

NextEra Energy, Inc.

Earnings Summary by Segment

(unaudited)

GAAP RESULTS

For the years ended December 31,

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Net Income (Loss) Attributable to NextEra Energy, Inc. (millions)											
FPL	\$ 748	\$ 802	\$ 836	\$ 789	\$ 831	\$ 945	\$ 1,068	\$ 1,240	\$ 1,349	\$ 1,517	\$ 1,648
NextEra Energy Resources	146	540	461	831	759	980	774	687	556	989	1,092
Corporate and Other	7	(61)	15	19	25	32	81	(16)	3	(41)	12
Total Net Income Attributable to NextEra Energy, Inc.	\$ 901	\$ 1,281	\$ 1,312	\$ 1,639	\$ 1,615	\$ 1,957	\$ 1,923	\$ 1,911	\$ 1,908	\$ 2,465	\$ 2,752
Weighted-Average Number of Common Shares											
Outstanding - Assuming Dilution	386	397	401	403	407	413	419	419	427	440	454
Earnings (Loss) Per Share (assuming dilution) Attributable to NextEra Energy, Inc.											
FPL	\$ 1.94	\$ 2.02	\$ 2.09	\$ 1.96	\$ 2.04	\$ 2.29	\$ 2.55	\$ 2.96	\$ 3.16	\$ 3.45	\$ 3.63
NextEra Energy Resources	0.38	1.36	1.15	2.06	1.86	2.37	1.85	1.64	1.30	2.25	2.41
Corporate and Other	0.02	(0.15)	0.03	0.05	0.07	0.08	0.19	(0.04)	0.01	(0.10)	0.02
Total Earnings Per Share Attributable to NextEra Energy, Inc.	\$ 2.34	\$ 3.23	\$ 3.27	\$ 4.07	\$ 3.97	\$ 4.74	\$ 4.59	\$ 4.56	\$ 4.47	\$ 5.60	\$ 6.06

ADJUSTED RESULTS ⁽¹⁾

For the years ended December 31,

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Adjusted Earnings (Loss) (millions)											
FPL	\$ 748	\$ 802	\$ 836	\$ 789	\$ 831	\$ 945	\$ 1,068	\$ 1,240	\$ 1,349	\$ 1,517	\$ 1,648
NextEra Energy Resources	258	449	553	737	792	800	679	693	780	837	926
Corporate and Other	7	(47)	15	19	25	33	90	(19)	(11)	(20)	25
Total Adjusted Earnings	1,013	1,204	1,404	1,545	1,648	1,778	1,837	1,914	2,118	2,334	2,599
Certain items (after-tax)	(112)	77	(92)	94	(33)	179	86	(3)	(210)	131	153
Total Net Income Attributable to NextEra Energy, Inc.	\$ 901	\$ 1,281	\$ 1,312	\$ 1,639	\$ 1,615	\$ 1,957	\$ 1,923	\$ 1,911	\$ 1,908	\$ 2,465	\$ 2,752
Weighted-Average Number of Common Shares											
Outstanding - Assuming Dilution	386	397	401	403	407	413	419	419	427	440	454
Adjusted Earnings (Loss) Per Share (assuming dilution)											
FPL	\$ 1.94	\$ 2.02	\$ 2.09	\$ 1.96	\$ 2.04	\$ 2.29	\$ 2.55	\$ 2.96	\$ 3.16	\$ 3.45	\$ 3.63
NextEra Energy Resources	0.67	1.13	1.37	1.83	1.94	1.93	1.62	1.66	1.83	1.90	2.04
Corporate and Other	0.02	(0.11)	0.03	0.05	0.07	0.08	0.22	(0.05)	(0.02)	(0.05)	0.04
Total Adjusted Earnings Per Share	2.63	3.04	3.49	3.84	4.05	4.30	4.39	4.57	4.97	5.30	5.71
Certain items (after-tax)	(0.29)	0.19	(0.22)	0.23	(0.08)	0.44	0.20	(0.01)	(0.50)	0.30	0.35
Total Earnings Per Share Attributable to NextEra Energy, Inc.	\$ 2.34	\$ 3.23	\$ 3.27	\$ 4.07	\$ 3.97	\$ 4.74	\$ 4.59	\$ 4.56	\$ 4.47	\$ 5.60	\$ 6.06

⁽¹⁾ See reconciliations of adjusted earnings and adjusted earnings per share to GAAP amounts below.

