



OUTLOOK STATEMENT FOR 2015

ISSUED: May 11, 2015

Earnings Outlook

- Full-year 2015 adjusted earnings of \$3.10 to \$3.40 per diluted share.
- Second quarter adjusted earnings of \$0.64 to \$0.74 per diluted share.
- Full year and second quarter adjusted earnings per share include the estimated impact of purchase price accounting amortization, related to the Cheminova acquisition, of \$0.11 and \$0.03 per diluted share, respectively.

Agricultural Solutions

- Full-year segment revenue up 25 percent range.
- Full-year segment earnings up high single-digit to low double-digit percent.
- Second quarter segment earnings down high single-digit to low-double digit percent.

Health and Nutrition

- Full-year segment revenue down low single-digit percent.
- Full-year segment earnings up mid single-digit percent.
- Second quarter segment earnings flat to last year.

Lithium

- Full-year segment revenue flat to last year.
- Full-year segment earnings of \$15 to \$25 million.
- Second quarter segment earnings of \$3 to \$5 million.

Corporate and Other Financial Items:

	<u>Full-Year 2015</u>
• Interest expense	\$70 – 80 million
• Corporate and other	\$75 – 85 million
• Non-controlling interest	\$5 – 10 million
• Depreciation & Amortization	\$120 – 140 million
• Capital additions and other investing activities	\$150 – 175 million
• Underlying adjusted tax rate	25 – 27 percent
• Full Year Weighted Average Diluted Shares outstanding	~134 million

Safe Harbor Statement under the Private Securities Act of 1995: Statements in this Outlook Statement that are forward-looking statements are subject to various risks and uncertainties concerning specific factors described in FMC Corporation's 2014 Form 10-K and other SEC filings. Such information contained herein represents management's best judgment as of the date hereof based on information currently available. FMC Corporation does not undertake any duty to update this information more than once a quarter and disclaims any legal obligation to the contrary. Historical information is not necessarily indicative of future performance.