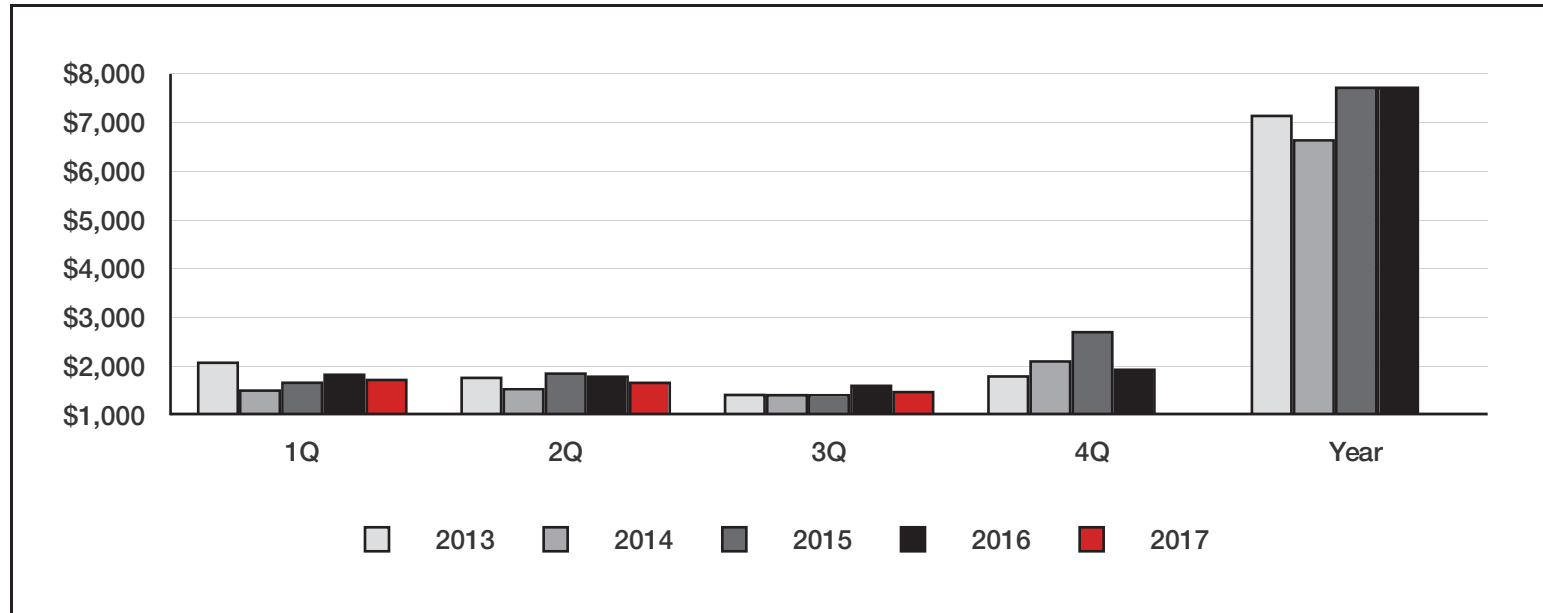


EBITDA ^(a)



quarterly, fiscal 2013 to present



Fiscal Year	1Q	2Q	3Q	4Q	Year
2017	\$1,751	\$1,692	\$1,502		
2016	\$1,858	\$1,818	\$1,631	\$1,960	\$7,267
2015 ^(b)	\$1,694	\$1,881	\$1,437	\$2,731	\$7,743
2014	\$1,533	\$1,560	\$1,439	\$2,130	\$6,664
2013 ^(c)	\$2,104	\$1,794	\$1,444	\$1,823	\$7,166

^(a) Amounts relate to our continuing operations.

^(b) Fourth quarter and full year amounts include a \$620 million gain on sale of our former pharmacy and clinic businesses.

^(c) First quarter and full year amounts include a \$391 million gain on sale of our U.S. credit card receivables portfolio.

Last Updated: 11/15/2017