# Tyco International Ltd.

***Earnings Per Share Summary***

**(Unaudited)**

| | Quarter Ended | Quarter Ended | | | | Year Ended |
|---|---|---|---|---|---|---|
| | Dec. 25, 2009 | Dec. 26, 2008 | March 27, 2009 | June 26, 2009 | Sept. 25, 2009 | Sept. 25, 2009 |
| **Diluted EPS from Continuing Operations Attributable to Tyco Shareholders (GAAP)** | **$0.63** | **$0.57** | **($5.40)** | **$0.51** | **$0.44** | **($3.87)** |
| Restructuring, net | 0.02 | - | 0.13 | 0.04 | 0.14 | **0.32** |
| Restructuring charges in cost of sales and SG&A | - | 0.01 | 0.02 | 0.01 | 0.01 | **0.05** |
| Other additional charges resulting from restructuring actions | - | - | 0.01 | 0.01 | - | **0.02** |
| Losses on divestitures, net | - | - | - | 0.01 | 0.01 | **0.03** |
| Intangible impairments | - | - | 0.09 | - | - | **0.08** |
| Goodwill impairments | - | - | 5.47 | - | - | **5.47** |
| Tax items | - | 0.01 | - | - | - | **0.01** |
| Legacy legal items | - | 0.02 | 0.23 | - | 0.01 | **0.25** |
| **Total Before Special Items** | **$0.65** | **$0.61** | **$0.55** | **$0.58** | **$0.61** | **$2.36** |

# Tyco International Ltd.

***For the Quarter Ended December 25, 2009***

*(in millions, except per share data)*
*(Unaudited)*

| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Revenue |
|---|---|---|---|---|---|---|---|
| **Revenue (GAAP)** | $1,835 | $923 | $833 | $297 | $358 | - | **$4,246** |

| | Operating Income | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Total Operating Income | Interest Expense, net | Other Income, net | Income Taxes | Noncontrolling Interest | Income from Continuing Operations Attributable to Tyco Shareholders | Diluted EPS from Continuing Operations Attributable to Tyco Shareholders |
| **As Reported (GAAP)** | $259 | $112 | $64 | $23 | $54 | ($98) | **$414** | ($67) | $9 | ($53) | ($1) | **$302** | **$0.63** |
| Restructuring, net | 5 | 6 | 2 | | (3) | | **10** | | | (3) | | **7** | **0.02** |
| Restructuring charges in cost of sales and SG&A | | | 1 | | | | **1** | | | | | **1** | |
| Losses on divestitures, net | | | (3) | | 2 | 2 | **1** | | | 1 | | **2** | |
| **Total Before Special Items** | $264 | $118 | $64 | $23 | $53 | ($96) | **$426** | ($67) | $9 | ($55) | ($1) | **$312** | **$0.65** |

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| **Diluted Shares Outstanding** | **479** |
| **Diluted Shares Outstanding - Before Special Items** | **479** |

# Tyco International Ltd.

***For the Quarter Ended December 26, 2008***

*(in millions, except per share data)*

*(Unaudited)*

| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Revenue |
|---|---|---|---|---|---|---|---|
| **Previously Reported Revenue (GAAP)** | $1,792 | $959 | $851 | $416 | $408 | - | **$4,426** |
| Segment Realignment | 19 | | (12) | | (7) | | **-** |
| **Recasted Revenue (GAAP)** | $1,811 | $959 | $839 | $416 | $401 | - | **$4,426** |

| | Operating Income | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Total Operating Income | Interest Expense, net | Other Income, net | Income Taxes | Noncontrolling Interest | Income from Continuing Operations Attributable to Tyco Shareholders | Diluted EPS from Continuing Operations Attributable to Tyco Shareholders |
| **As Previously Reported (GAAP)** | $231 | $137 | $58 | $27 | $74 | ($114) | **$413** | ($61) | $4 | ($84) | - | **$272** | **$0.57** |
| Segment Realignment | (4) | | (2) | | 6 | | **-** | | | | | **-** | |
| **As Reported (GAAP)** | $227 | $137 | $56 | $27 | $80 | ($114) | **$413** | ($61) | $4 | ($84) | - | **$272** | **$0.57** |
| Restructuring, net | (1) | | | 1 | 1 | | **1** | | | | | **1** | |
| Restructuring charges in cost of sales and SG&A | 2 | 1 | | 1 | | | **4** | | | (1) | | **3** | **0.01** |
| Losses on divestitures, net | | 1 | | | | 2 | **3** | | | (1) | | **2** | |
| Tax items | | | | | | | | | | 6 | | **6** | **0.01** |
| Legacy legal items | | | | | | 8 | **8** | | | | | **8** | **0.02** |
| **Total Before Special Items** | $228 | $139 | $56 | $29 | $81 | ($104) | **$429** | ($61) | $4 | ($80) | - | **$292** | **$0.61** |

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| **Diluted Shares Outstanding** | **475** |
| **Diluted Shares Outstanding - Before Special Items** | **475** |