NextEra Energy, Inc.
Reconciliation of Net Income Attributable to NextEra Energy, Inc.
to Adjusted Earnings

(\$ millions)	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Net Income Attributable to NextEra Energy, Inc.	\$ 901	\$ 1,281	\$ 1,312	\$ 1,639	\$ 1,615	\$ 1,957	\$ 1,923	\$ 1,911	\$ 1,908	\$ 2,465	\$ 2,752
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	183	(152)	144	(283)	27	(286)	(314)	62	112	(309)	(290)
Loss (income) from other than temporary impairments, net		2	10	137	20	(8)	11	(53)	(3)	(2)	21
Merger-related expenses		23									26
Loss on sale of natural gas-fired generating assets							151				
Gain from discontinued operations (Hydro)									(372)		
Loss (gain) associated with Maine fossil									67	(21)	
Impairment charge									300		
Operating loss (income) of Spain solar projects									11	40	(4)
Less related income taxes	(71)	50	(62)	52	(14)	115	66	(6)	95	161	94
Adjusted Earnings	<u>\$ 1,013</u>	<u>\$ 1,204</u>	<u>\$ 1,404</u>	<u>\$ 1,545</u>	<u>\$ 1,648</u>	<u>\$ 1,778</u>	<u>\$ 1,837</u>	<u>\$ 1,914</u>	<u>\$ 2,118</u>	<u>\$ 2,334</u>	<u>\$ 2,599</u>

NextEra Energy Resources, LLC
Reconciliation of Net Income Attributable to NextEra Energy, Inc.
to Adjusted Earnings

(\$ millions)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Net Income Attributable to NextEra Energy, Inc.	\$ 146	\$ 540	\$ 461	\$ 831	\$ 759	\$ 980	\$ 774	\$ 687	\$ 556	\$ 989	\$ 1,092
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	183	(152)	144	(283)	27	(287)	(319)	67	114	(316)	(290)
Loss (income) from other than temporary impairments, net		2	10	137	20	(8)	11	(53)	(3)	(2)	21
Loss on sale of natural gas-fired generating assets							151				
Gain from discontinued operations (Hydro)									(372)		
Loss (gain) associated with Maine fossil									67	(21)	
Impairment charge									300		
Operating loss (income) of Spain solar projects									11	40	(4)
Less related income taxes	(71)	59	(62)	52	(14)	115	62	(8)	107	147	107
Adjusted Earnings	<u>\$ 258</u>	<u>\$ 449</u>	<u>\$ 553</u>	<u>\$ 737</u>	<u>\$ 792</u>	<u>\$ 800</u>	<u>\$ 679</u>	<u>\$ 693</u>	<u>\$ 780</u>	<u>\$ 837</u>	<u>\$ 926</u>

Corporate and Other Reconciliation of Net Income to Adjusted Earnings

(\$ millions)	<u>2006</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Net Income (Loss)	\$ (61)	\$ 32	\$ 81	\$ (16)	\$ 3	\$ (41)	\$ 12
Adjustments:							
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges		1	5	(5)	(2)	7	
Merger-related expenses	23						26
Less related income taxes*	(9)	-	4	2	(12)	14	(13)
Adjusted Earnings (Loss)	<u>\$ (47)</u>	<u>\$ 33</u>	<u>\$ 90</u>	<u>\$ (19)</u>	<u>\$ (11)</u>	<u>\$ (20)</u>	<u>\$ 25</u>

* Includes consolidating income tax adjustments.

There were no adjustments to net income for years not presented.

