CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Actual Three Months Ended December 31, 2009				
	Successor December 1 through December 31, 2009	**Predecessor** October 1 through November 30, 2009	**Combined** October 1 through December 31, 2009	**Predecessor** Actual Three Months Ended December 31, 2008	*% Change*
REVENUES:					
Video	$ 288	$ 574	$ 862	$ 864	-0.2%
High-speed Internet	127	251	378	347	8.9%
Telephone	61	123	184	156	17.9%
Commercial	39	77	116	103	12.6%
Advertising sales	22	47	69	85	-18.8%
Other	35	66	101	101	0.0%
Total revenues	572	1,138	1,710	1,656	3.3%
COSTS AND EXPENSES:					
Operating (excluding depreciation and amortization) (a)	244	487	731	703	4.0%
Selling, general and administrative (excluding stock compensation expense) (b)	117	229	346	333	3.9%
Operating costs and expenses	361	716	1,077	1,036	4.0%
Adjusted EBITDA	211	422	633	620	2.1%
Adjusted EBITDA margin	*36.9%*	*37.1%*	*37.0%*	*37.4%*	
Depreciation and amortization	122	217	339	329	
Impairment of franchises	-	(691)	(691)	1,521	
Stock compensation expense	1	3	4	9	
Other operating expenses, net	4	-	4	18	
Income (loss) from operations	84	893	977	(1,257)	
OTHER INCOME (EXPENSES):					
Interest expense, net (excluding unrecorded contractual interest expense of $137 for the two months ended November 30, 2009)	(68)	(135)	(203)	(486)	
Change in value of derivatives	-	-	-	(28)	
Gain due to effects of Plan	-	6,818	6,818	-	
Gain due to fresh start accounting adjustments	-	5,659	5,659	-	
Reorganization items, net	(3)	(121)	(124)	-	
Other income (expense), net	(3)	1	(2)	(2)	
	(74)	12,222	12,148	(516)	
Income (loss) before income taxes	10	13,115	13,125	(1,773)	
Income tax benefit (expense)	(8)	(93)	(101)	277	
Consolidated net income (loss)	2	13,022	13,024	(1,496)	
Less: Net (income) loss - noncontrolling interest	-	(306)	(306)	1	
Net income (loss) - Charter shareholders	$ 2	$ 12,716	$ 12,718	$ (1,495)	
Earnings (loss) per common share - Charter shareholders:					
Basic	$ 0.02	$ 33.55		$ (3.96)	
Diluted	$ 0.02	$ 14.09		$ (3.96)	
Weighted average common shares outstanding, basic	112,078,089	379,080,041		377,920,301	
Weighted average common shares outstanding, diluted	114,346,861	902,362,926		377,920,301	

(a) Operating expenses include programming, service, and advertising sales expenses.

(b) Selling, general and administrative expenses include general and administrative and marketing expenses.

Adjusted EBITDA is a non-GAAP term. See page 10 of this addendum for the reconciliation of adjusted EBITDA to consolidated net income (loss) as defined by GAAP.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Actual Year Ended December 31, 2009				
	Successor	**Predecessor**	**Combined**		
	December 1 through December 31, 2009	**January 1 through November 30, 2009**	**January 1 through December 31, 2009**	**Predecessor Actual Year Ended December 31, 2008**	***% Change***
REVENUES:					
Video	$ 288	$ 3,180	$ 3,468	$ 3,463	0.1%
High-speed Internet	127	1,349	1,476	1,356	8.8%
Telephone	61	652	713	555	28.5%
Commercial	39	407	446	392	13.8%
Advertising sales	22	227	249	308	-19.2%
Other	35	368	403	405	-0.5%
Total revenues	572	6,183	6,755	6,479	4.3%
COSTS AND EXPENSES:					
Operating (excluding depreciation and amortization) (a)	244	2,651	2,895	2,792	3.7%
Selling, general and administrative (excluding stock compensation expense) (b)	117	1,250	1,367	1,368	-0.1%
Operating costs and expenses	361	3,901	4,262	4,160	2.5%
Adjusted EBITDA	211	2,282	2,493	2,319	7.5%
Adjusted EBITDA margin	*36.9%*	*36.9%*	*36.9%*	*35.8%*	
Depreciation and amortization	122	1,194	1,316	1,310	
Impairment of franchises	-	2,163	2,163	1,521	
Stock compensation expense	1	26	27	33	
Other operating (income) expenses, net	4	(38)	(34)	69	
Income (loss) from operations	84	(1,063)	(979)	(614)	
OTHER INCOME (EXPENSES):					
Interest expense, net (excluding unrecorded contractual interest expense of $558 for the eleven months ended November 30, 2009)	(68)	(1,020)	(1,088)	(1,905)	
Change in value of derivatives	-	(4)	(4)	(29)	
Gain due to effects of Plan	-	6,818	6,818	-	
Gain due to fresh start accounting adjustments	-	5,659	5,659	-	
Reorganization items, net	(3)	(644)	(647)	-	
Other income (expense), net	(3)	2	(1)	(2)	
	(74)	10,811	10,737	(1,936)	
Income (loss) before income taxes	10	9,748	9,758	(2,550)	
Income tax benefit (expense)	(8)	351	343	103	
Consolidated net income (loss)	2	10,099	10,101	(2,447)	
Less: Net (income) loss - noncontrolling interest	-	1,265	1,265	(4)	
Net income (loss) - Charter shareholders	$ 2	$ 11,364	$ 11,366	$ (2,451)	
Earnings (loss) per common share - Charter shareholders:					
Basic	$ 0.02	$ 30.00		$ (6.56)	
Diluted	$ 0.02	$ 12.61		$ (6.56)	
Weighted average common shares outstanding, basic	112,078,089	378,784,231		373,464,920	
Weighted average common shares outstanding, diluted	114,346,861	902,067,116		373,464,920	

