



Non-GAAP Financial Information

⁽¹⁾ Adjusted EBITDA is a non-GAAP financial measure that is reconciled to net income, its most directly comparable GAAP measure, in the accompanying financial tables. Adjusted EBITDA is defined as net earnings before interest, taxes, depreciation, amortization, gains/losses on the sale of long-lived asset and goodwill and intangible asset impairment. In calculating Adjusted EBITDA, we exclude the effect of gains/losses on the sale of long-lived asset and goodwill and intangible asset impairment because our management believes that these items may not occur in certain periods and these items do not facilitate an understanding of our operating performance. Our management utilizes Adjusted EBITDA, in addition to the supplemental information, as an operating performance measure in conjunction with GAAP measures, such as net income and gross margin calculated in conformity with GAAP.

The Company's management uses Adjusted EBITDA, in addition to the supplemental information, as an integral part of its report and planning processes and as one of the primary measures to, among other things:

- (i) monitor and evaluate the performance of the Company's business operations;
- (ii) facilitate management's internal comparisons of the Company's historical operating performance of its business operations;
- (iii) facilitate management's external comparisons of the results of its overall business to the historical operating performance of other companies that may have different capital structures and debt levels;
- (iv) review and assess the operating performance of the Company's management team and as a measure in evaluating employee compensation and bonuses;
- (v) analyze and evaluate financial and strategic planning decisions regarding future operating investments; and
- (vi) plan for and prepare future annual operating budgets and determine appropriate levels of operating investments.

The Company's management believes that Adjusted EBITDA, in addition to the supplemental information, is useful to investors as it provides them with disclosures of the Company's operating results on the same basis as that used by the Company's management. Additionally, the Company's management believes that Adjusted EBITDA, in addition to the supplemental information, provides useful information to investors about the performance of the Company's overall business because the measure eliminates the effects of certain unusual charges or gains that are not directly attributable to the Company's underlying operating performance. Accordingly, the Company believes that the presentation of Adjusted EBITDA, when used in conjunction with the supplemental information and GAAP financial measures, is a useful financial analysis tool, used by the Company's management as described above, that can assist investors in assessing the Company's financial condition, operating performance and underlying strength. Adjusted EBITDA should not be considered in isolation or as a substitute for net income prepared in conformity with GAAP. Other companies may define Adjusted EBITDA differently. Adjusted EBITDA, as well as the other information in this filing, should be read in conjunction with the Company's financial statements and footnotes contained in the documents that the Company files with the U.S. Securities and Exchange Commission.

Quarterly Reconciliation to Net Income

Annual Reconciliation to Net Income



Non-GAAP Financial Information

Annual Reconciliation to Net Income

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	2000A	2001A	2002A	2003A	2004A	2005A	2006A	2007A	2008A
	(In thousands)								
Net (loss) income	\$ (866)	\$ (2,015)	\$ (45,480)	\$ 3,964	\$ 17,449	\$ 49,411	\$ 58,050	\$ (3,251)	\$ (206,759)
Depreciation and amortization	9,078	12,833	8,682	8,106	7,567	12,064	14,983	16,425	19,062
Interest expense	12,396	14,885	12,940	9,796	7,244	13,195	14,829	14,147	15,389
(Benefit) provision for income taxes	(2,550)	5,072	5,235	5,267	6,481	29,138	27,745	(1,585)	(13,969)
Gain on sale of long-lived assets	-	-	-	-	-	-	-	-	(6,075)
Goodwill and intangible asset impairment	-	-	-	-	-	-	-	-	207,531
Adjusted EBITDA¹	\$ 18,058	\$ 30,775	\$ (18,623)	\$ 27,133	\$ 38,741	\$ 103,808	\$ 115,607	\$ 25,736	\$ 15,179

Supplemental Information:	2000A	2001A	2002A	2003A	2004A	2005A	2006A	2007A	2008A
	(In thousands)								
Noncash (gain) loss on forward exchange contracts	\$ (1,951)	\$ (2,347)	\$ 1,098	\$ 3,230	\$ (1,290)	\$ (3,793)	\$ (4,203)	\$ 9,967	\$ 13,751
Nonrecurring provision (benefit) for prior period debt service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 750	\$ (584)	\$ -
Loss on early extinguishment of debt	\$ -	\$ -	\$ -	\$ 2,972	\$ 1,605	\$ 1,525	\$ 318	\$ 149	\$ -
Miscellaneous (income) expense	\$ (4)	\$ -	\$ -	\$ -	\$ 43	\$ 52	\$ (15)	\$ (22)	\$ 194
Restructuring charges	\$ 5,561	\$ 449	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,433	\$ -
Share-based compensation expense	\$ -	\$ -	\$ -	\$ -	\$ 10,125	\$ -	\$ -	\$ -	\$ -
Cumulative effect of change in accounting principle	\$ -	\$ -	\$ 51,630	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -



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Quarterly Reconciliation to Net Income

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	Q1 2008	Q2 2008	Q3 2008	Q4 2008	Q1 2009	Q2 2009	Q3 2009	Q4 2009
	(In thousands)							
Net income (loss)	\$ 472	\$ 3,083	\$ (2,603)	\$ (207,711)	\$ (19,404)			
Depreciation and amortization	4,688	4,788	4,689	4,897	4,415			
Interest expense	3,907	3,792	3,708	3,982	3,644			
(Benefit) provision for income taxes	(2,600)	3,218	(487)	(14,100)	1,456			
Gain on sale of long-lived assets	(6,075)	-	-	-	-			
Goodwill and intangible asset impairment	-	-	-	207,531	-			
Adjusted EBITDA ¹	\$ 392	\$ 14,881	\$ 5,307	\$ (5,401)	\$ (9,889)	\$ -	\$ -	\$ -

Supplemental Information:	Q1 2008	Q2 2008	Q3 2008	Q4 2008	Q1 2009	Q2 2009	Q3 2009	Q4 2009
	(In thousands)							
Noncash loss (gain) on forward exchange contracts	\$ 9,682	\$ (3,746)	\$ (153)	\$ 7,968	\$ (4,858)			
Nonrecurring provision (benefit) for prior period debt service	\$ -	\$ -	\$ -	\$ -	\$ -			
Loss on early extinguishment of debt	\$ -	\$ -	\$ -	\$ -	\$ 795			
Miscellaneous expense (income)	\$ 16	\$ (40)	\$ 81	\$ 137	\$ (34)			
Restructuring charges	\$ -	\$ -	\$ -	\$ -	\$ 1,712			
Share-based compensation expense	\$ -	\$ -	\$ -	\$ -	\$ -			
Cumulative effect of change in accounting principle	\$ -	\$ -	\$ -	\$ -	\$ -			