

## Overview and Structure

### Overview

- Bank of America Merrill Lynch International Limited (“BAMLI”) is Bank of America Corporation’s (“BAC”) primary Europe, Middle East and Africa (“EMEA”) bank subsidiary. BAMLI is a direct subsidiary of Bank of America, N.A. (“BANA”)
- BAMLI’s activities form part of BAC’s Global Banking and Markets operations in EMEA; clients include large multinational groups, financial institutions, governments and government entities

### Credit Ratings (long term / short-term)

- S&P: A+ (stable outlook) / A-1; Fitch: A+ (stable outlook) / F1

### Regulator

- Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Firm Reference Number: 124509)
- BAMLI’s parent, BANA, is a United States national banking association authorised and regulated by the Office of the Comptroller of the Currency and with its head office located in Charlotte, North Carolina

### Legal Structure

- Private limited company incorporated in England and Wales (Registered Number: 01009248)
- Wholly-owned indirect subsidiary of BAC, a regulated United States entity; and direct subsidiary of BANA. An organisational chart showing select major operating subsidiaries of BAC is available at <http://investor.bankofamerica.com>

### Registered Address

- 2 King Edward Street, London, EC1A 1HQ, United Kingdom | +44 20 7628 1000

## Financial Performance – for the year ended 31 December 2017

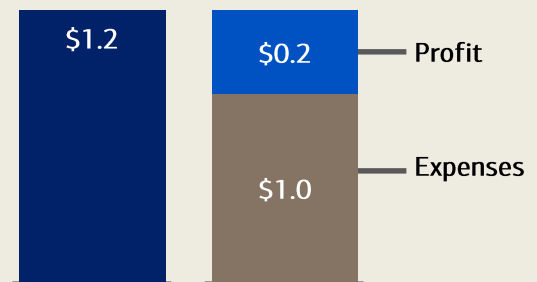
### Primary Business Activity – Global Banking & Markets

- Corporate and institutional unsecured lending in addition to certain asset-backed and secured lending
- Global Transaction Services
- Leasing
- Investment banking advisory and loan syndication services

### Support Services Arrangements

- BAMLI provides support services (employees and infrastructure) to other group companies

**BAMLI Global Banking & Markets Revenue, Expenses and Profit**  
(UK GAAP in \$ billions)



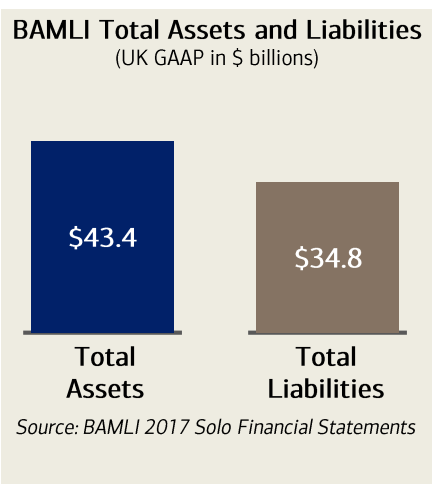
Source: BAMLI 2017 Solo Financial Statements

## Market Coverage

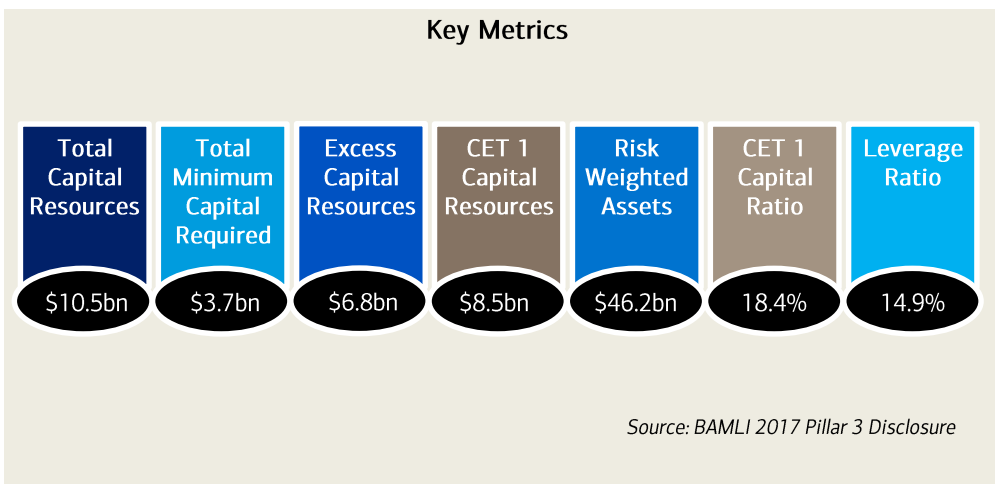
- BAMLI has the ability to conduct business with international clients and trade throughout Europe
- BAMLI has established branch operations in Amsterdam, Brussels, Dublin, Frankfurt, Madrid, Milan, Paris and Zurich

## Financial Position – as at 31 December 2017

### Balance Sheet Composition



### Capital Adequacy and Leverage metrics



## Board Structure

### Executive Directors & BAC Roles

- Bernard (Bernie) Mensah (CEO), President, EMEA, and Co-Head of Global FICC Trading
- Martin Butler, Chief Financial Officer, EMEA, and International Treasury Executive
- Cheryl Boucher, Head of International Credit and Global Loan Products

### Non-Executive Directors

- John (Jim) Gollan (Chair)
- Pierre de Weck (BAC and Bank of America, N.A. board member)
- David Guest
- Sally James
- Alice Schroeder

## Additional Information

For further information see: [BAMLI Statutory Accounts](#) and [BAMLI 2017 Pillar 3 Disclosures](#) or contact Investor Relations  
 Equity Investor Relations: Tel +1 704 386 5681 Email [i\\_r@bankofamerica.com](mailto:i_r@bankofamerica.com)  
 Fixed Income Investor Relations: Tel +1 212 449 6795 Email [fixedincomeir@bankofamerica.com](mailto:fixedincomeir@bankofamerica.com)