



DuPont in 2010

Delivering Solutions. Delivering Growth.

Nick Fanandakis
Chief Financial Officer
March 2010



DU PONT
The miracles of science™

Regulation G

The attached charts include company information that does not conform to generally accepted accounting principles (GAAP). Management believes that an analysis of this data is meaningful to investors because it provides insight with respect to ongoing operating results of the company and allows investors to better evaluate the financial results of the company. These measures should not be viewed as an alternative to GAAP measures of performance. Furthermore, these measures may not be consistent with similar measures provided by other companies.

This data should be read in conjunction with previously published company reports on forms 10-K, 10-Q, and 8-K. These reports, along with reconciliations on non-GAAP measures to GAAP are available on the Investor Center of www.dupont.com.

Forward Looking Statements

During the course of this presentation we may make forward-looking statements or provide forward-looking information. All statements that address expectations or projections about the future are forward-looking statements. Some of these statements include words such as "expects," "anticipates," "plans," "intends," "projects," and "indicates." Although they reflect our current expectations, these statements are not guarantees of future performance, but involve a number of risks, uncertainties, and assumptions. Some of those risk factors include economic conditions, competitive pressures, challenges associated with research and development, market acceptance of new products, and regulatory approval. We urge you to review DuPont's SEC filings, particularly its latest annual report on Form 10-K and quarterly report on Form 10-Q, for a discussion of some of the factors which could cause actual results to differ materially. The Company does not undertake to update any forward-looking statements as a result of future developments or new information.

THE DUPONT COMPANY

2009 Sales



\$2.8 B

**DUPONT
SAFETY &
PROTECTION**



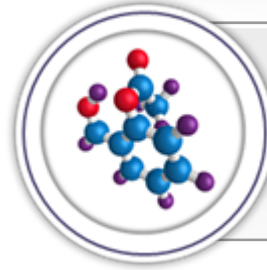
\$1.9 B

**DUPONT
ELECTRONICS &
COMMUNICATIONS**



\$8.3 B

**DUPONT
AGRICULTURE &
NUTRITION**



\$5.0 B

**DUPONT
PERFORMANCE
CHEMICALS**

\$26.1B*



\$4.8 B

**DUPONT
PERFORMANCE
MATERIALS**



\$3.4 B

**DUPONT
PERFORMANCE
COATINGS**

* Includes \$.1B in "other" sales.
Total company sales exclude transfers

2009 IN REVIEW

We Committed:

STAY CLOSE TO CUSTOMERS

MARKET DRIVEN SCIENCE

DRAMATICALLY REDUCE COST

FOCUS ON CASH

GREATER TRANSPARENCY

We Delivered:

- Global customer loyalty measurement & improvement actions (database: 40,000)
- Value selling training >1500 M&S professionals
- >1400 New product introductions (+60% more than 2008)
- \$1.1 Billion fixed cost productivity
- \$750 Million permanent
- \$1 Billion working capital productivity
- \$3.4 Billion FCF at year-end
- New financial reporting segments
- Sales and margin targets by segment for 2012

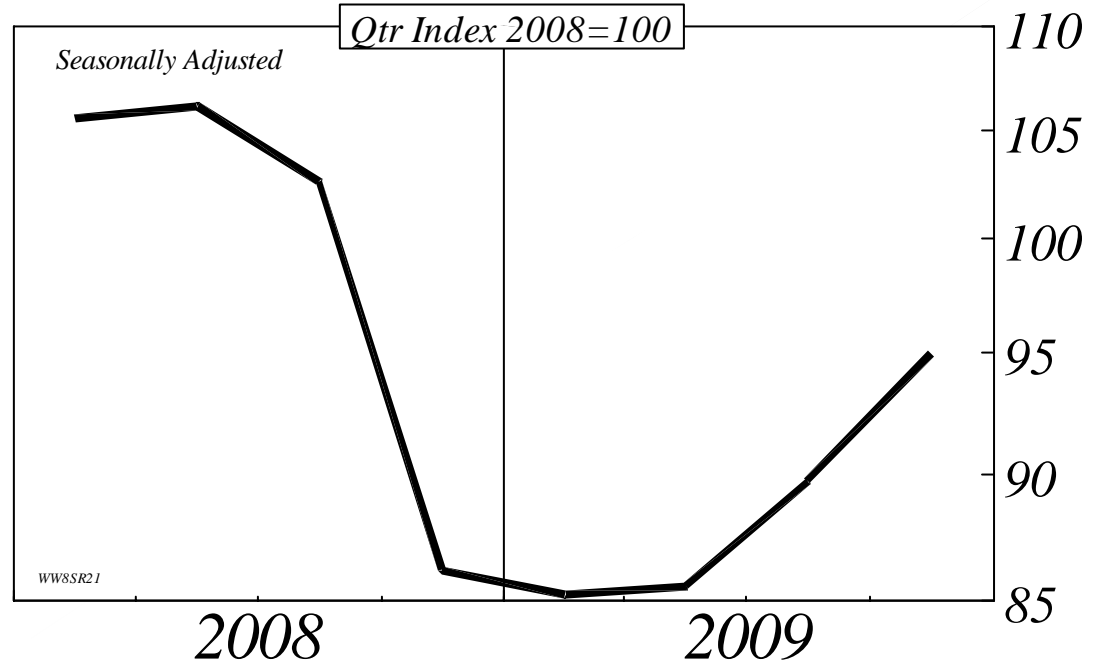
Positioned for recovery: strong, competitive, agile

2009: RESULTS IN A CHALLENGING ENVIRONMENT

Actions/Commitments

- Disciplined pricing
- Streamlined organization
- Restructure to lower breakeven points
- \$1B Cost and capital productivity targets
 - DIBM
 - DPS
- Reduced Net Debt by \$1B