(a) Operating expenses include programming, service, and advertising sales expenses.

(b) Selling, general and administrative expenses include general and administrative and marketing expenses.

Adjusted EBITDA is a non-GAAP term. See page 10 of this addendum for the reconciliation of adjusted EBITDA to consolidated net income (loss) as defined by GAAP.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Actual Three Months Ended December 31, 2009				
	Successor December 1 through December 31, 2009	**Predecessor** October 1 through November 30, 2009	**Combined** October 1 through December 31, 2009	**Predecessor** Pro Forma Three Months Ended December 31, 2008	*% Change*
REVENUES:					
Video	$ 288	$ 574	$ 862	$ 861	0.1%
High-speed Internet	127	251	378	346	9.2%
Telephone	61	123	184	156	17.9%
Commercial	39	77	116	103	12.6%
Advertising sales	22	47	69	85	-18.8%
Other	35	66	101	101	0.0%
Total revenues	572	1,138	1,710	1,652	3.5%
COSTS AND EXPENSES:					
Operating (excluding depreciation and amortization) (a	244	487	731	701	4.3%
Selling, general and administrative (excluding stock compensation expense) (b)	117	229	346	333	3.9%
Operating costs and expenses	361	716	1,077	1,034	4.2%
Adjusted EBITDA	211	422	633	618	2.4%
Adjusted EBITDA margir	*36.9%*	*37.1%*	*37.0%*	37.4%	
Depreciation and amortization	122	217	339	328	
Impairment of franchises	-	(691)	(691)	1,521	
Stock compensation expense	1	3	4	9	
Other operating expenses, net	4	-	4	15	
Income (loss) from operations	84	893	977	(1,255)	
OTHER INCOME (EXPENSES):					
Interest expense, net (excluding unrecorded contractual interes expense of $137 for the two months ended November 30, 2009	(68)	(135)	(203)	(486)	
Change in value of derivatives	-	-	-	(28)	
Gain due to effects of Plan	-	6,818	6,818	-	
Gain due to fresh start accounting adjustments	-	5,659	5,659	-	
Reorganization items, net	(3)	(121)	(124)	-	
Other income (expense), net	(3)	1	(2)	(2)	
	(74)	12,222	12,148	(516)	
Income (loss) before income taxes	10	13,115	13,125	(1,771)	
Income tax benefit (expense)	(8)	(93)	(101)	277	
Consolidated net income (loss)	2	13,022	13,024	(1,494)	
Less: Net (income) loss - noncontrolling interes	-	(306)	(306)	1	
Net income (loss) - Charter shareholders	$ 2	$ 12,716	$ 12,718	$ (1,493)	
Earnings (loss) per common share - Charter shareholders:					
Basic	$ 0.02	$ 33.55		$ (3.95)	
Diluted	$ 0.02	$ 14.09		$ (3.95)	
Weighted average common shares outstanding, basic	112,078,089	379,080,041		377,920,301	
Weighted average common shares outstanding, diluted	114,346,861	902,362,926		377,920,301	

(a) Pro forma results reflect certain sales of cable systems in 2008 and 2009 as if they occurred as of January 1, 2008. The pro forma statements of operations do not include adjustments for financing transactions completed by Charter during the periods presented or certain other dispositions or acquisitions of assets because those transactions did not significantly impact Charter's adjusted EBITDA. However, all transactions completed in 2008 and 2009 have been reflected in the operating statistics. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial data required allocation of certain revenues and expenses and such information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date.

