Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2008 (In thousands, except per share data)

	Fiscal 2008 13 Weeks Ended January 31, 2009					
	As Reported	Convertible Note Interest /1	GAAP Total	Merger and Integration Costs	Impairment Charges /2	Non-GAAP Total
Net sales	$ 1,207,531	$ -	$ 1,207,531	$ -	$ -	$ 1,207,531
Cost of goods sold, including occupancy and distribution costs	855,348	-	855,348	-	-	855,348
GROSS PROFIT	352,183	-	352,183	-	-	352,183
Selling, general and administrative expenses	241,676	-	241,676	-	-	241,676
Impairment of goodwill and other intangible assets	164,255	-	164,255	-	(164,255)	-
Impairment of store assets	29,095	-	29,095	-	(29,095)	-
Merger and integration costs	9,903	-	9,903	(9,903)	-	-
Pre-opening expenses	126	-	126	-	-	126
INCOME (LOSS) FROM OPERATIONS	(92,872)	-	(92,872)	9,903	193,350	110,381
Interest expense, net	3,973	2,027	6,000	-	-	6,000
INCOME (LOSS) BEFORE INCOME TAXES	(96,845)	(2,027)	(98,872)	9,903	193,350	104,381
Provision for income taxes	7,532	(811)	6,721	3,745	31,688	42,154
NET INCOME (LOSS)	$ (104,377)	$ (1,216)	$ (105,593)	$ 6,158	$ 161,662	$ 62,227
EARNINGS (LOSS) PER COMMON SHARE:						
Basic	$ (0.93)		$ (0.94)			$ 0.56
Diluted /3	$ (0.93)		$ (0.94)			$ 0.54
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING:						
Basic	112,115		112,115			112,115
Diluted	112,115		112,115			115,796

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

/2 The goodwill impairment charge of $111,312 is not deductible for tax purposes.

/3 Due to the net loss, as reported and GAAP diluted earnings per share is calculated using basic weighted average common shares outstanding.

Dick's Sporting Goods, Inc.
Reconciliation of As Reported Financial Information to Non-GAAP Financial Information
Fiscal 2008 (In thousands, except per share data)

	Fiscal 2008 52 Weeks Ended January 31, 2009					
	As Reported	Convertible Note Interest /1	GAAP Total	Merger and Integration Costs /2	Impairment Charges /3	Non-GAAP Total
Net sales	$ 4,130,128	$ -	$ 4,130,128	$ -	$ -	$ 4,130,128
Cost of goods sold, including occupancy and distribution costs	2,946,079	-	2,946,079	-	-	2,946,079
GROSS PROFIT	1,184,049	-	1,184,049	-	-	1,184,049
Selling, general and administrative expenses	928,170	-	928,170	-	-	928,170
Impairment of goodwill and other intangible assets	164,255	-	164,255	-	(164,255)	-
Impairment of store assets	29,095	-	29,095	-	(29,095)	-
Merger and integration costs	15,877	-	15,877	(15,877)	-	-
Pre-opening expenses	16,272	-	16,272	-	-	16,272
INCOME FROM OPERATIONS	30,380	-	30,380	15,877	193,350	239,607
Gain on sale of asset	(2,356)	-	(2,356)	-	-	(2,356)
Interest expense, net	10,963	7,952	18,915	-	-	18,915
INCOME BEFORE INCOME TAXES	21,773	(7,952)	13,821	15,877	193,350	223,048
Provision for income taxes, excluding tax impact of non-deductible executive separation costs	54,362	(3,181)	51,181	6,041	31,688	88,910
Tax impact of non-deductible executive separation costs	2,505	-	2,505	(2,505)	-	-
Provision for income taxes	56,867	(3,181)	53,686	3,536	31,688	88,910
NET INCOME (LOSS)	$ (35,094)	$ (4,771)	$ (39,865)	$ 12,341	$ 161,662	$ 134,138
EARNINGS (LOSS) PER COMMON SHARE:						
Basic	$ (0.31)		$ (0.36)			$ 1.20
Diluted /4	$ (0.31)		$ (0.36)			$ 1.15
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING:						
Basic	111,662		111,662			111,662
Diluted	111,662		111,662			116,650

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

/2 Costs related to the Golf Galaxy and Chick's Sporting Goods integration total $18.4 million, which includes $15.9 million of pre tax "merger and integration costs" and $2.5 million included in the Company's provision for income taxes reflecting the "tax impact of non-deductible executive separation costs". The net income impact of merger and integration costs equals $12.3 million, which includes $9.8 million for the after tax amount of "merger and integration costs" and the $2.5 million included in the Company's provision for income taxes reflecting the "tax impact of non-deductible executive separation costs."

/3 The goodwill impairment charge of $111,312 is not deductible for tax purposes.

/4 Due to the net loss, as reported and GAAP diluted earnings per share is calculated using basic weighted average common shares outstanding.