DuPont Sales Volume - Worldwide

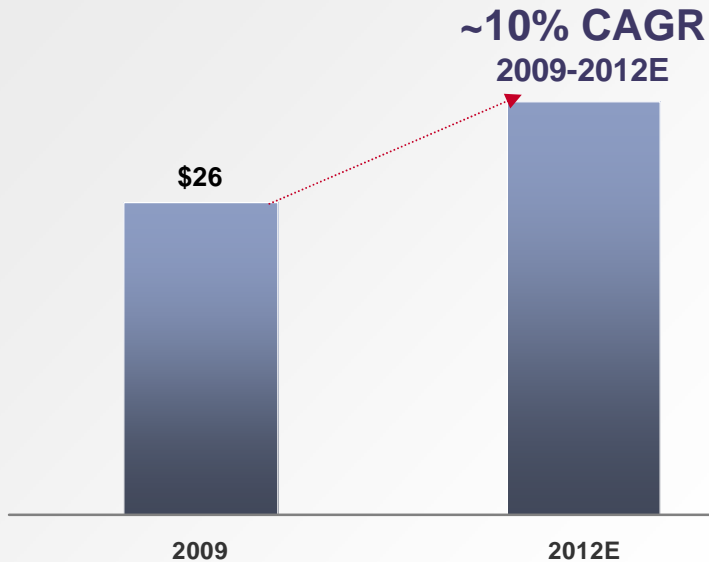


DIBM = DuPont Integrated Business Systems
 DPS = DuPont Productions Systems

OUTLOOK

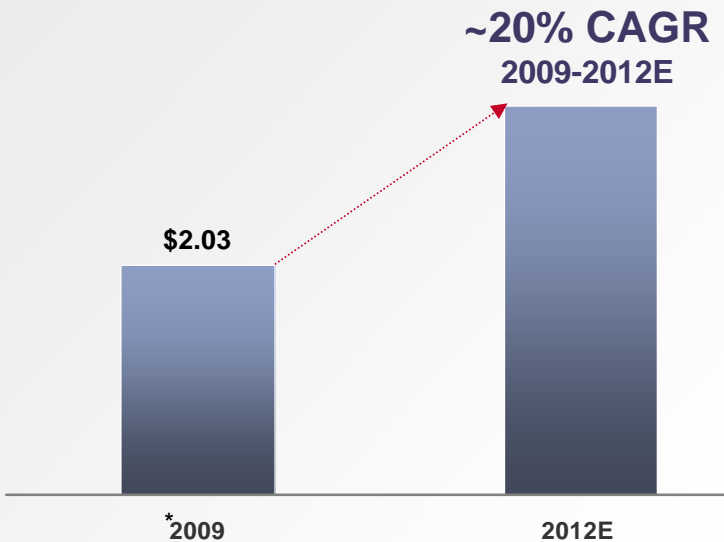
Revenue Growth

\$ billions



EPS Growth

\$ per share

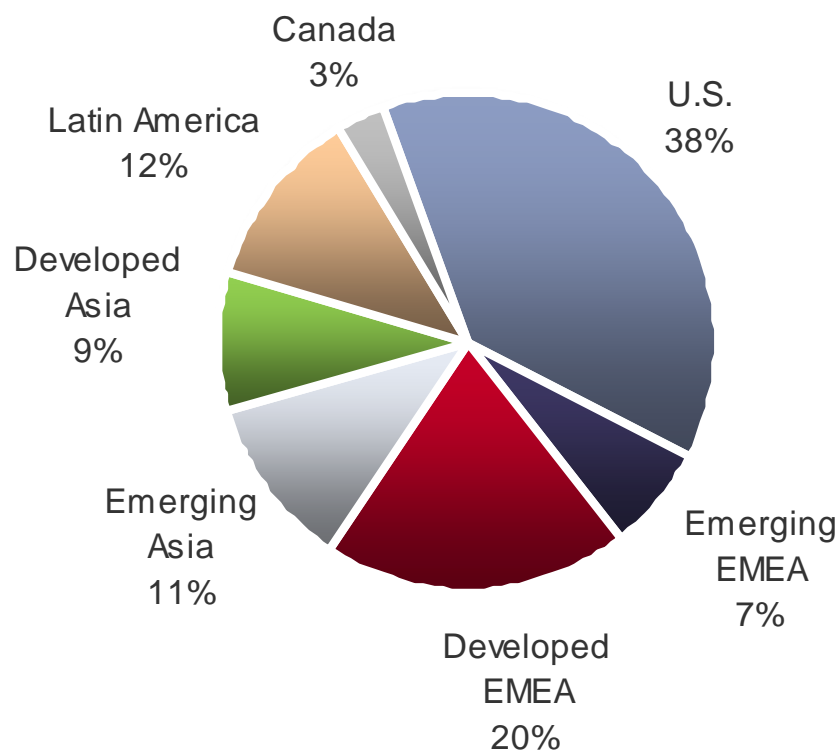


**EPS growth of ~20% CAGR 2009-2012E:
Underpinned by ~30% segment earnings CAGR 2009-2012E**

* EPS shown excluding significant items. See company website for detailed reconciliations of non-GAAP measures.

