

## Recent Notable Bank of America Debt Issuances <sup>1,2</sup>

As of October 13, 2017

ISIN	Entity <sup>3</sup>	Pricing Date	Ranking	Currency	Maturity	Rate Type	Pricing (bps)	Size (\$B)
XS1687279841	BAC	9/14/2017	Senior	EUR	4NC3	Floating	3m Euribor+37	\$1.2
CA060505FG45	BAC	9/13/2017	Senior	CAD	8NC7 <sup>4</sup>	Fixed / Floating	GoC+149.0 / CDOR+120.2 <sup>5</sup>	0.4
US06051GGT04	BAC	9/13/2017	Senior	USD	8NC7 <sup>4</sup>	Fixed / Floating	T+108 / 3mL+109 <sup>5</sup>	1.8
US06051GGS21	BAC	9/13/2017	Senior	USD	4NC3 <sup>4</sup>	Fixed / Floating	T+85 / 3mL+63 <sup>5</sup>	2.0
US06051GGU76	BAC	9/13/2017	Senior	USD	4NC3	Floating	3mL+65	0.8
XS1668834077	BAC	8/15/2017	Senior	USD	30NC5	Zero	4.375% <sup>6,7</sup>	0.7
US06051GGN34	BAC	7/18/2017	Senior	USD	4NC3	Floating	3mL+66	1.0
US06051GGP81	BAC	7/18/2017	Senior	USD	4NC3 <sup>4</sup>	Fixed / Floating	T+85 / 3mL+66 <sup>5</sup>	2.5
US06051GGQ64	BAC	7/18/2017	Senior	USD	6NC5 <sup>4</sup>	Fixed / Floating	T+100 / 3mL+93 <sup>5</sup>	1.5
US06051GGR48	BAC	7/18/2017	Senior	USD	11NC10 <sup>4</sup>	Fixed / Floating	T+133 / 3mL+137 <sup>5</sup>	2.0
XS1629659647	BAC	6/6/2017	Senior	USD	30NC5	Zero	4.45% <sup>6,7</sup>	0.5
XS1602547264	BAC	4/20/2017	Senior	EUR	10NC9 <sup>4</sup>	Fixed / Floating	MS+115 / 3m Euribor+120 <sup>5</sup>	1.6
XS1602557495	BAC	4/20/2017	Senior	EUR	6NC5	Floating	3m Euribor+78	1.6
US06051GGJ22	BAC	4/19/2017	Senior	USD	6NC5	Floating	3mL+100	1.5
US06051GGK94	BAC	4/19/2017	Senior	USD	6NC5 <sup>4</sup>	Fixed / Floating	T+115 / 3mL+102.1 <sup>5</sup>	1.3
US06051GGL77	BAC	4/19/2017	Senior	USD	11NC10 <sup>4</sup>	Fixed / Floating	T+150 / 3mL+151.2 <sup>5</sup>	2.0
US06051GGM50	BAC	4/19/2017	Senior	USD	21NC20 <sup>4</sup>	Fixed / Floating	T+137 / 3mL+181.4 <sup>5</sup>	2.0
XS1584009101	BAC	3/15/2017	Senior	USD	30NC5.25	Zero	4.80% <sup>6,7</sup>	0.2
CA060505EZ35	BAC	3/8/2017	Senior	CAD	6NC5 <sup>4</sup>	Fixed / Floating	GoC+137.8 / 3m CDOR+112.5 <sup>5</sup>	0.7
XS1560862580	BAC	1/31/2017	Senior	EUR	5NC4	Floating	3m Euribor+80 <sup>8</sup>	2.2
XS1560863554	BAC	1/31/2017	Senior	EUR	5NC4 <sup>4</sup>	Fixed / Floating	MS+68 / 3m Euribor+83 <sup>5</sup>	1.3
XS1560863802	BAC	1/31/2017	Senior	EUR	8NC7 <sup>4</sup>	Fixed / Floating	MS+93 / 3m Euribor+103 <sup>5</sup>	1.3
US06051GGF00	BAC	1/17/2017	Senior	USD	11NC10 <sup>4</sup>	Fixed / Floating	T+150 / 3mL+157.5 <sup>5</sup>	2.5
US06051GGG82	BAC	1/17/2017	Senior	USD	31NC30 <sup>4</sup>	Fixed / Floating	T+150 / 3mL+199 <sup>5</sup>	2.0
US06051GGE35	BAC	1/17/2017	Senior	USD	6NC5 <sup>4</sup>	Fixed / Floating	T+130 / 3mL+116 <sup>5</sup>	1.5
US06051GGH65	BAC	1/17/2017	Senior	USD	6NC5	Floating	3mL+116	0.8
US06051GGC78	BAC	11/21/2016	Subordinated	USD	11NC10	Fixed	T+185	2.0
<b>US06051GGB95</b>	<b>BAC</b>	<b>11/4/2016</b>	<b>Senior</b>	<b>USD</b>	<b>4NC3 <sup>4</sup></b>	<b>Fixed</b>	<b>T+120</b>	<b>1.0</b>
US06051GGA13	BAC	10/18/2016	Senior	USD	11NC10 <sup>4</sup>	Fixed	T+150	2.5
US06051GFZ72	BAC	10/18/2016	Senior	USD	6NC5 <sup>4</sup>	Fixed	T+127	2.0
US06051GFY08	BAC	10/18/2016	Senior	USD	6NC5	Floating	3mL+118	0.5

## Recent Bank of America Preferred Stock Issuances

As of October 13, 2017

ISIN	Entity <sup>3</sup>	Pricing Date	Name	Currency	Maturity	Rate Type	Pricing (bps)	Size (\$B)
US0605052606	BAC	4/18/2016	Series EE	USD	Perpetual, NC5	Fixed	600.0	\$0.9
US060505EU46	BAC	3/7/2016	Series DD	USD	Perpetual, NC10	Fixed / Floating	630.0 / 3mL+455.3	1.0
US0605052861	BAC	1/21/2016	Series CC	USD	Perpetual, NC5	Fixed	620.0	1.1

<sup>1</sup> Includes unsecured long-term vanilla debt issues of benchmark size issued in the last twelve months. Green text denotes a green bond issuance.

<sup>2</sup> Substantially all of our senior and subordinated debt obligations contain no provisions that could trigger a requirement for an early repayment, require additional collateral support, result in changes to terms, accelerate maturity, or create additional financial obligations upon an adverse change in our credit ratings, financial ratios, earnings, cash flows or stock price.

<sup>3</sup> "BAC" refers to Bank of America Corporation.

<sup>4</sup> Also includes make-whole call option.

<sup>5</sup> Floating rate period begins on the issuer optional par call date.

<sup>6</sup> Formosa bond issued in Taiwan; pricing is typically quoted based on yield rather than spread.

<sup>7</sup> Accrual yield and for reference only.

<sup>8</sup> Size includes reopen.