

## Segment Results

(\$ millions)	Q114	Q214	Q314	Q414	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	2014	2015	2016
<b>Revenue</b>															
Completion and Production	\$ 4,420	\$ 4,942	\$ 5,420	\$ 5,471	\$ 4,246	\$ 3,444	\$ 3,200	\$ 2,831	\$ 2,324	\$ 2,114	\$ 2,176	\$ 2,268	\$ 20,253	\$ 13,682	\$ 8,882
Drilling and Evaluation	2,928	3,109	3,281	3,299	2,804	2,475	2,382	2,251	1,874	1,721	1,657	1,753	12,617	9,951	7,005
<b>Total</b>	<b>\$ 7,348</b>	<b>\$ 8,051</b>	<b>\$ 8,701</b>	<b>\$ 8,770</b>	<b>\$ 7,050</b>	<b>\$ 5,919</b>	<b>\$ 5,582</b>	<b>\$ 5,082</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 4,021</b>	<b>\$ 32,870</b>	<b>\$ 23,633</b>	<b>\$ 15,887</b>
<b>Operating Income/(Loss)</b>															
Completion and Production	\$ 661	\$ 887	\$ 1,071	\$ 1,051	\$ 462	\$ 313	\$ 163	\$ 144	\$ 30	\$ (32)	\$ 24	\$ 85	\$ 3,670	\$ 1,069	\$ 107
Drilling and Evaluation	398	414	451	477	306	400	401	399	241	154	151	248	1,740	1,519	794
Corporate and other	(89)	(107)	112*	(83)	(69)	(70)	(58)	(70)	(46)	(60)	(47)	(111)	(167)*	(268)	(265)
Baker Hughes acquisition-related costs	—	—	—	(17)	(39)	(83)	(82)	(105)	(538)	(3,519)	—	—	(17)	(308)	(4,057)
Impairments and other charges	—	—	—	(129)	(1,208)	(306)	(381)	(282)	(2,766)	(423)	—	(169)	(129)	(2,177)	(3,357)
<b>Total</b>	<b>\$ 970</b>	<b>\$ 1,194</b>	<b>\$ 1,634</b>	<b>\$ 1,299</b>	<b>\$ (548)</b>	<b>\$ 254</b>	<b>\$ 43</b>	<b>\$ 86</b>	<b>\$(3,079)</b>	<b>\$(3,880)</b>	<b>\$ 128</b>	<b>\$ 53</b>	<b>\$ 5,097</b>	<b>\$ (165)</b>	<b>\$ (6,778)</b>
<b>CAPEX</b>	\$ 643	\$ 732	\$ 909	\$ 999	\$ 704	\$ 519	\$ 525	\$ 436	\$ 234	\$ 213	\$ 178	\$ 173	\$ 3,283	\$ 2,184	\$ 798
<b>DDA</b>	\$ 510	\$ 524	\$ 535	\$ 557	\$ 560	\$ 456	\$ 417	\$ 402	\$ 346	\$ 396	\$ 375	\$ 386	\$ 2,126	\$ 1,835	\$ 1,503

\* Corporate and other in the third quarter of 2014 was positively impacted by \$195 million of Macondo-related items as a result of a reduction of our loss contingency liability and an expected insurance recovery.