GLOBAL SALES – REGIONAL HIGHLIGHTS

FY 2009 Sales by Region



\$26.1B

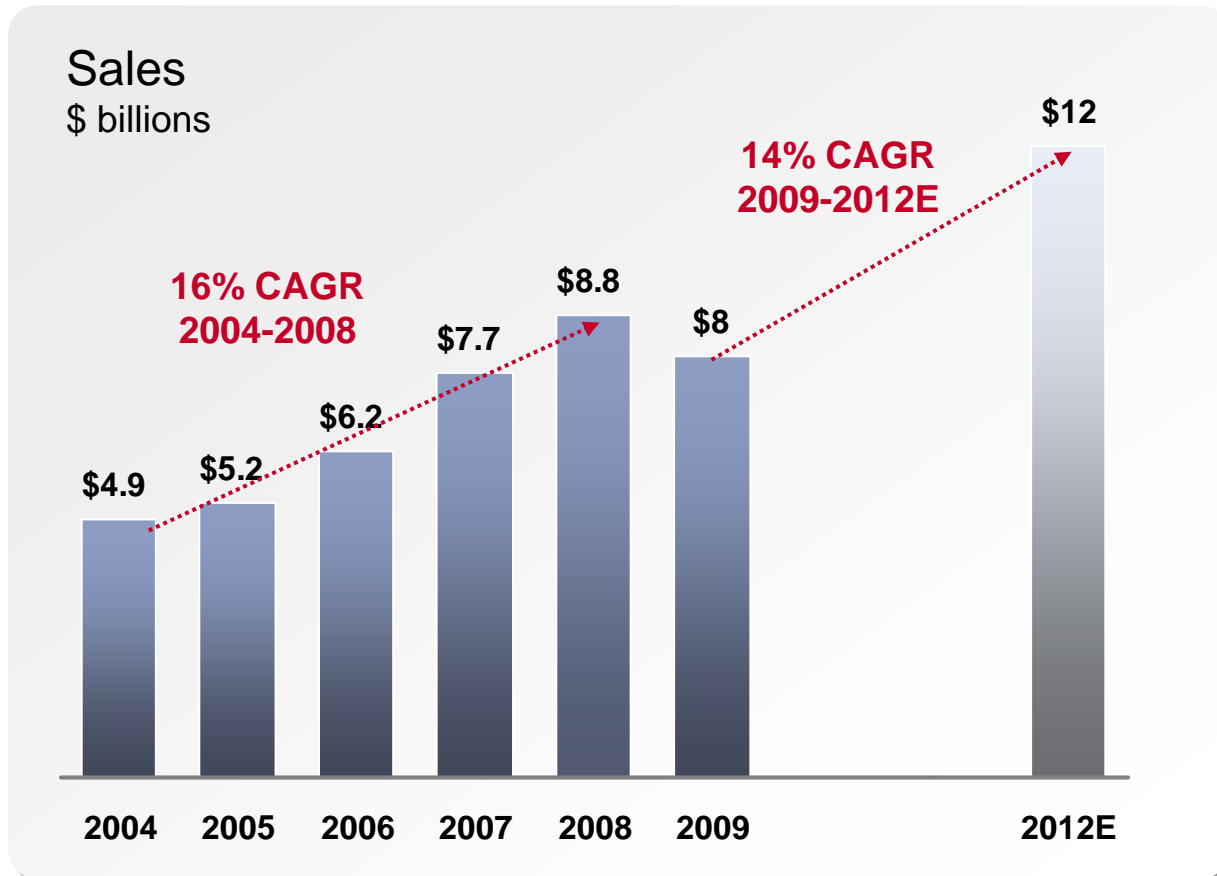
Emerging Markets*

Emerging Markets	Top 3 Businesses
Emerging EMEA	Crop Protection Performance Coatings Pioneer
Emerging Asia	Electronics & Communications Performance Polymers Titanium Technologies
Latin America	Crop Protection Performance Coatings Pioneer

* Refer to the company's website for a definition of 'emerging markets'.

EMERGING MARKETS

Delivering Growth



Top-line growth > company average

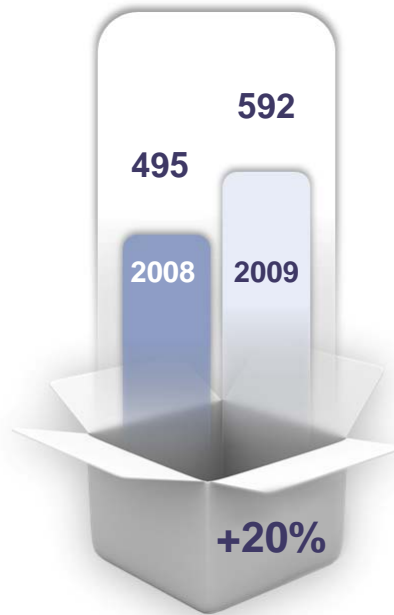
DELIVERING SOLUTIONS

Innovation Productivity

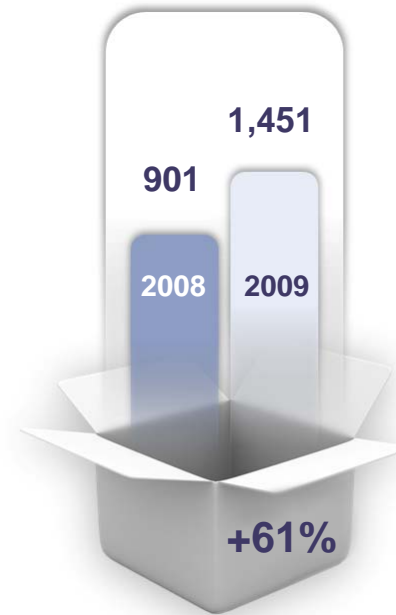
US PATENT FILINGS



US PATENTS GRANTED









NEW PRODUCTS COMMERCIALIZED



**New products drive differentiation in the marketplace –
even more so in a challenging year**

SEGMENT GROWTH

SEGMENT	2009-2012E Sales CAGR
 Agriculture & Nutrition	9 – 10%
 Electronics & Communications	9 – 13%
 Performance Chemicals	5 – 9%
 Performance Coatings	6 – 10%
 Performance Materials	9 – 11%
 Safety & Protection	12 – 16%

