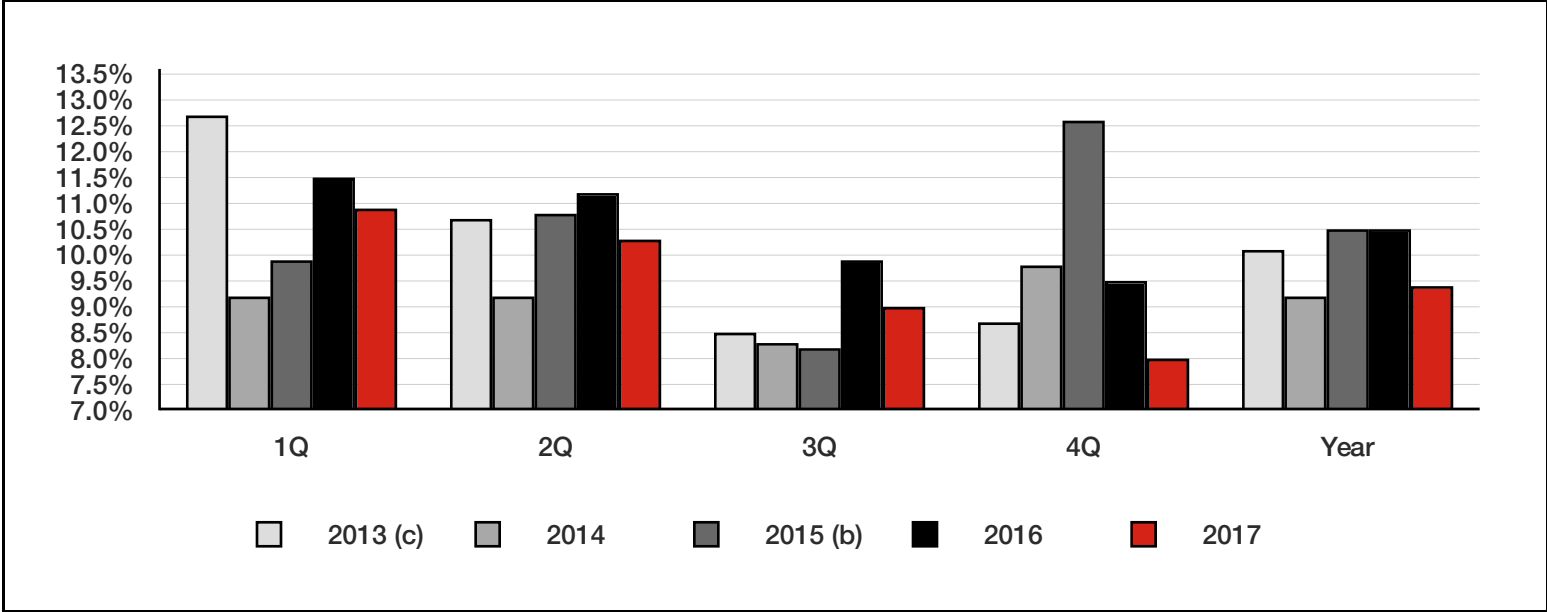




EBITDA margin rate ^(a)

quarterly, fiscal 2013 to present



Fiscal Year	1Q	2Q	3Q	4Q	Year
2017	10.9%	10.3%	9.0%	8.0%	9.4%
2016	11.5%	11.2%	9.9%	9.5%	10.5%
2015 ^(b)	9.9%	10.8%	8.2%	12.6%	10.5%
2014	9.2%	9.2%	8.3%	9.8%	9.2%
2013 ^(c)	12.7%	10.7%	8.5%	8.7%	10.1%

^(a) Amounts relate to our continuing operations. EBITDA margin rate is calculated by dividing EBITDA by sales.
^(b) Fourth quarter and full year amounts include the impact of a \$620 million gain on sale of our former pharmacy and clinic businesses.
^(c) First quarter and full year amounts include the impact of a \$391 million gain on sale of our U.S. credit card receivables portfolio.