

NextEra Energy, Inc.

Earnings Summary by Segment

(unaudited)

GAAP RESULTS

For the years ended December 31,

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Net Income (Loss) Attributable to NextEra Energy, Inc. (millions)											
FPL	\$ 802	\$ 836	\$ 789	\$ 831	\$ 945	\$ 1,068	\$ 1,240	\$ 1,349	\$ 1,517	\$ 1,648	\$ 1,727
NextEra Energy Resources	540	461	831	759	980	774	687	556	989	1,092	1,125
Corporate and Other	(61)	15	19	25	32	81	(16)	3	(41)	12	60
Total Net Income Attributable to NextEra Energy, Inc.	\$ 1,281	\$ 1,312	\$ 1,639	\$ 1,615	\$ 1,957	\$ 1,923	\$ 1,911	\$ 1,908	\$ 2,465	\$ 2,752	\$ 2,912
Weighted-Average Number of Common Shares											
Outstanding - Assuming Dilution	397	401	403	407	413	419	419	427	440	454	466
Earnings (Loss) Per Share (assuming dilution) Attributable to NextEra Energy, Inc.											
FPL	\$ 2.02	\$ 2.09	\$ 1.96	\$ 2.04	\$ 2.29	\$ 2.55	\$ 2.96	\$ 3.16	\$ 3.45	\$ 3.63	\$ 3.71
NextEra Energy Resources	1.36	1.15	2.06	1.86	2.37	1.85	1.64	1.30	2.25	2.41	2.41
Corporate and Other	(0.15)	0.03	0.05	0.07	0.08	0.19	(0.04)	0.01	(0.10)	0.02	0.13
Total Earnings Per Share Attributable to NextEra Energy, Inc.	\$ 3.23	\$ 3.27	\$ 4.07	\$ 3.97	\$ 4.74	\$ 4.59	\$ 4.56	\$ 4.47	\$ 5.60	\$ 6.06	\$ 6.25

ADJUSTED RESULTS ⁽¹⁾

For the years ended December 31,

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Adjusted Earnings (Loss) (millions)											
FPL	\$ 802	\$ 836	\$ 789	\$ 831	\$ 945	\$ 1,068	\$ 1,240	\$ 1,349	\$ 1,517	\$ 1,648	\$ 1,727
NextEra Energy Resources	449	553	737	792	800	679	693	780	837	926	1,090
Corporate and Other	(47)	15	19	25	33	90	(19)	(11)	(20)	25	67
Total Adjusted Earnings	1,204	1,404	1,545	1,648	1,778	1,837	1,914	2,118	2,334	2,599	2,884
Certain items (after-tax)	77	(92)	94	(33)	179	86	(3)	(210)	131	153	28
Total Net Income Attributable to NextEra Energy, Inc.	\$ 1,281	\$ 1,312	\$ 1,639	\$ 1,615	\$ 1,957	\$ 1,923	\$ 1,911	\$ 1,908	\$ 2,465	\$ 2,752	\$ 2,912
Weighted-Average Number of Common Shares											
Outstanding - Assuming Dilution	397	401	403	407	413	419	419	427	440	454	466
Adjusted Earnings (Loss) Per Share (assuming dilution)											
FPL	\$ 2.02	\$ 2.09	\$ 1.96	\$ 2.04	\$ 2.29	\$ 2.55	\$ 2.96	\$ 3.16	\$ 3.45	\$ 3.63	\$ 3.71
NextEra Energy Resources	1.13	1.37	1.83	1.94	1.93	1.62	1.66	1.83	1.90	2.04	2.33
Corporate and Other	(0.11)	0.03	0.05	0.07	0.08	0.22	(0.05)	(0.02)	(0.05)	0.04	0.15
Total Adjusted Earnings Per Share	3.04	3.49	3.84	4.05	4.30	4.39	4.57	4.97	5.30	5.71	6.19
Certain items (after-tax)	0.19	(0.22)	0.23	(0.08)	0.44	0.20	(0.01)	(0.50)	0.30	0.35	0.06
Total Earnings Per Share Attributable to NextEra Energy, Inc.	\$ 3.23	\$ 3.27	\$ 4.07	\$ 3.97	\$ 4.74	\$ 4.59	\$ 4.56	\$ 4.47	\$ 5.60	\$ 6.06	\$ 6.25

⁽¹⁾ See reconciliations of adjusted earnings and adjusted earnings per share to GAAP amounts below.

