

AVINTIV is a Global Leader in Specialty Materials

AVINTIV is a leading global innovator and manufacturer of specialty materials for a broad range of consumer and commercial products that make the world safer, cleaner and healthier

Global footprint with 22 locations in 14 countries

Poised for growth in existing and new markets with a specific focus on **emerging markets and disposable applications**

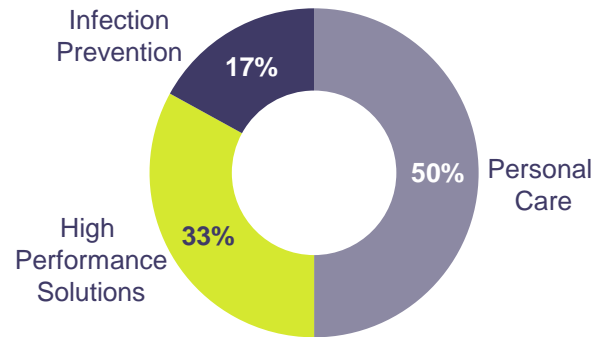
Strong & diverse customer base with average relationships over 15 years

Leading technology base consisting of combination of proprietary capabilities and well-invested portfolio of state-of-the-art assets

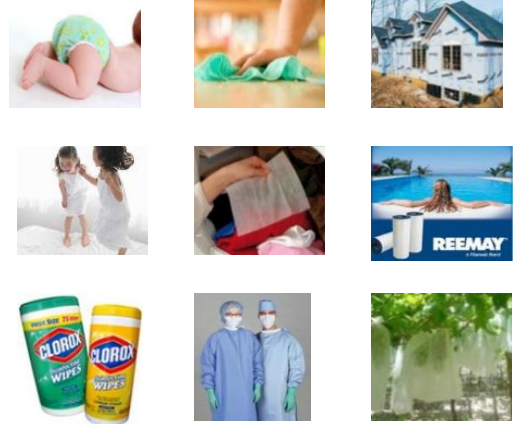
Experienced management team with proven track record of **successful acquisition integrations**

Attractive financial profile with track record of growth and margin expansion

2014 Sales by Market



Product Portfolio



Key investment highlights

#1 global manufacturer in a \$30+ billion market

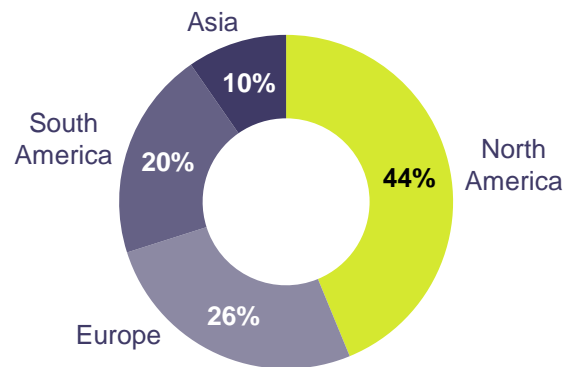
Approximately ~3x the size of the next largest competitor (disposable applications)

2014 pro forma(1) sales of \$2,006 million and Adjusted EBITDA of \$260 million

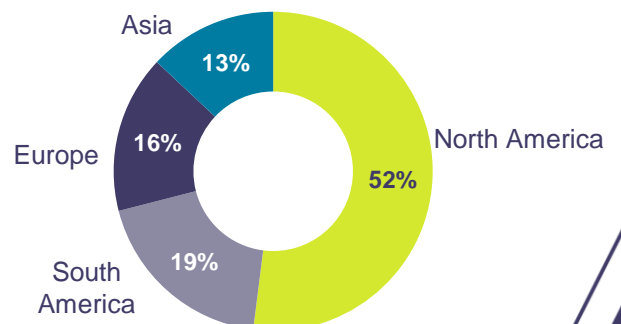
Modest maintenance capital requirements ranging from ~1.5-2.5% of annual net sales

Headquartered in Charlotte, NC with ~4,400 employees worldwide with 22 locations in 14 countries

2014 Sales by Geography



2014 Pro Forma Adjusted EBITDA by Geography



Source: Company filings and Smithers Pira (2014); Nonwovens Industry.
 (1) Pro forma for announced acquisition of Dounor,