Our plan is to outperform markets' recovery

AGRICULTURE & NUTRITION

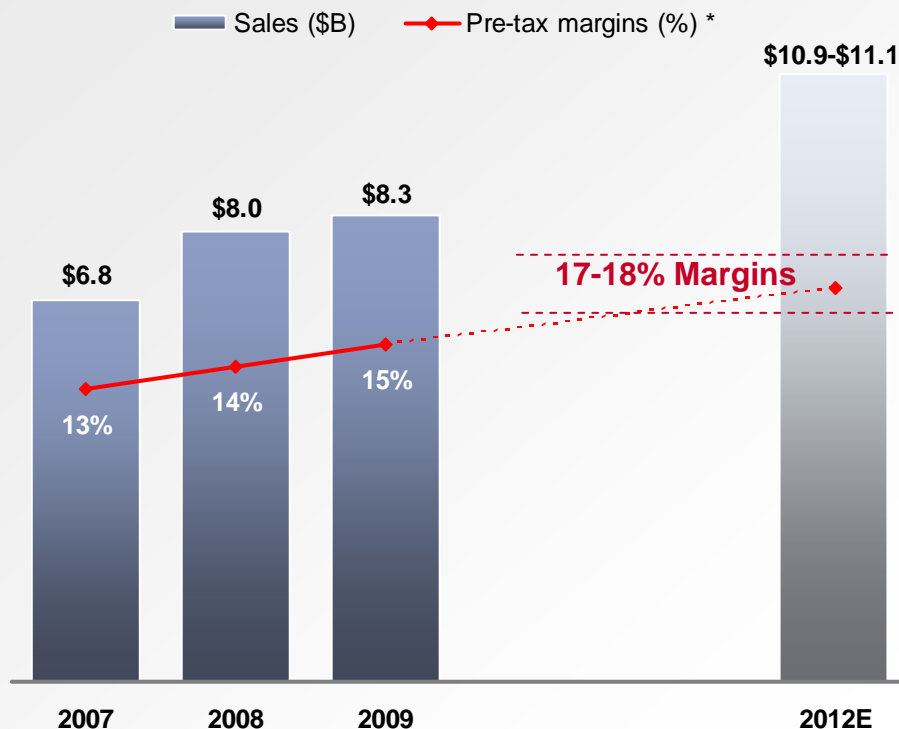
Key Growth Opportunities

- North America corn
- North America soy and other crops
- International seed
- Crop protection products pipeline
- Food & nutrition products

2010 Outlook

- Expect increase in seed share & net price
- Crop protection products volume growth
- Favorable currency benefit

Sales and Margin Outlook



On track to deliver >15% CAGR pre-tax earnings 2007-2012E

* Excludes significant items. Segment sales include transfers.
Refer to company website for detailed reconciliations of non-GAAP measures.

ELECTRONICS & COMMUNICATIONS

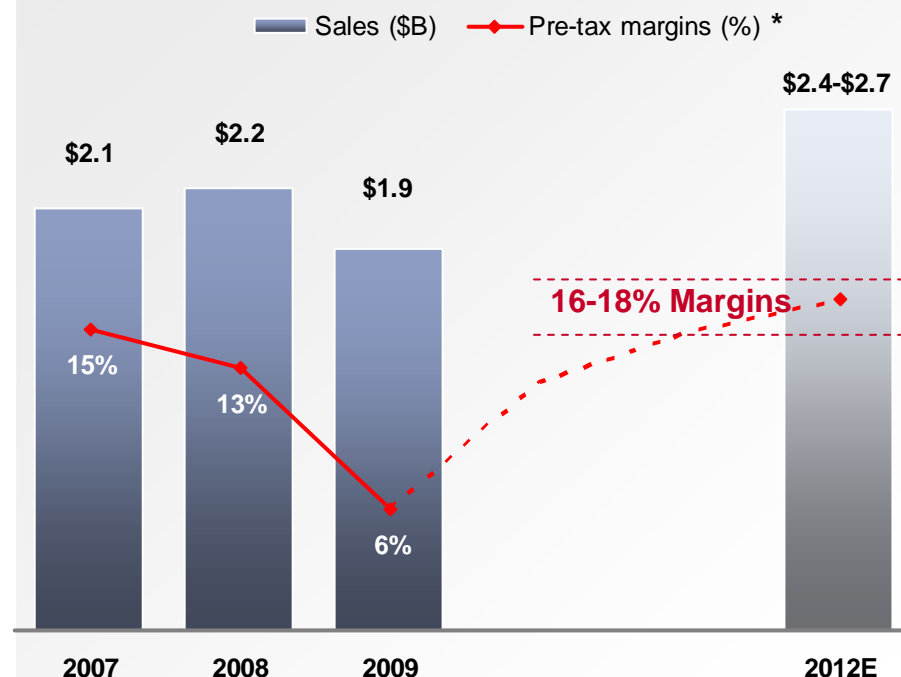
Key Growth Opportunities

- Photovoltaics (materials and modules)
- Displays (PDP, OLEDs)
- Advanced printing (Cyrel® FAST™ Round, inkjet inks for network printing)
- SemiFab / circuits (black Kapton®, direct circuitry)

2010 Outlook

- Top line growth – well positioned in fast growth segments of electronics market
- Margin expansion – lean business structure
- PV market growth >30%

Sales and Margin Outlook



Target: 16-18% margins by 2012

* Note: Excludes significant items. Segment sales include transfers. Refer to company website for detailed reconciliations of non-GAAP measures.