NextEra Energy, Inc.
Reconciliation of Net Income Attributable to NextEra Energy, Inc.
to Adjusted Earnings

(\$ millions)	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Net Income Attributable to NextEra Energy, Inc.	\$ 1,281	\$ 1,312	\$ 1,639	\$ 1,615	\$ 1,957	\$ 1,923	\$ 1,911	\$ 1,908	\$ 2,465	\$ 2,752	\$ 2,912
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	(152)	144	(283)	27	(286)	(314)	62	112	(309)	(290)	108
Loss (income) from other than temporary impairments, net	2	10	137	20	(8)	11	(53)	(3)	(2)	21	5
Merger-related expenses	23									26	135
Loss on sale of natural gas-fired generating assets						151					
Gain from discontinued operations (Hydro)								(372)			
Loss (gain) associated with Maine fossil								67	(21)		
Impairment charge								300			
Resolution of contingencies related to a previous asset sale											(9)
Gains on sale of natural gas generation facilities											(445)
Operating loss (income) of Spain solar projects								11	40	(5)	12
Less related income taxes	50	(62)	52	(14)	115	66	(6)	95	161	95	166
Adjusted Earnings	<u>\$ 1,204</u>	<u>\$ 1,404</u>	<u>\$ 1,545</u>	<u>\$ 1,648</u>	<u>\$ 1,778</u>	<u>\$ 1,837</u>	<u>\$ 1,914</u>	<u>\$ 2,118</u>	<u>\$ 2,334</u>	<u>\$ 2,599</u>	<u>\$ 2,884</u>

NextEra Energy Resources, LLC
Reconciliation of Net Income Attributable to NextEra Energy, Inc.
to Adjusted Earnings

(\$ millions)	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Net Income Attributable to NextEra Energy, Inc.	\$ 540	\$ 461	\$ 831	\$ 759	\$ 980	\$ 774	\$ 687	\$ 556	\$ 989	\$ 1,092	\$ 1,125
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	(152)	144	(283)	27	(287)	(319)	67	114	(316)	(290)	336
Loss (income) from other than temporary impairments, net	2	10	137	20	(8)	11	(53)	(3)	(2)	21	5
Loss on sale of natural gas-fired generating assets						151					
Gain from discontinued operations (Hydro)								(372)			
Loss (gain) associated with Maine fossil								67	(21)		
Impairment charge								300			
Resolution of contingencies related to a previous asset sale											(9)
Gains on sale of natural gas generation facilities											(445)
Operating loss (income) of Spain solar projects								11	40	(5)	12
Less related income taxes	59	(62)	52	(14)	115	62	(8)	107	147	108	66
Adjusted Earnings	<u>\$ 449</u>	<u>\$ 553</u>	<u>\$ 737</u>	<u>\$ 792</u>	<u>\$ 800</u>	<u>\$ 679</u>	<u>\$ 693</u>	<u>\$ 780</u>	<u>\$ 837</u>	<u>\$ 926</u>	<u>\$ 1,090</u>

Corporate and Other Reconciliation of Net Income to Adjusted Earnings

(\$ millions)	<u>2006</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Net Income (Loss)	\$ (61)	\$ 32	\$ 81	\$ (16)	\$ 3	\$ (41)	\$ 12	\$ 60
Adjustments:								
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges		1	5	(5)	(2)	7		(228)
Merger-related expenses	23						26	135
Less related income taxes*	(9)	-	4	2	(12)	14	(13)	100
Adjusted Earnings (Loss)	<u>\$ (47)</u>	<u>\$ 33</u>	<u>\$ 90</u>	<u>\$ (19)</u>	<u>\$ (11)</u>	<u>\$ (20)</u>	<u>\$ 25</u>	<u>\$ 67</u>

* Includes consolidating income tax adjustments.

There were no adjustments to net income for years not presented.

