

Arch Coal, Inc.
Supplemental Historical Information
Regional Realization and Cost Analysis (on a per-ton basis)

	Predecessor					Successor				
	Q1' 15	Q2' 15	Q3' 15	Q4' 15	YR' 15	Q1' 16	Q2' 16	Q3' 16	Q4' 16	Q1' 17
Powder River Basin										
Tons sold (in thousands)	28,471	25,544	29,469	24,997	108,481	16,506	15,639	22,767	21,824	21,326
Sales price per ton	13.48	13.24	13.07	12.77	13.15	13.24	13.08	12.79	12.41	12.57
Cash cost per ton	10.77	10.77	9.91	10.79	10.54	12.47	11.72	9.34	9.88	10.33
Cash margin per ton	2.71	2.47	3.16	1.98	2.61	0.77	1.36	3.45	2.53	2.24
Metallurgical										
Tons sold (in thousands)										
<i>Coking</i>	1,319	1,527	1,372	1,387	5,605	1,507	1,622	1,640	1,744	1,515
<i>PCI</i>	93	69	213	92	467	69	161	137	170	90
<i>Thermal</i>	606	600	566	508	2,280	589	525	443	528	455
Total tons sold	2,018	2,197	2,151	1,987	8,352	2,165	2,307	2,220	2,442	2,060
Sales price per ton										
<i>Coking</i>	77.93	77.92	70.66	57.38	71.06	54.32	55.00	57.80	75.36	105.51
<i>PCI</i>	65.21	64.95	60.84	58.20	61.80	49.88	51.18	51.33	54.78	62.34
<i>Thermal</i>	56.46	55.28	59.47	55.52	56.69	43.02	47.12	47.59	36.86	47.64
Weighted average sales price per ton	70.90	71.32	66.74	56.94	66.62	51.10	52.94	55.37	65.61	90.84
Cash cost per ton *	50.53	67.26	48.61	67.03	58.36	48.19	54.52	51.29	52.98	57.67
Cash margin per ton	20.37	4.06	18.13	(10.09)	8.26	2.91	(1.58)	4.08	12.63	33.17
Other Thermal										
Tons sold (in thousands)	2,208	2,633	2,970	1,953	9,764	1,276	1,436	2,468	2,510	2,291
Sales price per ton	40.02	36.82	34.96	38.55	37.32	39.80	35.76	34.52	34.01	35.51
Cash cost per ton *	30.70	26.70	24.77	31.66	28.01	37.32	36.38	23.10	21.79	23.82
Cash margin per ton	9.32	10.12	10.19	6.89	9.31	2.48	(0.62)	11.42	12.22	11.69
Total Arch Coal Segments										
Tons sold (in thousands)	32,696	30,374	34,590	28,936	126,597	19,946	19,382	27,456	26,775	25,677
Sales price per ton	18.82	19.48	18.28	17.54	18.54	19.05	19.50	18.19	19.29	20.90
Cash cost per ton *	14.57	16.24	13.59	16.06	15.04	17.93	18.64	13.97	14.92	15.33
Cash margin per ton	4.25	3.24	4.69	1.48	3.50	1.12	0.86	4.22	4.37	5.57
Total Regional Cash Margin	139,080	98,601	162,187	42,924	442,792	22,189	16,762	115,892	116,868	142,830
SG&A	(22,605)	(24,268)	(25,731)	(26,179)	(98,783)	(19,826)	(19,020)	(20,498)	(22,836)	(20,523)
Liquidated Damages	(13,014)	(14,329)	(12,952)	(12,643)	(52,937)	(1,629)	-	-	-	-
Other Income/(Expense)	(13,260)	(6,259)	19,718	(7,473)	(7,274)	(2,455)	1,948	(6,061)	464	(1,809)
Adjusted EBITDAR	90,201	53,745	143,222	(3,371)	283,797	(1,720)	(310)	89,333	94,497	120,498