NextEra Energy, Inc.
Reconciliation of Earnings Per Share Attributable to NextEra Energy, Inc.
to Adjusted Earnings Per Share

	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Earnings Per Share Attributable to NextEra Energy, Inc. (assuming dilution)	\$ 2.34	\$ 3.23	\$ 3.27	\$ 4.07	\$ 3.97	\$ 4.74	\$ 4.59	\$ 4.56	\$ 4.47	\$ 5.60	\$ 6.06
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	0.47	(0.38)	0.36	(0.70)	0.07	(0.69)	(0.75)	0.15	0.27	(0.70)	(0.64)
Loss (income) from other than temporary impairments, net		0.01	0.02	0.34	0.05	(0.02)	0.03	(0.13)	(0.01)	-	0.05
Merger-related expenses		0.06									0.06
Loss on sale of natural gas-fired generating assets							0.36				
Gain from discontinued operations (Hydro)									(0.87)		
Loss (gain) associated with Maine fossil									0.16	(0.05)	
Impairment charge									0.70		
Operating loss (income) of Spain solar projects									0.03	0.09	(0.01)
Less related income taxes	(0.18)	0.12	(0.16)	0.13	(0.04)	0.27	0.16	(0.01)	0.22	0.36	0.19
Adjusted Earnings Per Share	<u>\$ 2.63</u>	<u>\$ 3.04</u>	<u>\$ 3.49</u>	<u>\$ 3.84</u>	<u>\$ 4.05</u>	<u>\$ 4.30</u>	<u>\$ 4.39</u>	<u>\$ 4.57</u>	<u>\$ 4.97</u>	<u>\$ 5.30</u>	<u>\$ 5.71</u>

NextEra Energy Resources, LLC
Reconciliation of Earnings Per Share Attributable to NextEra Energy, Inc.
to Adjusted Earnings Per Share

	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Earnings Per Share Attributable to NextEra Energy, Inc. (assuming dilution)	\$ 0.38	\$ 1.36	\$ 1.15	\$ 2.06	\$ 1.86	\$ 2.37	\$ 1.85	\$ 1.64	\$ 1.30	\$ 2.25	\$ 2.41
Adjustments:											
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges	0.47	(0.38)	0.36	(0.70)	0.07	(0.69)	(0.76)	0.16	0.27	(0.72)	(0.64)
Loss (income) from other than temporary impairments, net		0.01	0.02	0.34	0.05	(0.02)	0.03	(0.13)	(0.01)	-	0.05
Loss on sale of natural gas-fired generating assets							0.36				
Gain from discontinued operations (Hydro)									(0.87)		
Loss (gain) associated with Maine fossil impairment charge									0.16	(0.05)	
Operating loss (income) of Spain solar projects									0.70		
Less related income taxes	(0.18)	0.14	(0.16)	0.13	(0.04)	0.27	0.14	(0.01)	0.03	0.09	(0.01)
Adjusted Earnings Per Share	<u>\$ 0.67</u>	<u>\$ 1.13</u>	<u>\$ 1.37</u>	<u>\$ 1.83</u>	<u>\$ 1.94</u>	<u>\$ 1.93</u>	<u>\$ 1.62</u>	<u>\$ 1.66</u>	<u>\$ 1.83</u>	<u>\$ 1.90</u>	<u>\$ 2.04</u>

Corporate and Other

Reconciliation of Earnings Per Share to Adjusted Earnings Per Share

	<u>2006</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Earnings (Loss) Per Share (assuming dilution)	\$ (0.15)	\$ (0.08)	\$ 0.19	\$ (0.04)	\$ 0.01	\$ (0.10)	\$ 0.02
Adjustments:							
Net unrealized mark-to-market losses (gains) associated with non-qualifying hedges		-	0.01	(0.01)	-	0.02	
Merger-related expenses	0.06						0.06
Less related income taxes*	(0.02)	-	0.02	-	(0.03)	0.03	(0.04)
Adjusted Earnings (Loss) Per Share	<u>\$ (0.11)</u>	<u>\$ (0.08)</u>	<u>\$ 0.22</u>	<u>\$ (0.05)</u>	<u>\$ (0.02)</u>	<u>\$ (0.05)</u>	<u>\$ 0.04</u>

* Includes consolidating income tax adjustments.

There were no adjustments to earnings per share for years not presented.