

## Recent Notable Bank of America Debt Issuances <sup>1,2,3</sup>

As of October 15, 2018

ISIN	Entity <sup>4</sup>	Pricing Date	Ranking	Currency	Maturity	Rate Type	Pricing (bps)	Size (\$B)
US06050TMH22	BANA	8/22/2018	Senior	USD	2NC1	Floating	3mL+25	\$1.8
US06051GHM42	BAC	7/18/2018	Senior	USD	11NC10 <sup>5</sup>	Fixed / Floating	4.271% / 3mL+131 <sup>8</sup>	3.0
US06051GHL68	BAC	7/18/2018	Senior	USD	6NC5 <sup>5</sup>	Fixed / Floating	3.864% / 3mL+94 <sup>8</sup>	2.5
US06051GHK85	BAC	7/18/2018	Senior	USD	6NC5	Floating	3mL+96	0.5
US06051GHJ13	BAC	6/20/2018	Senior	USD	4NC3	Floating	3mL+65	0.9
XS1830928476	BAC	5/25/2018	Senior	USD	30NC5	Zero	4.88% <sup>6,7</sup>	0.1
<b>US06051GHH56</b>	<b>BAC</b>	<b>5/14/2018</b>	<b>Senior</b>	<b>USD</b>	<b>4NC3 <sup>5</sup></b>	<b>Fixed / Floating</b>	<b>3.499% / 3mL+63 <sup>8</sup></b>	<b>2.3</b>
XS1811433983	BAC	4/18/2018	Senior	EUR	6NC5	Floating	3m Euribor+70	2.4
XS1811435251	BAC	4/18/2018	Senior	EUR	10NC9 <sup>5</sup>	Fixed / Floating	MS+80 / 3m Euribor+89 <sup>8</sup>	1.5
CA060505FJ83	BAC	4/17/2018	Senior	CAD	6NC5 <sup>5</sup>	Fixed / Floating	GoC+118.6 / CDOR+81.6 <sup>8</sup>	0.8
CA060505FH28	BAC	4/17/2018	Senior	CAD	4NC3	Floating	CDOR+52	0.4
US06051GHE26	BAC	2/28/2018	Senior	USD	6NC5	Floating	3mL+79	1.5
US06051GHF90	BAC	2/28/2018	Senior	USD	6NC5 <sup>5</sup>	Fixed / Floating	3.550% / 3mL+78 <sup>8</sup>	3.0
US06051GHG73	BAC	2/28/2018	Senior	USD	11NC10 <sup>5</sup>	Fixed / Floating	3.970% / 3mL+107 <sup>8</sup>	2.5
XS1788495494	BAC	2/27/2018	Senior	USD	30NC5	Zero	4.55% <sup>6,7</sup>	0.3
US06051GHB86	BAC	1/31/2018	Senior	USD	8NC7	Floating	3mL+77	1.5
US06051GGX16	BAC	1/18/2018	Senior	USD	4NC3	Floating	3mL+38	0.5
US06051GGY98	BAC	1/18/2018	Senior	USD	4NC3 <sup>5</sup>	Fixed / Floating	2.738% / 3mL+37 <sup>8</sup>	1.5
US06051GGZ63	BAC	1/18/2018	Senior	USD	8NC7 <sup>5</sup>	Fixed / Floating	3.366% / 3mL+81 <sup>8</sup>	2.0
US06051GHA04	BAC	1/18/2018	Senior	USD	31NC30 <sup>5</sup>	Fixed / Floating	3.946% / 3mL+119 <sup>8</sup>	1.3

## Recent Bank of America Preferred Stock Issuances

As of October 15, 2018

ISIN	Entity <sup>4</sup>	Pricing Date	Name	Currency	Maturity	Rate Type	Pricing (bps)	Size (\$B)
US0605051954	BAC	7/17/2018	Series HH	USD	Perpetual, NC5	Fixed	5.875%	\$0.9
US0605052291	BAC	5/7/2018	Series GG	USD	Perpetual, NC5	Fixed	6.00%	1.4
US060505FL38	BAC	3/8/2018	Series FF	USD	Perpetual, NC10	Fixed / Floating	5.875% / 3mL+293.1 <sup>6</sup>	2.4

<sup>1</sup> Includes unsecured long-term vanilla debt issues of benchmark size issued in the last twelve months. Green text denotes a green bond issuance.

<sup>2</sup> Substantially all of our senior and subordinated debt obligations contain no provisions that could trigger a requirement for an early repayment, require additional collateral support, result in changes to terms, accelerate maturity, or create additional financial obligations upon an adverse change in our credit ratings, financial ratios, earnings, cash flows or stock price.

<sup>3</sup> Recent notable debt issuances exclude four debt issuances for \$12B that were related to the BAC senior debt exchange which settled on 12/20/2017.

<sup>4</sup> "BAC" refers to Bank of America Corporation. "BANA" refers to Bank of America, N.A.

<sup>5</sup> Also includes make-whole call option.

<sup>6</sup> Formosa bond issued in Taiwan; pricing is typically quoted based on yield rather than spread.

<sup>7</sup> Accrual yield is for reference only.

<sup>8</sup> Floating rate period begins on the issuer optional par call date.