PERFORMANCE CHEMICALS

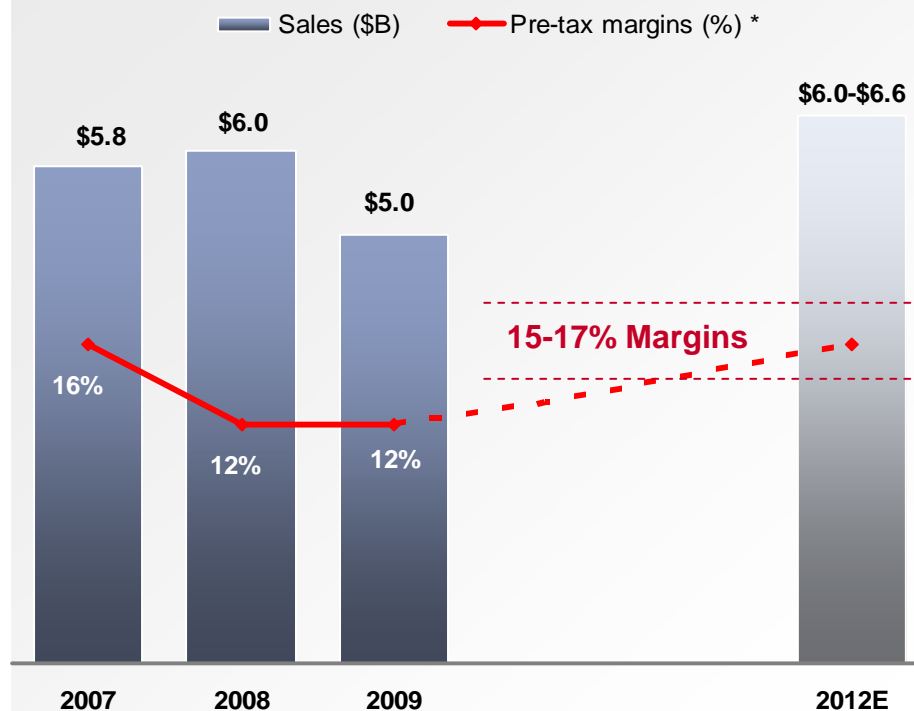
Key Growth Opportunities:

- Cost productivity
- Emerging markets
 - Emerging markets increase to ~35% global sales by 2012
 - China growth at 10-12%/yr
 - Emerging EMEA growth at 8-10%/yr
- Targeted innovation

2010 Outlook

- Growth in emerging markets
- Continued cost and capital productivity
- Manufacturing productivity
- Raw material costs trending up, pricing discipline critical

Sales and Margin Outlook



Target: 15-17% margins by 2012

* Excludes significant items. Segment sales include transfers. Refer to company website for detailed reconciliations of non-GAAP measures.

PERFORMANCE COATINGS

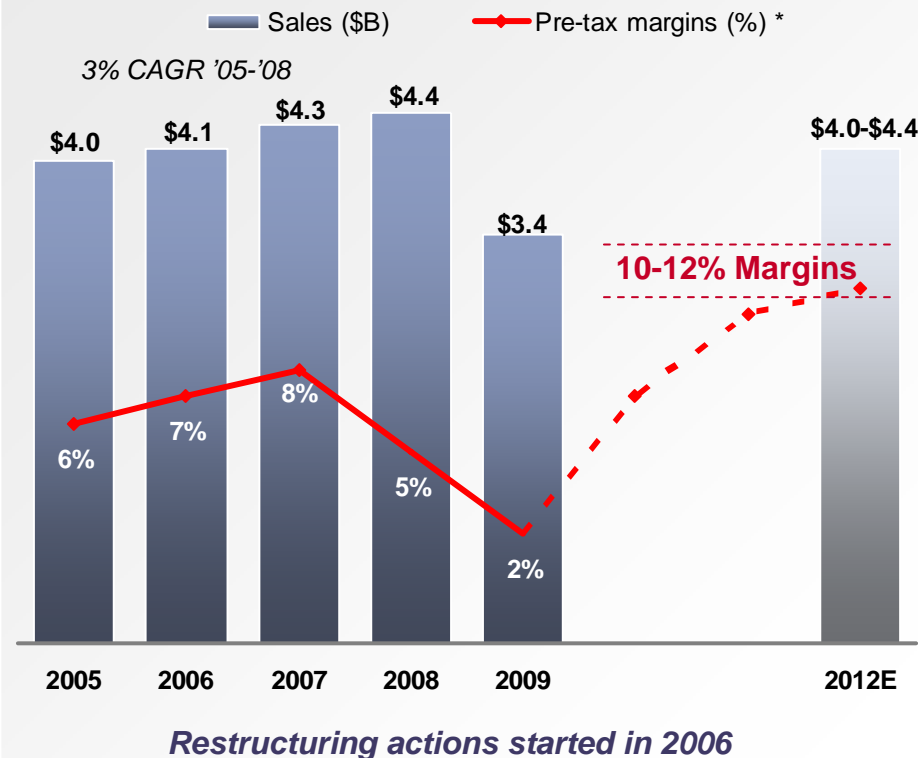
Key Growth Opportunities

- Continue aggressive productivity drive
 - DPS
 - DIBM
- Grow in emerging markets – China, LA, India
- Expand refinish offering
- Drive new product technologies

2010 Outlook

- Continue aggressive productivity drive
 - Complete restructuring
 - Fixed cost productivity
- Grow in emerging markets – China, LA, India
- Auto builds up ~9% YoY

Sales and Margin Outlook



Focus on productivity: Target 10-12% margins by 2012

* Note: Excludes significant items. Segment sales include transfers. Refer to company website for detailed reconciliations of non-GAAP measures.

