

Cabot  
Microelectronics  
Corporation

# Annual Meeting of Stockholders

March 2, 2010

*Perfecting the Surfaces of Tomorrow™*



# Safe Harbor Statement

*The information contained in and discussed during this presentation may include “forward-looking statements” within the meaning of federal securities regulations. These forward-looking statements involve a number of risks, uncertainties, and other factors, including those described in Cabot Microelectronics’ filings with the Securities and Exchange Commission (SEC), that could cause actual results to differ materially from those described by these forward-looking statements. Cabot Microelectronics Corporation assumes no obligation to update this forward-looking information.*

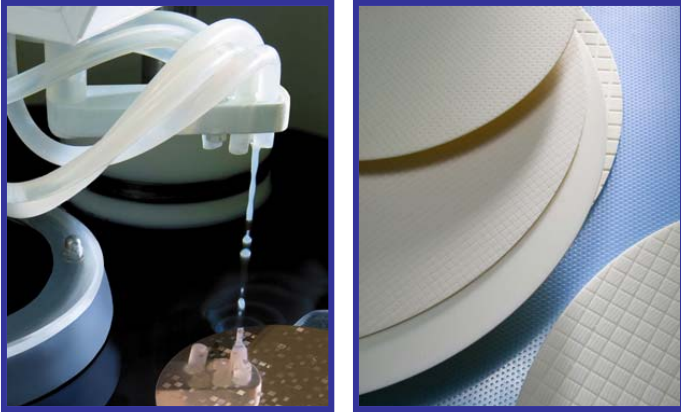
©2010 Cabot Microelectronics Corporation



*Perfecting the Surfaces of Tomorrow™*



# Corporate Strategy



**Strengthen and Grow Core  
CMP Consumables Business**



**Advance Engineered Surface  
Finishes (ESF) Business**

©2010 Cabot Microelectronics Corporation

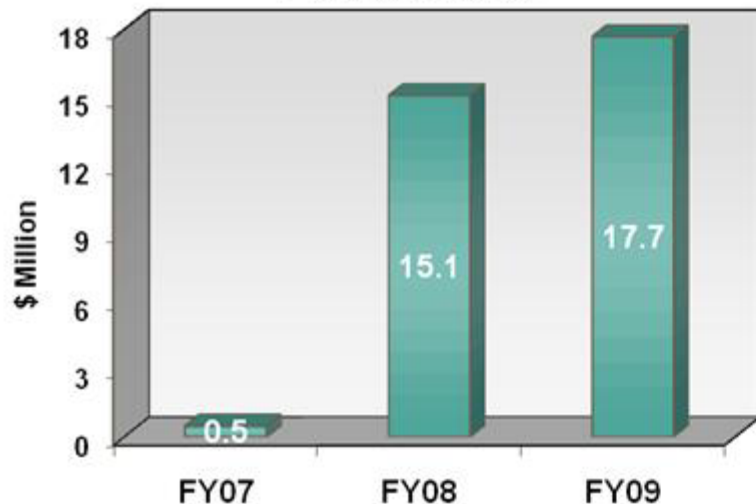


*Perfecting the Surfaces of Tomorrow™*

**Cabot  
Microelectronics**

# Fiscal 2009 Highlights

## Pad Revenue



- Grew CMP pad business by 17 percent, despite adverse industry environment
- Successfully completed acquisition and integration of Epoch Material Co., Ltd.
- Introduced next generation products in all major application areas
- Achieved \$12 million in operating expense savings, while limiting impact to our workforce and development activities

**EPOCH**



©2010 Cabot Microelectronics Corporation



*Perfecting the Surfaces of Tomorrow™*

**Cabot  
Microelectronics**

# Fiscal 2010 Year to Date



- Strong industry outlook
- Increased gross profit margin expectations
- Continued fiscal discipline
- Continued focus on growing pad business

©2010 Cabot Microelectronics Corporation



*Perfecting the Surfaces of Tomorrow™*



Cabot  
Microelectronics  
Corporation

# Annual Meeting of Stockholders

March 2, 2010

*Perfecting the Surfaces of Tomorrow™*

