

Earnings reconciliation

(\$ in thousands, except per share data)

	Q2 2016	Q1 2016	Q2 2015
Operating income, as reported	\$223,592	\$181,364	\$206,943
Intangible assets amortization expense	14,446	12,913	13,917
Restructuring, integration, and other charges	16,106	20,788	17,147
Operating income, as adjusted	\$254,144	\$215,065	\$238,007

	Q2 2016	Q1 2016	Q2 2015
Net income attributable to shareholders, as reported	\$134,270	\$106,235	\$123,932
Intangible assets amortization expense	13,562	12,913	13,917
Restructuring, integration, and other charges	16,106	20,788	17,147
(Gain)/loss on investments	–	–	1,500
Tax effect of adjustments above	(11,197)	(7,713)	(7,579)
Net income attributable to shareholders, as adjusted	\$152,741	\$132,223	\$148,917

	Q2 2016	Q1 2016	Q2 2015
Diluted EPS, as reported	\$1.45	\$1.14	\$1.28
Intangible assets amortization expense	.15	.14	.14
Restructuring, integration, and other charges	.17	.23	.18
(Gain)/loss on investments	–	–	.02
Tax effect of adjustments above	(.12)	(.08)	(.08)
Net income attributable to shareholders, as adjusted	\$1.65	\$1.43	\$1.54

The sum of the components for net income per share, as adjusted, may not agree to totals, as presented, due to rounding.