PERFORMANCE MATERIALS

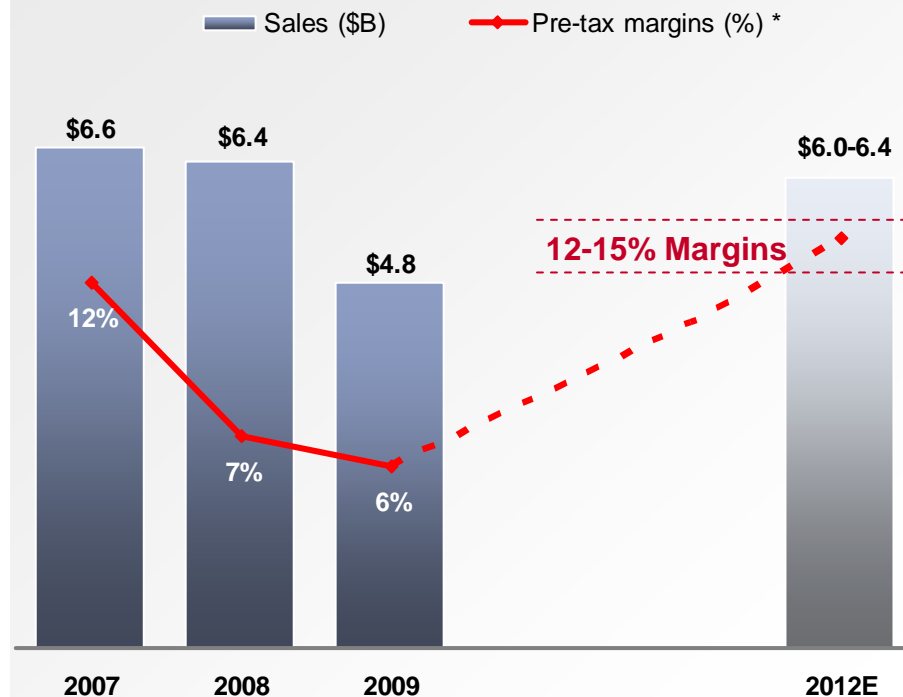
Key Growth Opportunities

- Apply expertise to deliver new applications for emerging markets
- Use technology & innovation to create more sustainable solutions
- Combine productivity and supply chain optimization to drive cost reduction

2010 Outlook

- Continue aggressive productivity drive
- Growth in emerging markets
- Application development
- Raw material costs trending up, pricing discipline critical

Sales and Margin Outlook



Target: 12-15% margins by 2012

* Note: Excludes significant items. Segment sales include transfers.
Refer to company website for detailed reconciliations of non-GAAP measures.

SAFETY & PROTECTION

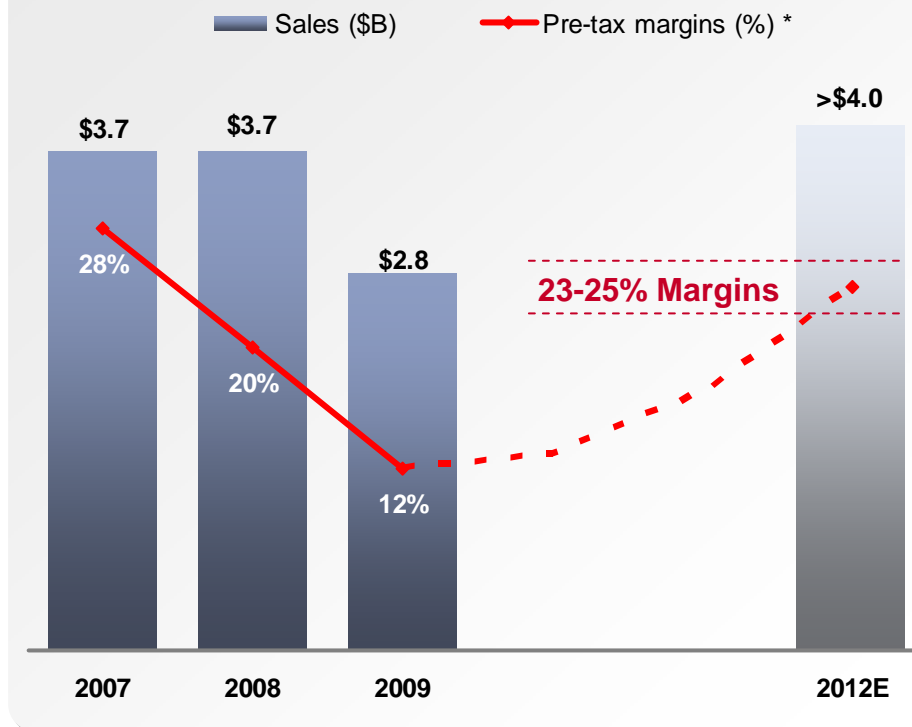
Key Growth Opportunities

- Deliver continued high growth pace in emerging markets
- Drive unique technologies, such as high performance fibers
- Deliver environmental and safety solutions to the global oil and gas industry
- Improve competitive position by reducing cost to serve

2010 Outlook

- Late cycle business recovery
- US housing starts up >20% vs 2009
- Cost & capital productivity
- Benefits from restructuring
- Growth investments for Kevlar®

Sales and Margin Outlook



Target: 23-25% margins by 2012

* Note: Excludes significant items. Segment sales include transfers. Refer to company website for detailed reconciliations of non-GAAP measures.