# Tyco International Ltd.

***For the Quarter Ended March 27, 2009***

*(in millions, except per share data)*

*(Unaudited)*

| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Revenue |
|---|---|---|---|---|---|---|---|
| **Previously Reported Revenue (GAAP)** | $1,694 | $927 | $817 | $330 | $382 | - | **$4,150** |
| Segment Realignment | 11 | | (4) | | (7) | | **-** |
| **Recasted Revenue (GAAP)** | $1,705 | $927 | $813 | $330 | $375 | - | **$4,150** |

| | Operating Income | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Operating Income | Interest Expense, net | Other Income, net | Income Taxes | Noncontrolling Interest | Income from Continuing Operations Attributable to Tyco Shareholders | Diluted EPS from Continuing Operations Attributable to Tyco Shareholders |
| **As Previously Reported (GAAP)** | ($457) | $133 | ($122) | ($962) | ($943) | ($203) | **($2,554)** | ($67) | $7 | $60 | ($1) | **($2,555)** | **($5.40)** |
| Segment Realignment | (410) | | 1 | 1 | 406 | 2 | **-** | | | | | **-** | |
| **As Reported (GAAP)** | ($867) | $133 | ($121) | ($961) | ($537) | ($201) | **($2,554)** | ($67) | $7 | $60 | ($1) | **($2,555)** | **($5.40)** |
| Restructuring and asset impairment charges, net | 48 | 4 | 11 | 2 | 16 | 5 | **86** | | | (24) | | **62** | **0.13** |
| Restructuring charges in cost of sales and SG&A | 7 | 1 | | 4 | 5 | 1 | **18** | | | (7) | | **11** | **0.02** |
| Other additional charges resulting from restructuring actions | | | | | 4 | | **4** | | | (1) | | **3** | **0.01** |
| Losses on divestitures, net | | 3 | | (5) | | | **(2)** | | | | | **(2)** | |
| Intangible impairments | 64 | | | | | | **64** | | | (25) | | **39** | **0.09** |
| Goodwill impairments | 959 | | 180 | 935 | 567 | | **2,641** | | | (43) | | **2,598** | **5.47** |
| Legacy legal items | | | | | | 101 | **101** | | | 4 | | **105** | **0.23** |
| **Total Before Special Items** | $211 | $141 | $70 | ($25) | $55 | ($94) | **$358** | ($67) | $7 | ($36) | ($1) | **$261** | **$0.55** |

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| **Diluted Shares Outstanding** | **473** |
| **Diluted Shares Outstanding - Before Special Items** | **475** |

# Tyco International Ltd.

***For the Quarter Ended June 26, 2009***

*(in millions, except per share data)*

*(Unaudited)*

| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Revenue |
|---|---|---|---|---|---|---|---|
| **Previously Reported Revenue (GAAP)** | $1,730 | $954 | $856 | $320 | $380 | - | **$4,240** |
| Segment Realignment | 11 | | (1) | | (10) | | **-** |
| **Recasted Revenue (GAAP)** | $1,741 | $954 | $855 | $320 | $370 | - | **$4,240** |

| | Operating Income | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Operating Income | Interest Expense, net | Other Income, net | Income Taxes | Noncontrolling Interest | Income from Continuing Operations Attributable to Tyco Shareholders | Diluted EPS from Continuing Operations Attributable to Tyco Shareholders |
| **As Previously Reported (GAAP)** | $233 | $122 | $67 | ($17) | $34 | ($100) | **$339** | ($65) | $1 | ($31) | ($1) | **$243** | **$0.51** |
| Segment Realignment | (13) | | 2 | 1 | 9 | 1 | **-** | | | | | **-** | |
| **As Reported (GAAP)** | $220 | $122 | $69 | ($16) | $43 | ($99) | **$339** | ($65) | $1 | ($31) | ($1) | **$243** | **$0.51** |
| Restructuring and asset impairment charges, net | 12 | 5 | 3 | 4 | 3 | 2 | **29** | | | (8) | | **21** | **0.04** |
| Restructuring charges in cost of sales and SG&A | 3 | | | 2 | | | **5** | | | (2) | | **3** | **0.01** |
| Other additional charges resulting from restructuring actions | 2 | 4 | | 1 | 3 | | **10** | | | (3) | | **7** | **0.01** |
| Losses on divestitures, net | | | | 3 | | | **3** | | | 1 | | **4** | **0.01** |
| **Total Before Special Items** | $237 | $131 | $72 | ($6) | $49 | ($97) | **$386** | ($65) | $1 | ($43) | ($1) | **$278** | **$0.58** |

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| **Diluted Shares Outstanding** | **475** |
| **Diluted Shares Outstanding - Before Special Items** | **475** |