(b) Operating expenses include programming, service, and advertising sales expenses.

(c) Selling, general and administrative expenses include general and administrative and marketing expenses.

December 31, 2008. Pro forma revenues, operating costs and expenses and net loss were reduced by $4 million, $2 million and $2 million, respectively, for the three months ended December 31, 2008.

Adjusted EBITDA is a non-GAAP term. See page 10 of this addendum for the reconciliation of adjusted EBITDA to consolidated net income (loss) as defined by GAAP.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Pro Forma Year Ended December 31, 2009				
	Successor December 1 through December 31, 2009	**Predecessor** January 1 through November 30, 2009	**Combined** January 1 through December 31, 2009	**Predecessor** Pro Forma Year Ended December 31, 2008	*% Change*
REVENUES:					
Video	$ 288	$ 3,179	$ 3,467	$ 3,451	0.5%
High-speed Internet	127	1,349	1,476	1,354	9.0%
Telephone	61	652	713	555	28.5%
Commercial	39	407	446	391	14.1%
Advertising sales	22	227	249	306	-18.6%
Other	35	368	403	404	-0.2%
Total revenues	572	6,182	6,754	6,461	4.5%
COSTS AND EXPENSES:					
Operating (excluding depreciation and amortization) (a)	244	2,650	2,894	2,784	4.0%
Selling, general and administrative (excluding stock compensation expense) (b)	117	1,250	1,367	1,364	0.2%
Operating costs and expenses	361	3,900	4,261	4,148	2.7%
Adjusted EBITDA	211	2,282	2,493	2,313	7.8%
Adjusted EBITDA margin	*36.9%*	*36.9%*	*36.9%*	*35.8%*	
Depreciation and amortization	122	1,194	1,316	1,306	
Impairment of franchises	-	2,163	2,163	1,521	
Stock compensation expense	1	26	27	33	
Other operating (income) expenses, net	4	(40)	(36)	65	
Income (loss) from operations	84	(1,061)	(977)	(612)	
OTHER INCOME (EXPENSES):					
Interest expense, net (excluding unrecorded contractual interest expense of $558 for the eleven months ended November 30, 2009)	(68)	(1,020)	(1,088)	(1,905)	
Change in value of derivatives	-	(4)	(4)	(29)	
Gain due to effects of Plan	-	6,818	6,818	-	
Gain due to fresh start accounting adjustments	-	5,659	5,659	-	
Reorganization items, net	(3)	(644)	(647)	-	
Other income (expense), net	(3)	2	(1)	(2)	
	(74)	10,811	10,737	(1,936)	
Income (loss) before income taxes	10	9,750	9,760	(2,548)	
Income tax benefit (expense)	(8)	351	343	103	
Consolidated net income (loss)	2	10,101	10,103	(2,445)	
Less: Net (income) loss - noncontrolling interest	-	1,265	1,265	(4)	
Net income (loss) - Charter shareholders	$ 2	$ 11,366	$ 11,368	$ (2,449)	
Earnings (loss) per common share - Charter shareholders:					
Basic	$ 0.02	$ 30.00		$ (6.55)	
Diluted	$ 0.02	$ 12.61		$ (6.55)	
Weighted average common shares outstanding, basic	112,078,089	378,784,231		373,464,920	
Weighted average common shares outstanding, diluted	114,346,861	902,067,116		373,464,920	

(a) Pro forma results reflect certain sales of cable systems in 2008 and 2009 as if they occurred as of January 1, 2008. The pro forma statements of operations do not include adjustments for financing transactions completed by Charter during the periods presented or certain other dispositions or acquisitions of assets because those transactions did not significantly impact Charter's adjusted EBITDA. However, all transactions completed in 2008 and 2009 have been reflected in the operating statistics. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial data required allocation of certain revenues and expenses and such information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date.

(b) Operating expenses include programming, service, and advertising sales expenses.

(c) Selling, general and administrative expenses include general and administrative and marketing expenses.

December 31, 2009. Pro forma revenues and operating costs and expenses were reduced by $1 million and $1 million, respectively, for the year ended December 31, 2009. Pro forma net income increased by $2 million for the year ended December 31, 2009.

December 31, 2008. Pro forma revenues, operating costs and expenses and net loss were reduced by $18 million, $12 million and $2 million, respectively, for the year ended December 31, 2008.

