

Segment and Geographic Results

Millions of dollars

Revenue	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	Q117	Q217	2015	2016	2017 YTD
<i>By segment results:</i>													
Completion and Production	\$ 4,246	\$ 3,444	\$ 3,200	\$ 2,831	\$ 2,324	\$ 2,114	\$ 2,176	\$ 2,268	\$ 2,604	\$ 3,132	\$ 13,682	\$ 8,882	\$ 5,736
Drilling and Evaluation	2,804	2,475	2,382	2,251	1,874	1,721	1,657	1,753	1,675	1,825	9,951	7,005	3,500
Total	\$ 7,050	\$ 5,919	\$ 5,582	\$ 5,082	\$ 4,198	\$ 3,835	\$ 3,833	\$ 4,021	\$ 4,279	\$ 4,957	\$ 23,633	\$ 15,887	\$ 9,236
<i>By geographic region:</i>													
North America	\$ 3,542	\$ 2,671	\$ 2,488	\$ 2,155	\$ 1,794	\$ 1,516	\$ 1,658	\$ 1,802	\$ 2,231	\$ 2,770	\$ 10,856	\$ 6,770	\$ 5,001
Latin America	949	767	739	694	541	476	415	428	463	508	3,149	1,860	971
Europe / Africa / CIS	1,097	1,095	1,021	962	778	795	744	676	604	679	4,175	2,993	1,283
Middle East / Asia	1,462	1,386	1,334	1,271	1,085	1,048	1,016	1,115	981	1,000	5,453	4,264	1,981
Total	\$ 7,050	\$ 5,919	\$ 5,582	\$ 5,082	\$ 4,198	\$ 3,835	\$ 3,833	\$ 4,021	\$ 4,279	\$ 4,957	\$ 23,633	\$ 15,887	\$ 9,236
Operating Income/(Loss)	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	Q117	Q217	2015	2016	2017 YTD
Completion and Production	\$ 462	\$ 313	\$ 163	\$ 144	\$ 30	\$ (32)	\$ 24	\$ 85	\$ 147	\$ 397	\$ 1,069	\$ 107	\$ 544
Drilling and Evaluation	306	400	401	399	241	154	151	248	122	125	1,519	794	247
Corporate and other	(69)	(70)	(58)	(70)	(46)	(60)	(47)	(111)	(66)	(114)	(268)	(265)	(180)
Impairments and other charges	(1,208)	(306)	(381)	(282)	(2,766)	(423)	—	(169)	—	(262)	(2,177)	(3,357)	(262)
Merger-related costs	(39)	(83)	(82)	(105)	(538)	(3,519)	—	—	—	—	(308)	(4,057)	—
Total	\$ (548)	\$ 254	\$ 43	\$ 86	\$ (3,079)	\$ (3,880)	\$ 128	\$ 53	\$ 203	\$ 146	\$ (165)	\$ (6,778)	\$ 349
CAPEX	\$ 704	\$ 519	\$ 525	\$ 436	\$ 234	\$ 213	\$ 178	\$ 173	\$ 265	\$ 327	\$ 2,184	\$ 798	\$ 592
DDA	560	456	417	402	346	396	375	386	383	386	1,835	1,503	769