NextEra Energy, Inc.
Reconciliation of Earnings Per Share Attributable to NextEra Energy, Inc.
to Adjusted Earnings Per Share

	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Earnings Per Share Attributable to NextEra Energy, Inc. (assuming dilution)	\$ 3.23	\$ 3.27	\$ 4.07	\$ 3.97	\$ 4.74	\$ 4.59	\$ 4.56	\$ 4.47	\$ 5.60	\$ 6.06	\$ 6.25
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	(0.38)	0.36	(0.70)	0.07	(0.69)	(0.75)	0.15	0.27	(0.70)	(0.64)	0.23
Loss (income) from other than temporary impairments, net	0.01	0.02	0.34	0.05	(0.02)	0.03	(0.13)	(0.01)	-	0.05	-
Merger-related expenses	0.06									0.06	0.29
Loss on sale of natural gas-fired generating assets						0.36					
Gain from discontinued operations (Hydro)								(0.87)			
Loss (gain) associated with Maine fossil								0.16	(0.05)		
Impairment charge								0.70			
Resolution of contingencies related to a previous asset sale											(0.02)
Gains on sale of natural gas generation facilities											(0.95)
Operating loss (income) of Spain solar projects								0.03	0.09	(0.01)	0.03
Less related income taxes	0.12	(0.16)	0.13	(0.04)	0.27	0.16	(0.01)	0.22	0.36	0.19	0.36
Adjusted Earnings Per Share	<u>\$ 3.04</u>	<u>\$ 3.49</u>	<u>\$ 3.84</u>	<u>\$ 4.05</u>	<u>\$ 4.30</u>	<u>\$ 4.39</u>	<u>\$ 4.57</u>	<u>\$ 4.97</u>	<u>\$ 5.30</u>	<u>\$ 5.71</u>	<u>\$ 6.19</u>

NextEra Energy Resources, LLC
Reconciliation of Earnings Per Share Attributable to NextEra Energy, Inc.
to Adjusted Earnings Per Share

	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Earnings Per Share Attributable to NextEra Energy, Inc. (assuming dilution)	\$ 1.36	\$ 1.15	\$ 2.06	\$ 1.86	\$ 2.37	\$ 1.85	\$ 1.64	\$ 1.30	\$ 2.25	\$ 2.41	\$ 2.41
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	(0.38)	0.36	(0.70)	0.07	(0.69)	(0.76)	0.16	0.27	(0.72)	(0.64)	0.72
Loss (income) from other than temporary impairments, net	0.01	0.02	0.34	0.05	(0.02)	0.03	(0.13)	(0.01)	-	0.05	-
Loss on sale of natural gas-fired generating assets						0.36					
Gain from discontinued operations (Hydro)								(0.87)			
Loss (gain) associated with Maine fossil								0.16	(0.05)		
Impairment charge								0.70			
Resolution of contingencies related to a previous asset sale											(0.02)
Gains on sale of natural gas generation facilities											(0.95)
Operating loss (income) of Spain solar projects								0.03	0.09	(0.01)	0.03
Less related income taxes	0.14	(0.16)	0.13	(0.04)	0.27	0.14	(0.01)	0.25	0.33	0.23	0.14
Adjusted Earnings Per Share	<u>\$ 1.13</u>	<u>\$ 1.37</u>	<u>\$ 1.83</u>	<u>\$ 1.94</u>	<u>\$ 1.93</u>	<u>\$ 1.62</u>	<u>\$ 1.66</u>	<u>\$ 1.83</u>	<u>\$ 1.90</u>	<u>\$ 2.04</u>	<u>\$ 2.33</u>

Corporate and Other

Reconciliation of Earnings Per Share to Adjusted Earnings Per Share

	<u>2006</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Earnings (Loss) Per Share (assuming dilution)	\$ (0.15)	\$ (0.08)	\$ 0.19	\$ (0.04)	\$ 0.01	\$ (0.10)	\$ 0.02	\$ 0.13
Adjustments:								
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges		-	0.01	(0.01)	-	0.02		(0.49)
Merger-related expenses	0.06						0.06	0.29
Less related income taxes*	(0.02)	-	0.02	-	(0.03)	0.03	(0.04)	0.22
Adjusted Earnings (Loss) Per Share	<u>\$ (0.11)</u>	<u>\$ (0.08)</u>	<u>\$ 0.22</u>	<u>\$ (0.05)</u>	<u>\$ (0.02)</u>	<u>\$ (0.05)</u>	<u>\$ 0.04</u>	<u>\$ 0.15</u>

* Includes consolidating income tax adjustments.

There were no adjustments to earnings per share for years not presented.