Adjusted EBITDA is a non-GAAP term. See page 10 of this addendum for the reconciliation of adjusted EBITDA to consolidated net income (loss) as defined by GAAP.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED BALANCE SHEETS
(DOLLARS IN MILLIONS)

	Successor December 31, 2009	Predecessor December 31, 2008
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$ 709	$ 960
Restricted cash and cash equivalents	45	-
Accounts receivable, net of allowance for doubtful accounts	248	222
Prepaid expenses and other current assets	69	36
Total current assets	1,071	1,218
INVESTMENT IN CABLE PROPERTIES:		
Property, plant and equipment, net	6,833	4,987
Franchises, net	5,272	7,384
Customer relationships, net	2,335	9
Goodwill	951	68
Total investment in cable properties, net	15,391	12,448
OTHER NONCURRENT ASSETS	196	216
Total assets	$ 16,658	$ 13,882
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)		
CURRENT LIABILITIES:		
Accounts payable and accrued expenses	$ 898	$ 1,310
Current portion of long-term debt	70	155
Total current liabilities	968	1,465
LONG-TERM DEBT	13,252	21,511
NOTE PAYABLE - RELATED PARTY	-	75
DEFERRED MANAGEMENT FEES - RELATED PARTY	-	14
OTHER LONG-TERM LIABILITIES	520	1,082
TEMPORARY EQUITY	1	241
SHAREHOLDERS' EQUITY (DEFICIT):		
Charter shareholders' equity (deficit)	1,915	(10,506)
Noncontrolling interest	2	-
Total shareholders' equity (deficit)	1,917	(10,506)
Total liabilities and shareholders' equity (deficit)	$ 16,658	$ 13,882

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS
(DOLLARS IN MILLIONS)

	Three Months Ended December 31, 2009			
	Successor December 1 through December 31, 2009	**Predecessor** October 1 through November 30, 2009	**Combined** October 1 through December 31, 2009	**Predecessor** Three Months Ended December 31, 2008
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net income (loss) - Charter shareholders	$ 2	$ 12,716	$ 12,718	$ (1,495)
Adjustments to reconcile net income (loss) to net cash flows from operating activitie			-	
Depreciation and amortizatior	122	217	339	329
Impairment of franchises	-	(691)	(691)	1,521
Noncash interest expense	5	7	12	16
Change in value of derivatives	-	-	-	28
Gain due to effects of Plar	-	(6,818)	(6,818)	-
Gain due to fresh start accounting adjustments	-	(5,659)	(5,659)	-
Noncash reorganization items, ne	-	15	15	-
Deferred income taxes	7	93	100	(276)
Noncontrolling interest	-	306	306	(1)
Other, net	3	3	6	11
Changes in operating assets and liabilities, net of effects from dispositions			-	
Accounts receivable	26	(63)	(37)	24
Prepaid expenses and other assets	2	1	3	8
Accounts payable, accrued expenses and othe	16	(699)	(683)	(176)
Payment of deferred management fees - related party	-	(25)	(25)	-
Net cash flows from operating activities	183	(597)	(414)	(11)
CASH FLOWS FROM INVESTING ACTIVITIES				
Purchases of property, plant and equipment	(108)	(207)	(315)	(264)
Change in accrued expenses related to capital expenditure	-	8	8	2
Purchase of CC VIII, LLC interest	-	(150)	(150)	-
Other, net	(3)	(3)	(6)	32
Net cash flows from investing activities	(111)	(352)	(463)	(230)
CASH FLOWS FROM FINANCING ACTIVITIES				
Borrowings of long-term debt	-	1,614	1,614	750
Repayments of long-term debt	(17)	(1,002)	(1,019)	(116)
Payments for debt issuance costs	-	(39)	(39)	-
Other, net	-	-	-	(2)
Net cash flows from financing activitie	(17)	573	556	632
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	55	(376)	(321)	391
CASH AND CASH EQUIVALENTS, beginning of period	699	1,075	1,075	569
CASH AND CASH EQUIVALENTS, end of period	$ 754	$ 699	$ 754	$ 960
CASH PAID FOR INTEREST	$ 4	$ 411	$ 415	$ 606
NONCASH TRANSACTIONS:				
Liabilities subject to compromise discharged at emergenc	$ -	$ 7,829	$ 7,829	$ -

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS
(DOLLARS IN MILLIONS)