DELIVERING PRODUCTIVITY

Capability and Opportunities

DEMONSTRATED CAPABILITY

Delivered \$1.1B fixed cost & \$1B working capital productivity in 2009

EXTENDING OPPORTUNITIES

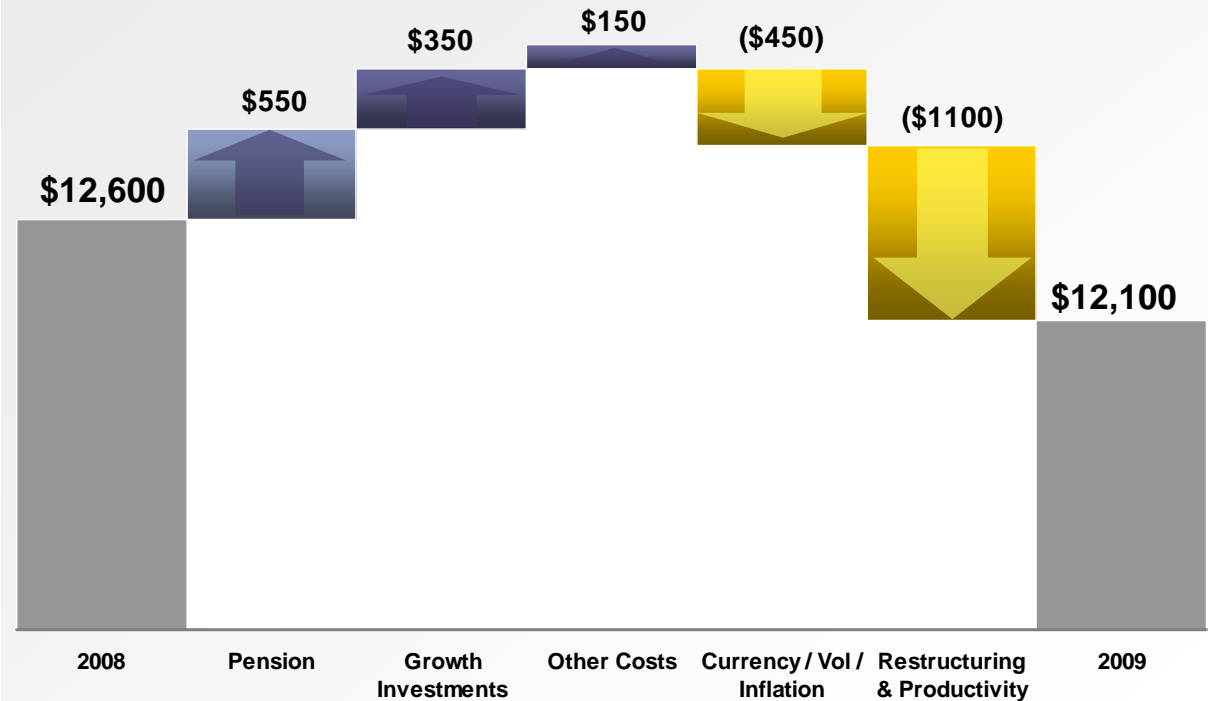
Goal: achieve \$1B in cost & \$1B working capital productivity 2010-2012

2010 FC TARGETS

~\$400 million productivity & ~\$200 million incremental restructuring benefits from '08/'09 actions

2009 Fixed Cost Waterfall *

\$ in millions



* Note: Amounts are approximate

BALANCE SHEET AND CASH

December 31, 2009

Improved Operating Results

- \$4.7B CFFO
- \$1.3B capex, down 34%

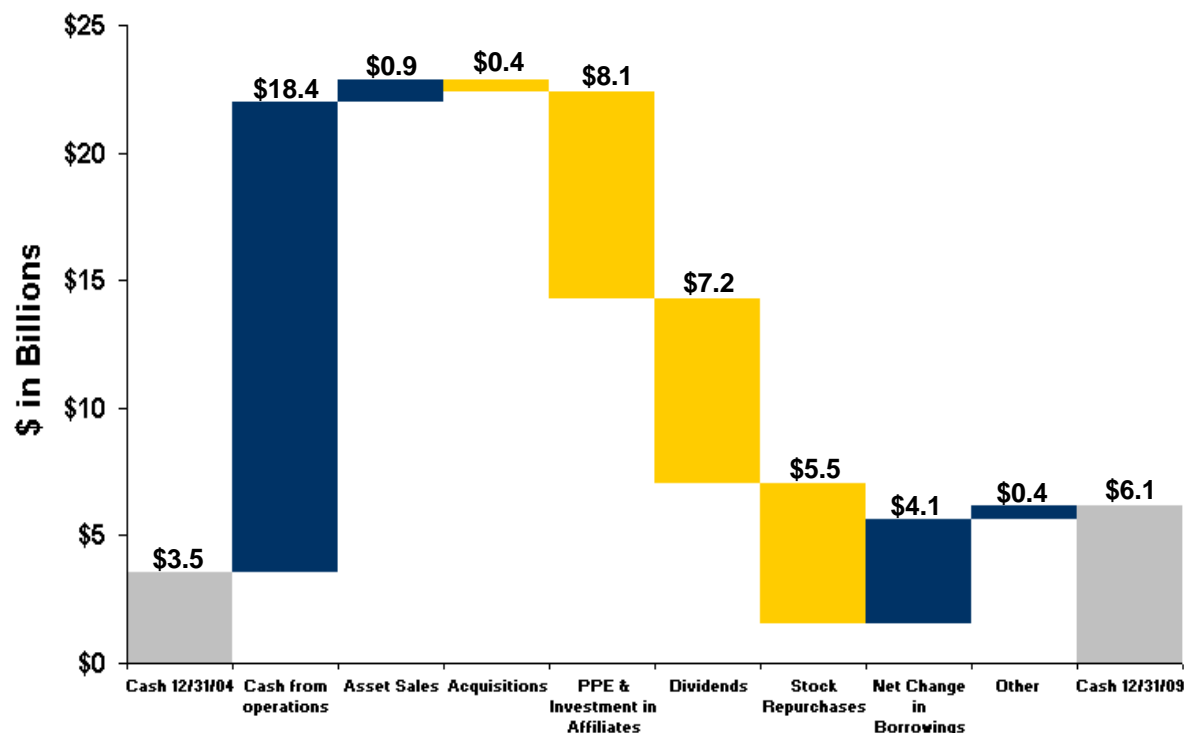
Strong Balance Sheet

- \$6.1B cash, equivalents & marketable securities
- \$11.0B gross debt

5 yr Performance

- \$19B CFFO & asset sales
- ~40% invested in the company
- ~60% returned to shareholders