# Tyco International Ltd.

***For the Quarter Ended September 25, 2009***

*(in millions, except per share data)*
*(Unaudited)*

| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Revenue |
|---|---|---|---|---|---|---|---|
| **Previously Reported Revenue (GAAP)** | $1,799 | $1,010 | $904 | $326 | $382 | - | **$4,421** |
| Segment Realignment | 10 | | (1) | | (9) | | **-** |
| **Recasted Revenue (GAAP)** | $1,809 | $1,010 | $903 | $326 | $373 | - | **$4,421** |

| | Operating Income | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Operating Income | Interest Expense, net | Other Expense, net | Income Taxes | Noncontrolling Interest | Income from Continuing Operations Attributable to Tyco Shareholders | Diluted EPS from Continuing Operations Attributable to Tyco Shareholders |
| **As Previously Reported (GAAP)** | $226 | $126 | $65 | $12 | $46 | ($160) | **$315** | ($64) | ($19) | ($23) | ($2) | **$207** | **$0.44** |
| Segment Realignment | (8) | | 1 | | 1 | 6 | **-** | | | | | **-** | |
| **As Reported (GAAP)** | $218 | $126 | $66 | $12 | $47 | ($154) | **$315** | ($64) | ($19) | ($23) | ($2) | **$207** | **$0.44** |
| Restructuring and asset impairment charges, net | 29 | 14 | 31 | 9 | 4 | 2 | **89** | | | (22) | | **67** | **0.14** |
| Restructuring charges in cost of sales and SG&A | 3 | | | | 3 | | **6** | | | (1) | | **5** | **0.01** |
| Other additional charges resulting from restructuring actions | | 1 | | | | | **1** | | | | | **1** | |
| Losses on divestitures, net | 6 | | | | | 4 | **10** | | | (3) | | **7** | **0.01** |
| Goodwill impairments | | | | | | | | | | 2 | | **2** | **0.00** |
| Tax items | | | | | | | | | | (3) | | **(3)** | **0.00** |
| Legacy legal items | | | | | | 5 | **5** | | | | | **5** | **0.01** |
| **Total Before Special Items** | $256 | $141 | $97 | $21 | $54 | ($143) | **$426** | ($64) | ($19) | ($50) | ($2) | **$291** | **$0.61** |

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| **Diluted Shares Outstanding** | **476** |
| **Diluted Shares Outstanding - Before Special Items** | **476** |

# Tyco International Ltd.

***For the Twelve Months Ended September 25, 2009***

*(in millions, except per share data)*

*(Unaudited)*

| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Revenue |
|---|---|---|---|---|---|---|---|
| **Previously Reported Revenue (GAAP)** | $7,015 | $3,850 | $3,428 | $1,392 | $1,552 | - | **$17,237** |
| Segment Realignment | 51 | | (18) | | (33) | | **-** |
| **Recasted Revenue (GAAP)** | $7,066 | $3,850 | $3,410 | $1,392 | $1,519 | - | **$17,237** |

| | Operating Income | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | ADT Worldwide | Flow Control | Fire Protection Services | Electrical & Metal Products | Safety Products | Corporate and Other | Operating Income | Interest Expense, net | Other Expense, net | Income Taxes | Noncontrolling Interest | Income from Continuing Operations Attributable to Tyco Shareholders | Diluted EPS from Continuing Operations Attributable to Tyco Shareholders |
| **As Previously Reported (GAAP)** | $233 | $518 | $68 | ($940) | ($789) | ($577) | **($1,487)** | ($257) | ($7) | ($78) | ($4) | **($1,833)** | **($3.87)** |
| Segment Realignment | (435) | | 2 | 2 | 422 | 9 | **-** | | | | | **-** | |
| **As Reported (GAAP)** | ($202) | $518 | $70 | ($938) | ($367) | ($568) | **($1,487)** | ($257) | ($7) | ($78) | ($4) | **($1,833)** | **($3.87)** |
| Restructuring and asset impairment charges, net | 88 | 23 | 45 | 16 | 24 | 9 | **205** | | | (54) | | **151** | **0.32** |
| Restructuring charges in cost of sales and SG&A | 15 | 2 | | 7 | 8 | 1 | **33** | | | (11) | | **22** | **0.05** |
| Other additional charges resulting from restructuring actions | 2 | 5 | | 1 | 7 | | **15** | | | (4) | | **11** | **0.02** |
| Losses on divestitures, net | 6 | 4 | | (2) | | 6 | **14** | | | (3) | | **11** | **0.03** |
| Intangible impairments | 64 | | | | | | **64** | | | (25) | | **39** | **0.08** |
| Goodwill impairments | 959 | | 180 | 935 | 567 | | **2,641** | | | (41) | | **2,600** | **5.47** |
| Tax items | | | | | | | | | | 3 | | **3** | **0.01** |
| Legacy legal items | | | | | | 114 | **114** | | | 4 | | **118** | **0.25** |
| **Total Before Special Items** | $932 | $552 | $295 | $19 | $239 | ($438) | **$1,599** | ($257) | ($7) | ($209) | ($4) | **$1,122** | **$2.36** |

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| **Diluted Shares Outstanding** | **473** |
| **Diluted Shares Outstanding - Before Special Items** | **475** |