	Year Ended December 31, 2009			
	Successor December 1 through December 31, 2009	**Predecessor** January 1 through November 30, 2009	**Combined** January 1 through December 31, 2009	**Predecessor** Actual Year Ended December 31, 2008
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net income (loss) - Charter shareholders	$ 2	$ 11,364	$ 11,366	$ (2,451)
Adjustments to reconcile net income (loss) to net cash flows from operating activities:				
Depreciation and amortization	122	1,194	1,316	1,310
Impairment of franchises	-	2,163	2,163	1,521
Noncash interest expense	5	42	47	61
Change in value of derivatives	-	4	4	29
Gain due to effects of Plan	-	(6,818)	(6,818)	-
Gain due to fresh start accounting adjustments	-	(5,659)	(5,659)	-
Noncash reorganization items, net	-	170	170	-
Deferred income taxes	7	(358)	(351)	(107)
Noncontrolling interest	-	(1,265)	(1,265)	4
Other, net	3	31	34	43
Changes in operating assets and liabilities, net of effects from dispositions				
Accounts receivable	26	(52)	(26)	3
Prepaid expenses and other assets	2	(36)	(34)	(1)
Accounts payable, accrued expenses and other	16	(344)	(328)	(13)
Payment of deferred management fees - related party	-	(25)	(25)	-
Net cash flows from operating activities	183	411	594	399
CASH FLOWS FROM INVESTING ACTIVITIES:				
Purchases of property, plant and equipment	(108)	(1,026)	(1,134)	(1,202)
Change in accrued expenses related to capital expenditures	-	(10)	(10)	(39)
Purchase of CC VIII, LLC interest	-	(150)	(150)	-
Other, net	(3)	(7)	(10)	31
Net cash flows from investing activities	(111)	(1,193)	(1,304)	(1,210)
CASH FLOWS FROM FINANCING ACTIVITIES:				
Proceeds from Rights Offering	-	1,614	1,614	-
Borrowings of long-term debt	-	-	-	3,105
Repayments of long-term debt	(17)	(1,054)	(1,071)	(1,354)
Payments for debt issuance costs	-	(39)	(39)	(42)
Other, net	-	-	-	(13)
Net cash flows from financing activities	(17)	521	504	1,696
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	55	(261)	(206)	885
CASH AND CASH EQUIVALENTS, beginning of period	699	960	960	75
CASH AND CASH EQUIVALENTS, end of period	$ 754	$ 699	$ 754	$ 960
CASH PAID FOR INTEREST	$ 4	$ 1,096	$ 1,100	$ 1,847
NONCASH TRANSACTIONS:				
Liabilities subject to compromise discharged at emergence	$ -	$ 7,829	$ 7,829	$ -

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED SUMMARY OF OPERATING STATISTICS

	Approximate as of		
	Actual	Pro Forma	
	December 31, 2009 (a)	September 30, 2009 (a)	December 31, 2008 (a)
Customer Summary:			
Customer Relationships:			
Residential (non-bulk) basic video customers (b)	4,562,900	4,617,900	4,767,600
Multi-dwelling (bulk) and commercial unit customers (c)	261,100	263,000	256,400
Total basic video customers	4,824,000	4,880,900	5,024,000
Non-video customers (b)	493,100	462,800	408,700
Total customer relationships (d)	5,317,100	5,343,700	5,432,700
Pro forma average monthly revenue per basic video customer (e)	$ 117.43	$ 115.21	$ 108.64
Pro forma average monthly video revenue per basic video customer (f)	$ 62.06	$ 61.47	$ 59.28
Residential bundled customers (g)	2,889,700	2,858,300	2,748,000
Revenue Generating Units:			
Basic video customers (b) (c)	4,824,000	4,880,900	5,024,000
Digital video customers (h)	3,218,100	3,174,800	3,132,200
Residential high-speed Internet customers (i)	3,062,300	3,010,500	2,875,600
Telephone customers (j)	1,595,900	1,535,300	1,348,800
Total revenue generating units (k)	12,700,300	12,601,500	12,380,600
Total Video Services:			
Estimated homes passed (l)	11,902,200	11,861,600	11,773,300
Basic video customers (b)(c)	4,824,000	4,880,900	5,024,000
Estimated penetration of basic homes passed (b) (c) (l) (m)	40.5%	41.1%	42.7%
Pro forma basic video customers quarterly net loss (b) (c) (n)	(56,900)	(46,500)	(71,800)
Digital video customers (h)	3,218,100	3,174,800	3,132,200
Digital penetration of basic video customers (b) (c) (h) (o)	66.7%	65.0%	62.3%
Digital set-top terminals deployed	4,794,500	4,713,500	4,548,200
Pro forma digital video customers quarterly net gain (h) (n)	43,300	22,700	22,400
High-Speed Internet Services:			
Estimated high-speed Internet homes passed (l)	11,360,200	11,308,600	11,174,600
Residential high-speed Internet customers (i)	3,062,300	3,010,500	2,875,600
Estimated penetration of high-speed Internet homes passed (i) (l) (m)	27.0%	26.6%	25.7%
Pro forma average monthly high-speed Internet revenue per high-speed Internet customer (f)	$ 41.48	$ 41.58	$ 40.26
Pro forma high-speed Internet customers quarterly net gain (i) (n)	51,800	52,400	22,900
Telephone Services:			
Estimated telephone homes passed (l)	10,723,400	10,619,100	10,434,400
Telephone customers (j)	1,595,900	1,535,300	1,348,800
Estimated penetration of telephone homes passed (i) (l) (m)	14.9%	14.5%	12.9%
Pro forma average monthly telephone revenue per telephone customer (f)	$ 41.73	$ 42.76	$ 41.06
Pro forma telephone customers quarterly net gain (j) (n)	60,600	55,300	75,200

