

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Fosun Int	ternational Limited		
Date Submitted 1	1 June 20)15		
I. Movements in Authorised Sha	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>656</u>	Descrip	tion : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding mo	onth	100,000,000,000	0.10	10,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		100,000,000,000	0.10	10,000,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month				
Increase/(decrease)	-			
Balance at close of the month				

31 May 2015

Stock code :Desc	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Desc	ription :		
	No. of other		
	No. of other	Par value	Authorised share capital
Stock code :Desc	No. of other	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,014,308,871	N/A	N/A	N/A
Increase/ (decrease) during the month	543,500,000	N/A	N/A	N/A
Balance at close of the month	7,557,808,871	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	-			plicable)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	\mathbf{N}	Novement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	G . 1	F . 1	C 11 1	7 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						-
(<i>Note 1</i>)						
2.						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
shares						
(<i>Note 1</i>)						-
(,						
3.						
(/ /)						
shares						
(Note 1)		TD 4	1 4 (0 1)	1 \	> 7'1	
		lot	al A. (Ordin		Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri		rom exercise of				
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed (Not A Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
(/ /)	<u> </u>		. <u>-</u>		_
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	-				
(/ /)	· ·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	-				
(/ /)	- 				
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable)	(/ /)				
	Total	B. (Ordin	nary shares)		_
		(Prefere	ence shares)		_
		(Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	of the month	thereto	month
1. HK\$3,875,000,000 1.50%						
Guaranteed Convertible	<u> </u>					(Remark 1)
Bonds Due 2018	HK\$	2,981,000,000	785,000,000	2,196,000,000	78,500,000	219,600,000
Stock code (if listed)	5996					
Class of shares issuable (<i>Note 1</i>) Subscription/	Ordinary Shares	<u>s</u>				
Conversion price EGM approval date	HK\$10.00 per sha	are				
(if applicable) (dd/mm/yyyy))	(N/A)					
2.						
	_					
Stock code (if listed)	 .					_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
- 						
	<u>—</u>					
	<u> </u>					_
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-	_					
	—					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	tal C. (Ordin	ary shares) 78	8,500,000	
				nce shares)	N/A	
			(C	Other class)	N/A	

Any	other Agreements or Arrangements to Issue Shares of the Issuer which		and GEM listed issuers ing Options (other
Ful if a	under Share Option Schemes) (Not Applicable) l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	shares (Note 1)		
2.			
	(/ /)		
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)		
	(Preference shares) (Other class)		•
	(Other class)		
		1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable Ordinary shares (*Note 1*) (20/5/2015)At price: State **HKD** Issue and allotment Placing \$20.00 currency date: (dd/mm/yyyy) EGM approval date: N/A (dd/mm/yyyy) Nil 465,000,000 Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue			Train Box	i di dina	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
8.	Consideration issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil

For Main Board and GEM listed issuers

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							No. of new	No. of new
							shares of	shares of
							issuer issued	issuer
							during the	which may
							month	be issued
							pursuant	pursuant
							thereto	thereto as
								at close of
	Type of Issue							the month
	Type of issue							
				Class of shares issuable				
				(Note 1)				
9.	Capital			T 1 . 11 . 4 4	(/ /)		
٦.	reorganisation			Issue and allotment	(,		
	reorganisation			date : (dd/mm/yyyy)				
				ECM annual data.	(/ /)		
				EGM approval date:	, , ,	,		
				(dd/mm/yyyy)			NT'1	NT:1
							Nil	Nil
				Class of shares issuable				
				(Note 1)				
10.	Other		State	Issue and allotment				
	(Please specify)		urrency	date : (dd/mm/yyyy)	(/ /)		
		C	arrency					
				EGM approval date:				
				(dd/mm/yyyy)				
					(/ /)	Nil	Nil
								
				Total E.	(Ordinary	charec)	465,000,000)
					(Preference			<u>'</u>
				'		r class)		_
					(Onle	1 (1055)	11/1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	543,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

For Main Board and GEM listed issuers

Remarks (if any): 1. Assuming the C HK\$10.00 per sha	Convertible Bonds are fully converted into new shares at the initial conversion price of re.
Submitted by :	SZE MEI MING
Title :	COMPANY SECRETARY
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.