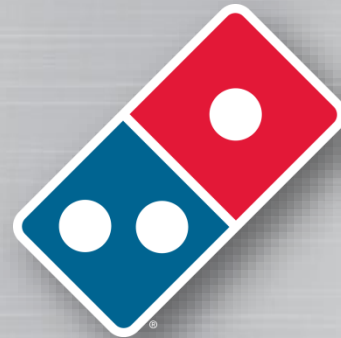




Domino's Pizza, Inc. Refinancing Summary

July 2017



Legal Stuff

This presentation and our accompanying comments include “forward-looking statements.”

These statements may relate to future events or our future financial performance and are subject to known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance or achievements to differ materially from those expressed or implied by these forward-looking statements. This presentation and our accompanying comments do not purport to identify the risks inherent in an investment in Domino’s Pizza and factors that could cause actual results to differ materially from those expressed or implied in the forward-looking statements. These risks include but are not limited to those risk factors identified in Domino’s Pizza, Inc.’s Annual Report on Form 10-K for the fiscal year ended January 1, 2017, as well as other SEC reports filed by Domino’s Pizza, Inc. from time to time. Although we believe that the expectations reflected in the forward-looking statements are based upon reasonable estimates and assumptions, we cannot guarantee future results, levels of activity, performance or achievements. We caution you not to place undue reliance on forward-looking statements, which reflect our estimates and assumptions and speak only as of the date of this presentation and you should not rely on such statements as representing the views of the Company as of any subsequent date. We undertake no obligation to update the forward-looking statements to reflect subsequent events or circumstances. In light of the above, you are urged to review the disclosures contained in the Domino’s Pizza, Inc. SEC reports, including the risk factors contained therein.

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Recapitalization Overview

Whole-Business Securitization Closed July 24, 2017

(\$ in millions)	Notes	Interest Rate
Series 2017-1 Senior Secured Notes – 5 year floating (ARD July 2022)	\$300	LIBOR +125 <i>Cur. 2.563%*</i>
Series 2017-1 Senior Secured Notes – 5-year fixed (ARD July 2022)	600	3.082%
Series 2017-1 Senior Secured Notes – 10-year fixed (ARD July 2027)	<u>1,000</u>	<u>4.118%</u>
Total Series 2017-1 Senior Secured Notes	\$1,900	3.545%
Series 2015-1 Senior Secured Notes – 5-year term (ARD Oct. 2020)	494	3.484%
Series 2015-1 Senior Secured Notes – 10-year term (ARD Oct. 2025)	<u>790</u>	<u>4.474%</u>
Total Series 2015-1 Senior Secured Notes	<u>\$1,284</u>	<u>4.093%</u>
Total outstanding securitized debt	<u>\$3,184</u>	<u>3.766%</u>
Credit rating on Senior Secured Notes	BBB+	
New Variable Funding Notes**	\$175	LIBOR +180
Post-refinancing leverage ratio (using Q2 TTM Segment Income)	5.9x	

ARD – Anticipated Repayment Date

* Current rate shown is the initial rate based on initial LIBOR

** The new Variable Funding Note (VFN) facility replaces the previous \$125 million VFN facility. Undrawn at closing, subject to \$43.7 million of letters of credit.

~ \$970 Million in Excess Proceeds

Sources

New Series 2017-1 Senior ABS Notes	<u>\$1,900</u>
Total Sources	<u>\$1,900</u>

Uses

Par Call of all Remaining Series 2012-1 Senior Notes	\$ 910
Transaction Fees and Expenses*	18
Excess Proceeds*	<u>972</u>
Total Uses	<u>\$1,900</u>

- Excess proceeds will be used for general corporate purposes, including, but not limited to, the possibility of share repurchases and/or dividends

* Current estimates; actual amounts will be known post transaction.

Principal and Interest Summary

(\$ in millions)	Notes	3 rd Qtr. 2017	4 th Qtr. 2017	Fiscal 2017
Estimated Principal Payments	Series 2012 – payoff	\$910.3	-	\$916.7
	Series 2015 – 5-Year	-	1.3	2.5
	Series 2015 – 10-Year	-	2.0	4.0
	Series 2017 – 5-Year (Var.)	-	0.8	0.8
	Series 2017 – 5-Year (Fixed)	-	1.5	1.5
	Series 2017 – 10-Year	<u>-</u>	<u>2.5</u>	<u>2.5</u>
Total Estimated Principal Payments		<u>\$910.3</u>	<u>\$8.0</u>	<u>\$928.0</u>
Total Estimated Interest Expense		\$33	\$39-40	\$122-123
Estimated Items Affecting Comparability*		(\$6)	-	(\$6)
Estimated Interest Expense w/o Items Affecting Comparability		\$27	\$39-40	\$116-117

* - Includes the write-off of debt issuance costs related to the 2012 notes that were prepaid and interest incurred for the three-day period where the Company paid interest on both the new debt and the \$910.3 million of 2012 notes that were retired.