Pro forma operating statistics reflect the sales and acquisitions of cable systems in 2008 and 2009 as if such transactions had occurred as of the last day of the respective period for all periods presented. The pro forma statements of operations do not include adjustments for financing transactions completed by Charter during the periods presented or certain other dispositions or acquisitions of assets because those transactions did not significantly impact Charter's adjusted EBITDA. However, all transactions completed in 2008 and 2009 have been reflected in the operating statistics.

At September 30, 2009 actual basic video customers, digital video customers, high-speed Internet customers and telephone customers were 4,879,100, 3,174,800, 3,010,100, and 1,535,300, respectively.

At December 31, 2008 actual basic video customers, digital video customers, high-speed Internet customers and telephone customers were 5,036,400, 3,133,400, 2,875,200, and 1,348,800, respectively.

See footnotes to unaudited summary of operating statistics on page 9 of this addendum.

(a) Our billing systems calculate the aging of customer accounts based on the monthly billing cycle for each account. On that basis, at December 31, 2009, September 30, 2009, and December 31, 2008, customers include approximately 25,900, 33,300, and 36,000 persons, respectively, whose accounts were over 60 days past due in payment, approximately 3,500, 5,700, and 5,300 persons, respectively, whose accounts were over 90 days past due in payment and approximately 2,200, 2,500, and 2,700 persons, respectively, whose accounts were over 120 days past due in payment.

(b) "Basic video customers" include all residential customers who receive video services (including those who also purchase high-speed Internet and telephone services) but excludes approximately 493,100, 462,800, and 408,700 customer relationships at December 31, 2009, September 30, 2009, and December 31, 2008, respectively, who receive high-speed Internet service only, telephone service only, or both high-speed Internet service and telephone service and who are only counted as high-speed Internet customers or telephone customers.

(c) Included within "basic video customers" are those in commercial and multi-dwelling structures, which are calculated on an equivalent bulk unit ("EBU") basis. In the second quarter of 2009, we began calculating EBUs by dividing the bulk price charged to accounts in an area by the published rate charged to non-bulk residential customers in that market for the comparable tier of service rather than the most prevalent price charged as was used previously. This EBU method of estimating basic video customers is consistent with the methodology used in determining costs paid to programmers and is consistent with the methodology used by other multiple system operators (MSOs). EBUs presented as of December 31, 2008 decreased by 9,300 as a result of the change in methodology. As we increase our published video rates to residential customers without a corresponding increase in the prices charged to commercial service or multi-dwelling customers, our EBU count will decline even if there is no real loss in commercial service or multi-dwelling customers.

(d) "Customer relationships" include the number of customers that receive one or more levels of service, encompassing video, Internet and telephone services, without regard to which service(s) such customers receive. This statistic is computed in accordance with the guidelines of the National Cable & Telecommunications Association (NCTA) that have been adopted by eleven then publicly traded cable operators, including Charter.

(e) "Pro forma average monthly revenue per basic video customer" is calculated as total quarterly pro forma revenue divided by three divided by average pro forma basic video customers during the respective quarter.

(f) "Pro forma average monthly revenue per customer" represents quarterly pro forma revenue for the service indicated divided by three divided by the number of pro forma customers for the service indicated during the respective quarter.

(g) "Residential bundled customers" include residential customers receiving a combination of at least two different types of service, including Charter's video service, high-speed Internet service or telephone. "Residential bundled customers" do not include residential customers who only subscribe to video service.

(h) "Digital video customers" include all basic video customers that have one or more digital set-top boxes or cable cards deployed.

(i) "Residential high-speed Internet customers" represent those residential customers who subscribe to our high-speed Internet service. At December 31, 2009, September 30, 2009, and December 31, 2008, approximately 2,705,300, 2,673,400, and 2,577,200 of these high-speed Internet customers, respectively, receive video and/or telephone services from us and are included within the respective statistics above.

(j) "Telephone customers" include all customers receiving telephone service. As of December 31, 2009, September 30, 2009, and December 31, 2008 approximately 1,548,100, 1,493,300, and 1,311,200 of these telephone customers, respectively, receive video and/or high-speed Internet services from us and are included within the respective statistics above.

