

BioMimetic Product Sales Statement

	12 Months Ended October 28, 2018	
AUGMATRIX	\$	44,550
AUGMENT	\$	<u>40,419,232</u>
Total Product Global Sales	\$	40,463,782
Canadian Dollar Exchange Rate		0.778
Australian Dollar Exchange Rate		0.754

As of October 28, 2018, Product Sales Milestone #1 was achieved, as the total product global sales exceeded a total of \$40,000,000 for the previous consecutive twelve month period.

The above information is accurate and complete, has been calculated in accordance with US GAAP, and has been derived from and consistent with our consolidated financial statements as filed with the Securities Exchange Commission.

/s/ Lance A. Berry

Lance A. Berry
Senior Vice President and Chief Financial Officer