2005 - 2009 Cash Waterfall

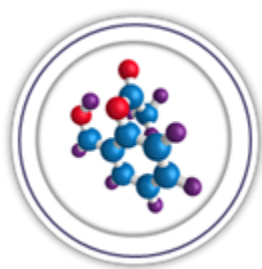


*Reconciliation of Free Cash Flow and Net Debt can be found on the company website.

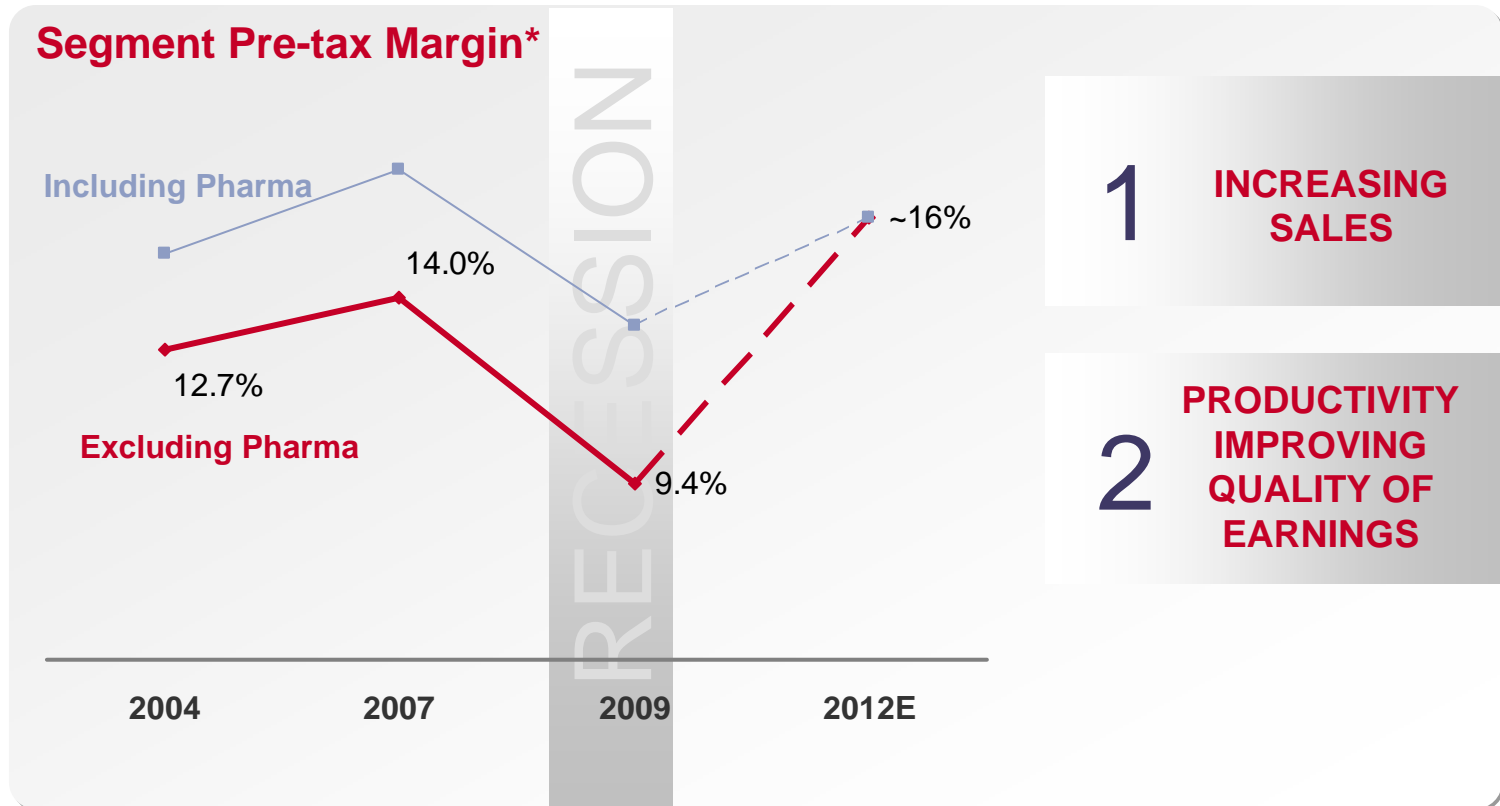
2010 PRIORITIES

Delivering Solutions. Delivering Growth.

- ✓ Superior Revenue Growth
- ✓ Market-Driven Science
- ✓ Industry-Leading Productivity
- ✓ Cash



SALES GROWTH & PRODUCTIVITY BOOST MARGINS HIGHER



* Excluding significant items.
See company website for detailed reconciliations of non-GAAP measures.

SUMMARY

- **We are focused on growing shareholder value**
- **We have a plan for ~20% EPS CAGR 2009-2012E**
- **We will deliver:**
 - Market driven science
 - Superior revenue growth
 - Industry-leading productivity
 - Strong cash flow

Delivering Solutions. Delivering Growth.