(k) "Revenue generating units" represent the sum total of all basic video, digital video, high-speed Internet and telephone customers, not counting additional outlets within one household. For example, a customer who receives two types of service (such as basic video and digital video) would be treated as two revenue generating units, and if that customer added on high-speed Internet service, the customer would be treated as three revenue generating units. This statistic is computed in accordance with the guidelines of the NCTA.

(l) "Homes passed" represent our estimate of the number of living units, such as single family homes, apartment units and condominium units passed by our cable distribution network in the areas where we offer the service indicated. "Homes passed" exclude commercial units passed by our cable distribution network. These estimates are updated for all periods presented when estimates change.

(m) "Penetration" represents customers as a percentage of homes passed for the service indicated.

(n) "Pro forma quarterly net gain (loss)" represents the pro forma net gain or loss in the respective quarter for the service indicated.

(o) "Digital penetration of basic video customers" represents the number of digital video customers as a percentage of basic video customers.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED RECONCILIATION OF NON-GAAP MEASURES TO GAAP MEASURES
(DOLLARS IN MILLIONS)

	Actual Three Months Ended December 31, 2009			
	Successor December 1 through December 31, 2009	**Predecessor October 1 through November 30, 2009**	**Combined October 1 through December 31, 2009**	**Predecessor Actual Three Months Ended December 31, 2008**
Consolidated net income (loss)	$ 2	$ 13,022	$ 13,024	$ (1,496)
Plus: Interest expense, net	68	135	203	486
Income tax (benefit) expense	8	93	101	(277)
Depreciation and amortization	122	217	339	329
Impairment of franchises	-	(691)	(691)	1,521
Stock compensation expense	1	3	4	9
(Gain) loss due to bankruptcy related items (b)	3	(12,356)	(12,353)	-
Other, net	7	(1)	6	48
Adjusted EBITDA (c)	211	422	633	620
Less: Purchases of property, plant and equipment	(108)	(207)	(315)	(264)
Adjusted EBITDA less capital expenditures	$ 103	$ 215	$ 318	$ 356
Net cash flows from operating activities	$ 183	$ (597)	$ (414)	$ (11)
Less: Purchases of property, plant and equipment	(108)	(207)	(315)	(264)
Change in accrued expenses related to capital expenditures	-	8	8	2
Free cash flow	$ 75	$ (796)	$ (721)	$ (273)

	Actual Three Months Ended December 31, 2009			
	Successor December 1 through December 31, 2009	**Predecessor October 1 through November 30, 2009**	**Combined October 1 through December 31, 2009**	**Predecessor Pro Forma Three Months Ended December 31, 2008 (a)**
Consolidated net income (loss)	$ 2	$ 13,022	$ 13,024	$ (1,494)
Plus: Interest expense, net	68	135	203	486
Income tax (benefit) expense	8	93	101	(277)
Depreciation and amortization	122	217	339	328
Impairment of franchises	-	(691)	(691)	1,521
Stock compensation expense	1	3	4	9
(Gain) loss due to bankruptcy related items (b)	3	(12,356)	(12,353)	-
Other, net	7	(1)	6	45
Adjusted EBITDA (c)	211	422	633	618
Less: Purchases of property, plant and equipment	(108)	(207)	(315)	(264)
Adjusted EBITDA less capital expenditures	$ 103	$ 215	$ 318	$ 354
Net cash flows from operating activities	$ 183	$ (597)	$ (414)	$ (13)
Less: Purchases of property, plant and equipment	(108)	(207)	(315)	(264)
Change in accrued expenses related to capital expenditures	-	8	8	2
Free cash flow	$ 75	$ (796)	$ (721)	$ (275)

(a) Pro forma results reflect certain sales and acquisitions of cable systems in 2008 and 2009 as if they occurred as of January 1, 2008.

(b) Represents the aggregate of gain due to effects of Plan, gain due to fresh start accounting adjustments and reorganizations items, net as presented on the statements of operations.

(c) See page 1 of this addendum for detail of the components included within adjusted EBITDA.

