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July 20, 2016

To: Financial Industry Regulatory Authority (FINRA)

Rexam PLC – Mandatory Exchange for Cash and New Ball Shares / Termination

DR CUSIP: 761655604
DR ISIN: US7616556046
DR Ticker Symbol: REXMY
Ratio (DS: Underlying Shares): 1:5

At the Scheme Meeting held by Rexam PLC (“Rexam”) on June 17, 2016, Rexam shareholders approved the acquisition of Rexam by Ball Corporation (“Ball”). At a Scheme Court hearing held on June 23, 2016, the Scheme Court conditionally sanctioned the Scheme and, after all U.S. regulatory approvals were received, the acquisition by Ball UK Acquisition Limited was declared effective. The Scheme has been implemented and Ball has acquired all of the ordinary shares of Rexam including ordinary shares represented by Rexam American Depositary Shares (“ADSs”). As a result, Rexam ADSs for which a valid election was not received by the ADR Election Return Time are entitled to receive the ADR Standard Consideration as disclosed in Rexam’s Scheme Document.

Effective July 21, 2016, all eligible non-electing Rexam ADS holders are required to surrender their ADR certificates to BNY Mellon for cancellation and exchange for the merger consideration of 0.22840 New Ball Shares (CUSIP 058498106) and a net rate of \$26.966660 per Rexam ADS (equivalent to 2,035 pence per Rexam ADS surrendered less the depository’s cancellation fee of \$0.05 per Rexam ADS). Fractional shares of Ball will not be issued. ADR holders entitled to a fraction of a Ball Share will receive cash-in-lieu of any fractional share. The foreign exchange rate applied to the cash consideration received was 1.3276.

BNY Mellon hereby notifies DR holders that Rexam PLC has terminated the Deposit Agreement between The Bank of New York Mellon and Rexam PLC effective 30 days after the date of this notice.

Thank you in advance for your assistance. Feel free to contact me should you require further assistance.

Sincerely,

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