The above schedules are presented in order to reconcile adjusted EBITDA and free cash flows, both non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED RECONCILIATION OF NON-GAAP MEASURES TO GAAP MEASURES
(DOLLARS IN MILLIONS)

	Actual Year Ended December 31, 2009			
	Successor December 1 through December 31, 2009	**Predecessor January 1 through November 30, 2009**	**Combined January 1 through December 31, 2009**	**Predecessor Actual Year Ended December 31, 2008**
Consolidated net income (loss)	$ 2	$ 10,099	$ 10,101	$ (2,447)
Plus: Interest expense, net	68	1,020	1,088	1,905
Income tax (benefit) expense	8	(351)	(343)	(103)
Depreciation and amortization	122	1,194	1,316	1,310
Impairment of franchises	-	2,163	2,163	1,521
Stock compensation expense	1	26	27	33
(Gain) loss due to bankruptcy related items (b)	3	(11,833)	(11,830)	-
Other, net	7	(36)	(29)	100
Adjusted EBITDA (c)	211	2,282	2,493	2,319
Less: Purchases of property, plant and equipment	(108)	(1,026)	(1,134)	(1,202)
Adjusted EBITDA less capital expenditures	$ 103	$ 1,256	$ 1,359	$ 1,117
Net cash flows from operating activities	$ 183	$ 411	$ 594	$ 399
Less: Purchases of property, plant and equipment	(108)	(1,026)	(1,134)	(1,202)
Change in accrued expenses related to capital expenditures	-	(10)	(10)	(39)
Free cash flow	$ 75	$ (625)	$ (550)	$ (842)

	Pro Forma Year Ended December 31, 2009 (a)			
	Successor December 1 through December 31, 2009	**Predecessor January 1 through November 30, 2009**	**Combined January 1 through December 31, 2009**	**Predecessor Pro Forma Year Ended December 31, 2008 (a)**
Consolidated net income (loss)	$ 2	$ 10,101	$ 10,103	$ (2,445)
Plus: Interest expense, net	68	1,020	1,088	1,905
Income tax (benefit) expense	8	(351)	(343)	(103)
Depreciation and amortization	122	1,194	1,316	1,306
Impairment of franchises	-	2,163	2,163	1,521
Stock compensation expense	1	26	27	33
(Gain) loss due to bankruptcy related items (b)	3	(11,833)	(11,830)	-
Other, net	7	(38)	(31)	96
Adjusted EBITDA (c)	211	2,282	2,493	2,313
Less: Purchases of property, plant and equipment	(108)	(1,026)	(1,134)	(1,202)
Adjusted EBITDA less capital expenditures	$ 103	$ 1,256	$ 1,359	$ 1,111
Net cash flows from operating activities	$ 183	$ 411	$ 594	$ 393
Less: Purchases of property, plant and equipment	(108)	(1,026)	(1,134)	(1,202)
Change in accrued expenses related to capital expenditures	-	(10)	(10)	(39)
Free cash flow	$ 75	$ (625)	$ (550)	$ (848)

(a) Pro forma results reflect certain sales and acquisitions of cable systems in 2008 and 2009 as if they occurred as of January 1, 2008.

(b) Represents the aggregate of gain due to effects of Plan, gain due to fresh start accounting adjustments and reorganizations items, net as presented on the statements of operations.

(c) See page 1 of this addendum for detail of the components included within adjusted EBITDA.

The above schedules are presented in order to reconcile adjusted EBITDA and free cash flows, both non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
CAPITAL EXPENDITURES
(DOLLARS IN MILLIONS)

	Three Months Ended December 31, 2009			
	Successor December 1 through December 31, 2009	**Predecessor** October 1 through November 30, 2009	**Combined** October 1 through December 31, 2009	**Predecessor** Three Months Ended December 31, 2008
Customer premise equipment (a)	$ 38	$ 95	$ 133	$ 115
Scalable infrastructure (b)	30	45	75	66
Line extensions (c)	7	14	21	17
Upgrade/Rebuild (d)	1	7	8	3
Support capital (e)	32	46	78	63
Total capital expenditures	$ 108	$ 207	$ 315	$ 264

	Year Ended December 31, 2009			
	Successor December 1 through December 31, 2009	**Predecessor** January 1 through November 30, 2009	**Combined** January 1 through December 31, 2009	**Predecessor** Year Ended December 31, 2008
Customer premise equipment (a)	$ 38	$ 555	$ 593	$ 595
Scalable infrastructure (b)	30	186	216	251
Line extensions (c)	7	63	70	80
Upgrade/Rebuild (d)	1	27	28	40
Support capital (e)	32	195	227	236
Total capital expenditures	$ 108	$ 1,026	$ 1,134	$ 1,202

(a) Customer premise equipment includes costs incurred at the customer residence to secure new customers, revenue units and additional bandwidth revenues. It also includes customer installation costs and customer premise equipment (e.g., set-top boxes and cable modems, etc.).

(b) Scalable infrastructure includes costs, not related to customer premise equipment or our network, to secure growth of new customers, revenue units and additional bandwidth revenues or provide service enhancements (e.g., headend equipment).

(c) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, make-ready and design engineering).

(d) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including betterments.

(e) Support capital includes costs associated with the replacement or enhancement of non-network assets due to technological and physical obsolescence (e.g., non-network equipment, land, buildings and vehicles).